



Market closed on December 5, 2017

ICE: CONTRACT	SETTLE
KCH8	127,40
KCK8	129,55
KCN8	131,80
KCU8	134,05
KCZ8	137,40

BM&F: CONTRACT	SETTLE
ICFH8	160,75
ICFK8	157,75

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,2350

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 500,00
PADRÃO 1A - FC CERRADO	R\$ 460,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 455,00
PADRÃO 2 - GOOD CUP DURO	R\$ 445,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 435,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 425,00
PADRÃO 5 - RIO	R\$ 410,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 415,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 395,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	DECEMBER/JULY
NET SELLER NY 2/3 17/18 FC CERRADO	5
NY 2/3 15/16 FC CERRADO	2
NY 2/3 14/16 FC CERRADO	-1
NY 2/3 17/18 FC SOUTH OF MINAS	4
NY 2/3 14/16 FC SOUTH OF MINAS	-2
NY 2/3 17/18 GOOD CUP	1
NY 3/4 14/16 GOOD CUP	-5
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-2
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-8
NY 5/6 13UP 300 DEF COB GRINDERS	-6
NY 5/6 12UP 350 DEF COB GRINDERS	-10
NY 3 17/18 RM (US\$ / 50 KGS)	129
NY 4 15/16 RM (US\$ / 50 KGS)	126
NY 4 14/16 RM (US\$ / 50 KGS)	123

Obs: Fob ideas considering price ideas from buyers (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,15	March/May
-2,25	May/July
-2,25	July/September
-3,35	September/December
-3,05	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-5,88	March/March
-10,30	May/May

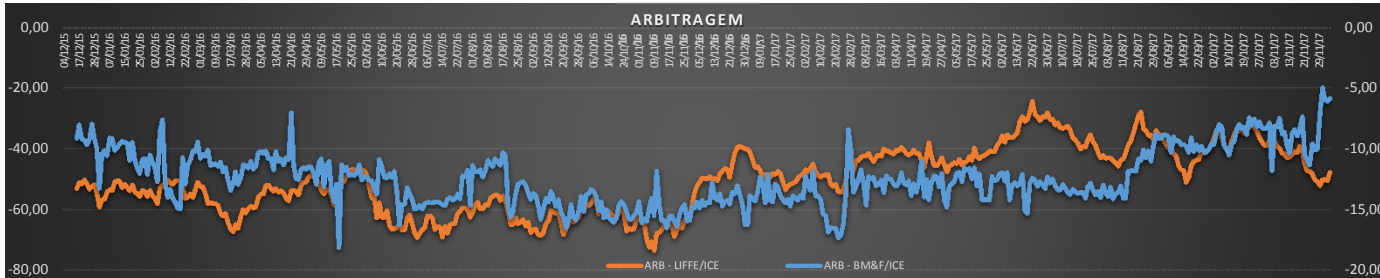
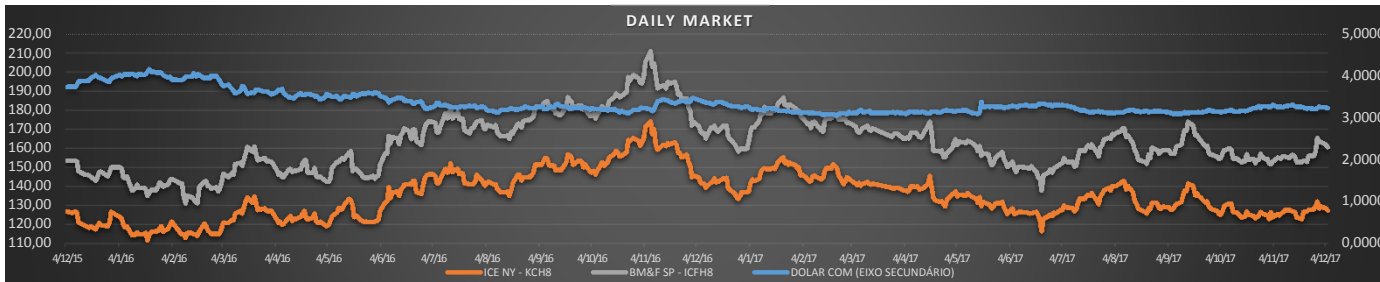
Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 13.68% over the week of trade leading up to Tuesday 28th. November; to register a new net short sold position of 40,766 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 2.08%, to register a net long position of 37,583 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 14.33%, to register a net short sold position of 41,862 Lots. This net short sold position which is the equivalent of 11,867,691 bags has most likely been once again increased, following a period of mixed but overall more negative sideways trade that has since followed and likewise, that of the managed money fund sector of the market.

The Brazilian trade house Comexim who had estimated this year's Brazil harvest to have been only 49.4 million bags and made up from 38.8 million bags of arabica coffees and 10.6 million bags of conilon robusta coffees, have commented on Reuters that they foresee the possibility that so long as there are no unforeseen climatic problems to the fore, that the next 2018 Brazil coffee crop might even exceed 60 million bags. This increase related to not only the generally expected larger new arabica coffee crop, but also to a significantly larger new conilon robusta coffee crop.

Source: iandmsmith.com



COLABORADORES

ALBERT MIRANDA PAIVA
 LILIAN G. TRIGOLO
 CRISTIANE DAMASCENO
 ERICKSEN SOUZA
 JOSÉ ANTONIO DOS SANTOS MANGA
 KELLY APARECIDA FERREIRA
 LEONARDO SOARES
 MARCOS EDUARDO CLAUDINO
 RODRIGO BARBALAT
 SANDRA GOMES
 WALLAFA VITOR TAVARES

ASSUNTOS

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 TRAFIC/QUALIDADE
 DIRETOR/QUALIDADE/COMERCIAL
 CERTIFICAÇÕES
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 COMERCIAL
 COMERCIAL/TRADING
 CLASSIFICAÇÃO
 CLASSIFICAÇÃO/EMBARCADOR

SKYPE

-
 lilianmunizguimaraes.mg
 mcc.fiscal
 ericksen_wcs@hotmail.com
 mangajoao
 kelly-ferreira1
 Iss_82
 marcos.claudino_mangacoffee
 barbalatr
 sandra.gomes.mangacoffee
 wallafa.vit7@live.com

TELEFONE FIXO

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