

Market closed on August 7, 2020

ICE: CONTRACT	SETTLE
KCN0	117,00
KCU0	118,95
KCZ0	121,10
KCH1	122,15
KCK1	122,90

SPREAD: ICE (CTS/LB)	
-1,95	July/September
-2,15	September/December
-1,05	December/March
-0,75	March/May
-0,60	May/July

BM&F: CONTRACT	SETTLE
ICNU20	115,80
ICFZ20	117,85

ARBITRAGE: ICE/BM&F (CTS/LB)	
-31,41	September/September
-32,01	December/December

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	5,3450

Coffee Market Report

The International Coffee Organisation ICO have come forth with their latest report to revise their forecast for global supply and demand signals, to report that against a global coffee supply of 168 million bags for the present October 2019 to September 2020 coffee year, they now estimate global coffee consumption to be approximately 168.49 million bags. This would push the global coffee markets into a deficit supply estimate of 486,000 bags for the present coffee year. The ICO have reviewed this estimate to push consumption upwards, from their earlier in the year forecast for a decline, which was put at 166.1 million bags, due to the reaction in many consumer markets to covid-19 lockdown within consumer markets. The Honduras National Coffee Institute IHCAFE has reported that during the October 2019 to September 2020 coffee year exports could potentially fall by around 19% to 5.6 million bags, this in comparison to the 6.8 million bags exported by Honduras last season, and for the first ten months of the seasonal year, October 2019 and July 2020 Honduras exported 5.24 million bags or 17% less than the 6.29 million bags exported over the same ten months of the previous coffee year. The November to December contract arbitrage between the London and New York markets widened yesterday; to register this at 61.62 usc/Lb. This equates to 49.94% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 14,603 bags yesterday to register these stocks at 1,523,039 bags, with 94.1% of these certified stocks being held in Europe at a total of 1,432,436 bags and the remaining 5.9% being held in the USA at a total of 90,603 bags. There is meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 0 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 18,833 bags over the weeks of trade leading up to Monday 3rd. August, to see these stocks registered at 1,848,500 bags, on the day.

It was a firmer day overall on the commodity markets yesterday, to see the overall macro commodity index taking something of a positive track for the day. The Cocoa market ended the day on a positive note, while the Coffee and Sugar markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.6447% higher; to see this index registered at 401.2083. The day starts with the US Dollar steady, trading at 1.313 to Sterling, at 1.883 to the Euro and with the US Dollar buying 5.290 Brazilian Real.

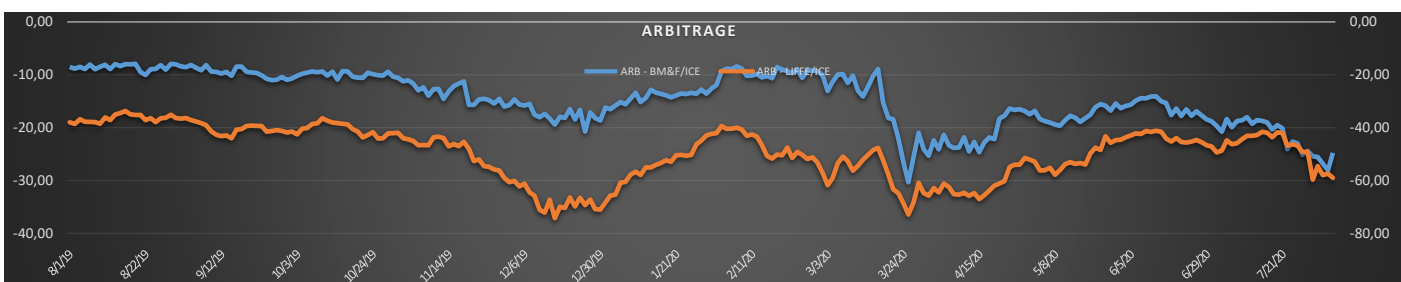
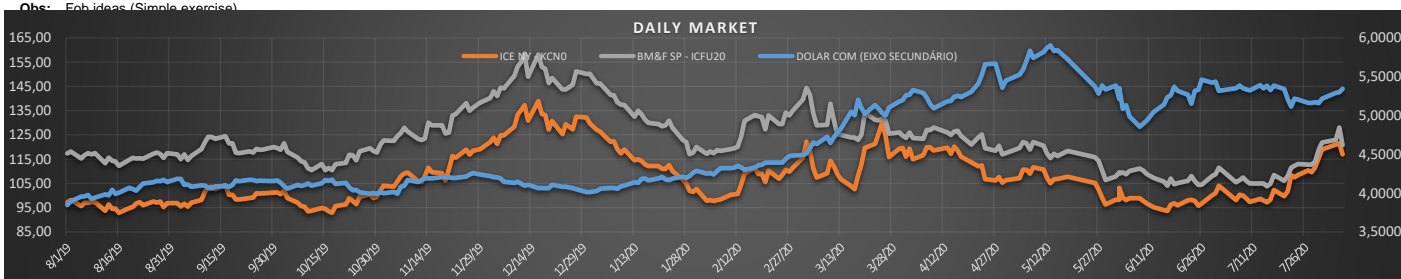
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MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 635,00
	PADRÃO 1A - FC CERRADO	R\$ 585,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 575,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 550,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 520,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 490,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	Sep/Dec
NET SELLER NY 2/3 17/18 FC CERRADO	-11
NY 2/3 15/16 FC CERRADO	-14
NY 2/3 14/16 FC CERRADO	-17
NY 2/3 17/18 FC SOUTH OF MINAS	-13
NY 2/3 14/16 FC SOUTH OF MINAS	-19
NY 2/3 17/18 GOOD CUP	-17
NY 3/4 14/16 GOOD CUP	-23
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-23
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-29
NY 5/6 13UP 300 DEF COB GRINDERS	-36
NY 5/6 12UP 350 DEF COB GRINDERS	-39
NY 3 17/18 RM (US\$ / 50 KGS)	83
NY 4 15/16 RM (US\$ / 50 KGS)	79
NY 4 14/16 RM (US\$ / 50 KGS)	76

Obs: Fob ideas (Simple exercise)



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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