

Market closed on **May 29, 2020**

ICE: CONTRACT	SETTLE
KCN0	99,10
KCU0	100,90
KCZ0	103,20
KCH1	105,45
KCK1	108,30

SPREAD: ICE (CTS/LB)	
-1,80	July/September
-2,30	September/December
-2,25	December/March
-2,85	March/May
-1,20	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,36	September/September
-14,11	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,3860

Coffee Market Report

The respected U.S. Department of Agriculture Global Agricultural Network USDA have reported their forecast for the production from the predominantly Robusta coffee producing nation of Indonesia for the current April 2020 to March 2021 coffee marketing year, to reach an overall 10,300,000 bags, or 3.74% lower than the previous coffee marketing year in April 2019 to March 2020, with production that is reported at 10,700,000 bags. The production figures for the April 2020 to March 2021 coffee year are forecast to be made up of 9,000,000 bags Robusta coffee and 1,300,000 bags Arabica Coffee.

Of this new crop, the forecast is that Indonesia will export 3.22% or 196,000 bags less than the previous marketing year at a total of 5,900,000 bags of green coffee. This number is slightly less than the 6,096,000 bags of green coffee exported by Indonesia during the April 2019 to March 2020 Coffee marketing year, but still substantially more than the 4,907,000 bags of green coffee exported over the April 2018 to March 2019 coffee marketing year.

The Indonesian domestic coffee consumption has meanwhile, grown exponentially over recent years, reporting high single digit increases in consumption year on year. This is supported by the development of local roasting and value add industries, absorbing a percentage of local coffee production as well as assisted by permitted imports of other origin coffees. This domestic coffee consumption bolstered by a developing urban coffee shop culture. The latest USDA report goes on to forecast a likely decline in year on year coffee consumption, the effect of the months of coronavirus related societal lockdown, could see a significant impact upon the demand for coffee. This, in addition to Indonesia's increasing unemployment numbers and shift in buying power for consumers adding to the foreseeable decline in domestic consumption of coffee products. Domestic consumption in Indonesia is made up of a combination of local and imported soluble products as well as local and imported roast and ground coffee products and is forecast by the USDA to be in the region of 4,300,000 bags in the 2020/2021 coffee marketing year, compared to 4,900,000 bags or 12.24% lower than the same period last year.

The July to July contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 47.61 usc/Lb. This equates to 46.45% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 8,131 bags yesterday; to register these stocks at 1,778,195 bags, with 90.9% of these certified stocks being held in Europe at a total of 1,615,657 bags and the remaining 9.1% being held in the USA at a total of 162,538. There was a smaller in number 1,721 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 5,985 bags.

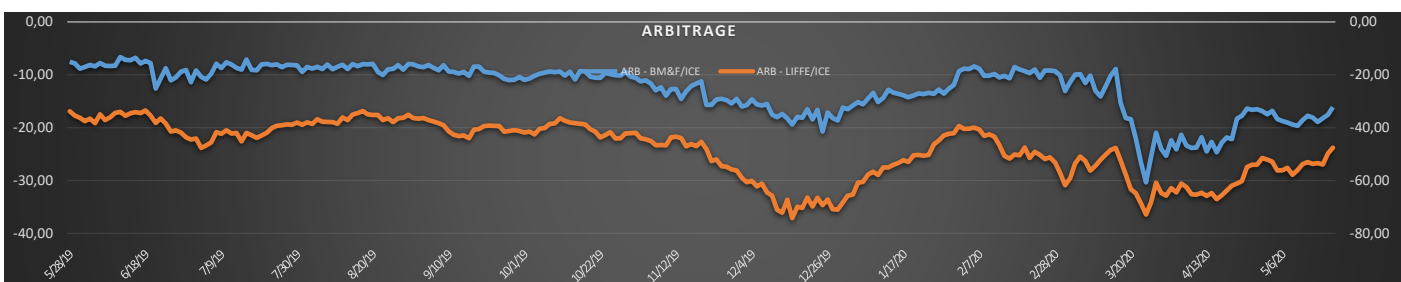
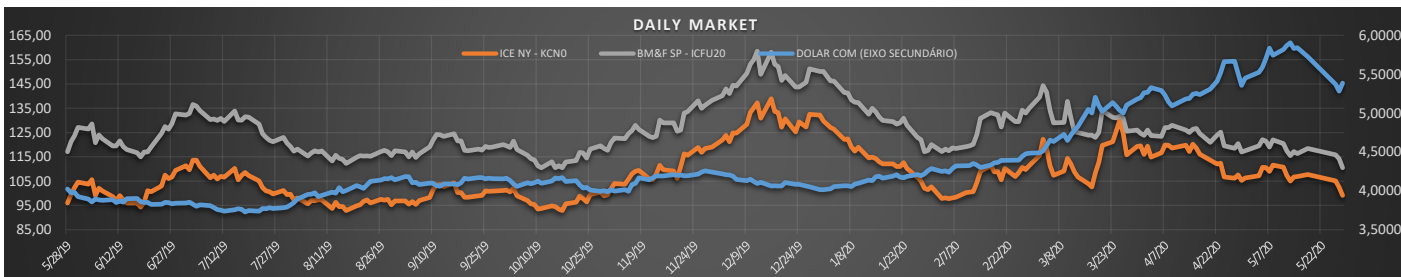
Fonte: iandmsmith.com

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 565,00
PADRÃO 1A - FC CERRADO		R\$ 550,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 540,00
PADRÃO 2 - GOOD CUP DURO		R\$ 480,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 470,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 450,00
PADRÃO 5 - RIO		R\$ 380,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-3
NY 2/3 14/16 FC SOUTH OF MINAS	-9
NY 2/3 17/18 GOOD CUP	-13
NY 3/4 14/16 GOOD CUP	-19
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-15
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-21
NY 5/6 13UP 300 DEF COB GRINDERS	-30
NY 5/6 12UP 350 DEF COB GRINDERS	-33
NY 3 17/18 RM (US\$ / 50 KGS)	76
NY 4 15/16 RM (US\$ / 50 KGS)	73
NY 4 14/16 RM (US\$ / 50 KGS)	70

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS

ASSUNTOS

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QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
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