



MANGA

COFFEE CORPORATION

Market closed on December 12, 2017

ICE: CONTRACT	SETTLE
KCH8	118,45
KCK8	120,65
KCN8	122,95
KCU8	125,30
KCZ8	128,85

BM&F: CONTRACT	SETTLE
ICFH8	151,15
ICFK8	146,00

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,3290

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 490,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 440,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 425,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 415,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 410,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 390,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	DECEMBER/JULY
NY 2/3 17/18 FC CERRADO	10
NY 2/3 15/16 FC CERRADO	7
NY 2/3 14/16 FC CERRADO	4
NY 2/3 17/18 FC SOUTH OF MINAS	7
NY 2/3 14/16 FC SOUTH OF MINAS	1
NY 2/3 17/18 GOOD CUP	4
NY 3/4 14/16 GOOD CUP	-2
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	1
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-5
NY 5/6 13UP 300 DEF COB GRINDERS	-2
NY 5/6 12UP 350 DEF COB GRINDERS	-6
NY 3 17/18 RM (US\$ / 50 KGS)	125
NY 4 15/16 RM (US\$ / 50 KGS)	122
NY 4 14/16 RM (US\$ / 50 KGS)	118

Obs: Fob ideas considering price ideas from buyers (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,20	March/May
-2,30	May/July
-2,35	July/September
-3,55	September/December
-4,80	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-4,18	March/March
-10,28	May/May

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 12.19% over the week of trade leading up to Tuesday 5th. December; to register a new net short sold position of 35,796 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 2.1%, to register a net long position of 38,371 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 10.61%, to register a net short sold position of 37,420 Lots. This net short sold position which is the equivalent of 10,608,404 bags has most likely been once again increased, following a period of mixed but overall more negative sideways trade that has since followed and likewise, that of the managed money fund sector of the market.

The respected CoffeeNetwork market analysts has come to the fore yesterday with a forecast that even if the next 2018 Brazil crop should be only 55 million bags, it would still result in a 3.7 million bags global coffee supply surplus for the next October 2018 to September 2019 coffee year. While noting that should the next Brazil crop be as much as 60 million bags as has been forecasted by some analysts, that the surplus would be 8.7 million bags. This report adding to the host of bearish in nature reports that prevail within the coffee markets at present, which has seen the New York market on something of a downside track for the past few weeks.

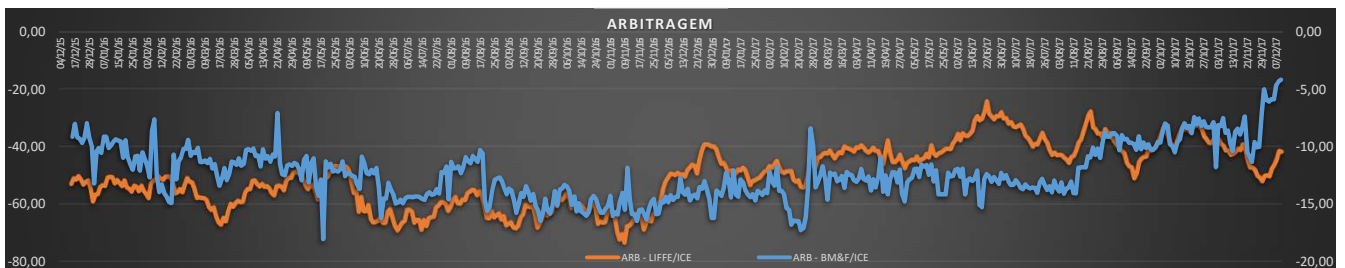
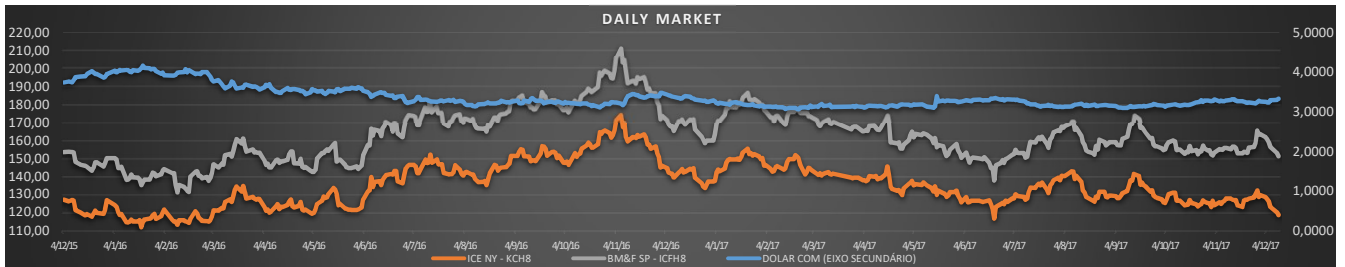
It all does of course revolve around the Brazil rainfall reports and while so far, the spring and summer rain season has been supportive of a larger new Brazil coffee crop for next year and the rains shall continue for the coming weeks, there remains no certainty as to the rainfall prospects for the first quarter of next year. Albeit that for the present there are no indications that Brazil might encounter partial drought conditions and presently, the general focus is upon the likely prospects for a large new crop to come.

The first Vietnamese Coffee Day event took place on Sunday in Da Lat in the Central Highlands of Vietnam, with the event including an exhibition centre and many coffee workshops. This event designed to lift the profile of the Vietnamese coffee industry that while being the second largest in the world, is largely seen to be related to inexpensive prices, rather than quality.

The March 2018 to March 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 41.98 usc/Lb., while this equates to 34.98% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 803 bags yesterday; to register these stocks at 1,938,446 bags. There were meanwhile a larger in number 1,386 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 33,587 bags.

Source: iandmsmith.com



COLABORADORES	ASSUNTOS	SKYPE	TELEFONE FIXO	CEL. / WHAT'S UP	CEL. ADICIONAL
ALBERT MIRANDA PAIVA	COMERCIAL	-	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8722 3861	-
CRISTIANE DAMASCENO	ADMINISTRATIVO	mcc.fiscal	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8810 5347	-
ERICKSEN SOUZA	TRAFFIC/QUALIDADE	ericksen_wcs@hotmail.com	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 9199 4980	-
JOSÉ ANTONIO DOS SANTOS MANGA	DIRETOR/QUALIDADE/COMERCIAL	mangajpao	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8433 3280	+55 35 9 8879 9169
KELLY APARECIDA FERREIRA	CERTIFICAÇÕES	kelly-ferreira1	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8817 3837	-
LEONARDO SOARES	DIRETOR/ADMINISTRATIVO/FINANCEIRO	iss_82	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8893 9033	+55 35 9 8722 3328
LILIAN G. TRIGOLO	TORRADO E MOIDO/PROJETOS	lilianmunizguimaraes.mg	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 9922 0775	-
MARCOS EDUARDO CLAUDINO	COMERCIAL	marcos.claudino_mangacoffee	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8898 8100	+55 35 9 8879 9171
PATRICIA TOMAZ DE ASSIS	ASSISTENTE ADM/FINANCEIRO	mcc_adrielle	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 9237 6798	+55 35 9 9813 7640
RODRIGO BARBALAT	COMERCIAL/TRADING	barbalat	+55 35 3015 5500/+55 35 3214 4379	+55 11 9 5060 7799	+55 35 9 8879 8581
SANDRA GOMES	CLASSIFICAÇÃO	sandra.gomes.mangacoffee	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8834 5601	+55 35 9 8705 7164
WALLAFE VITOR TAVARES	CLASSIFICAÇÃO/EMBARCADOR	wallafe.vit7@live.com	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8722 3328	+55 35 9 9215 0026

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