

Market closed on		November 29, 2017
ICE:	CONTRACT	SETTLE
	ксн8	132,20
	кскв	134,40
	KCN8	136,65
	KCU8	138,90
	KCZ8	142,20

BM&F: CONTRACT	SETTLE
ICFH8	165,50
ICFK8	161.05

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,2400

MARKET	PRICE IDEAS FROM BUY	ERS
	PADRÃO 0 - CEREJA	R\$ 500,00
	PADRÃO 1A - FC CERRADO	R\$ 470,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 460,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 440,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 430,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 420,00
	PADRÃO 5 - RIO	R\$ 410,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 415,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 395,00

Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B

FOB:	QUALITY - CONSIDERING THE STRING	DECEMBER/JULY
NET	NY 2/3 17/18 FC CERRADO	3
SELLER	NY 2/3 15/16 FC CERRADO	0
	NY 2/3 14/16 FC CERRADO	-3
	NY 2/3 17/18 FC SOUTH OF MINAS	0
	NY 2/3 14/16 FC SOUTH OF MINAS	-6
	NY 2/3 17/18 GOOD CUP	-6
	NY 3/4 14/16 GOOD CUP	-12
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
	NY 5/6 13UP 300 DEF COB GRINDERS	-11
	NY 5/6 12UP 350 DEF COB GRINDERS	-15
	NY 3 17/18 RM (US\$ / 50 KGS)	128
	NY 4 15/16 RM (US\$ / 50 KGS)	125
	NY 4 14/16 RM (US\$ / 50 KGS)	121

Obs: Fob ideas considering price ideas from buyers (Simple exercise).

SPREAD: ICE (CTS/LB)		
-2,20	March/May	
-2,25	May/July	
-2,25	July/September	
-3,30	September/December	
-1.05	December/March	

ARBITRAGEM: ICE/BM&F (CTS/LB)	
-7,09	March/March
-12,65	May/May

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 5.29% over the week of trade leading up to Tuesday 21st. November; to register a new net short sold position of 47,229 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 4.71%, to register a net long position of 38,382 Lots on the day. Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 4.86%, to register a net short sold position of 48,863 Lots. This net short sold position which is the equivalent of 13,852,444 bags has most likely been once again decreased, following a

period of more positive trade, which has since followed.

The General Statistical Office in Vietnam have forecast that with the export registration data in hand and with the month of November near to a close, that they foresee coffee exports for the month to be seasonally modest 1,42 million bags. This figure if it proves to be reality they calculate, will result in the Vietnam coffee exports for the first eleven months of this year to be 22.4% lower than the same period last year, at a total of 21.2 million metric tons.

The Colombian Coffee Federation have reported yesterday that due to the recent spells of heavy rains over many of the country's coffee districts and during the main crop harvest, that the production volumes for the last quarter of this year might be as much as 30% lower than the same period last year. However, the report does not indicate damaged coffee but rather rain delayed ripening coffee and one might presume from this report, that while there may be a dip in last quarter 2017 export production volumes that there shall be a likewise increase in the export volumes for the first quarter of the coming year.

The Colombian Coffee Federation did however voice fears that with the increase in cloud over the affected areas during the recent weeks, that it might be a negative factor for the flowerings for the follow on mid-year 2018 Mitaca crop and in this respect, have some negative effect upon overall production for 2018. They do not though forward any specific data on this possibility and for the present with a free flow of new crop fine arabica coffees coming to the fore from Mexico and Central America for the coming months, it is unlikely to fuel much in the way of concern on the part of the consumer market industries.

Source: iandmsmith.com





COLABORADORES ALBERT MIRANDA PAIVA LILIAN G TRIGOLO CRISTIANE DAMASCENO ERICKSEN SOUZA JOSÉ ANTONIO DOS SANTOS MANGA KELLY APARECIDA FERREIRA LEONARDO SOARES MARCOS EDUARDO CLAUDINO RODRIGO BARBALAT SANDRA GOMES WALLAFE VITOR TAVARES

ASSUNTOS COMERCIAL TORRADO E MOIDO/PROJETOS ADMINISTRATIVO TRAFFIC/QUALIDADE DIRETOR/QUALIDADE/COMERCIAL CERTIFICAÇÕES DIRETOR/ADMINISTRATIVO/FINANCEIRO COMERCIAL COMERCIAL/TRADING

CLASSIFICAÇÃO

CLASSIFICAÇÃO/EMBARCADOR

SKYPE **TELEFONE FIXO** 55 35 3015 5500/+55 35 3214 437 +55 35 9 8722 3861 lilianmunizguimaraes.mg 55 35 3015 5500/+55 35 3214 437 +55 35 9 9922 0775 mcc.fiscal .55 35 3015 5500/+55 35 3214 437 +55 35 9 8810 5347 ericksen_wcs@hotmail.com_55.35.3015.5500/+55.35.3214.437_+55.35.9.9199.4980 55 35 3015 5500/+55 35 3214 437 +55 35 9 8433 3280 mangajoao kelly-ferreira1 55 35 3015 5500/+55 35 3214 437 +55 35 9 8817 3837 55 35 3015 5500/+55 35 3214 437 +55 35 9 8893 9033 lss_82 e655 35 3015 5500/+55 35 3214 437 +55 35 9 8898 8100 marcos.claudino mang barbalat 55 35 3015 5500/+55 35 3214 437 +55 11 9 5060 7799 sandra.gomes.mangacoffee 55 35 3015 5500/+55 35 3214 437 +55 35 9 8834 5601

CEL. / WHAT'S UP

55 35 3015 5500/+55 35 3214 437 +55 35 9 8722 3328

CEL. ADICIONAL +55 35 9 8879 9169

+55 35 9 8722 3328

+55 35 9 8879 9171 +55 35 9 8879 8581 +55 35 9 8705 7164 +55 35 9 9215 0026

Manga Coffee Corporation: Re pect, Security and Qualit

wallafe.vit7@live.com