

MANGA

COFFEE CORPORATION

Market closed on December 28, 2017

ICE: CONTRACT	SETTLE
KCH8	126,80
KCK8	127,15
KCN8	129,50
KCU8	131,90
KCZ8	135,35

BM&F: CONTRACT	SETTLE
ICFH8	157,50
ICFK8	154,60

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,3150

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 490,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 435,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 425,00
	PADRÃO 4 - DURO RIADO RIO (7/21)	R\$ 415,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 410,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 390,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	DECEMBER/JULY
NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-5
NY 3/4 14/16 GOOD CUP	-11
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-7
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-13
NY 5/6 13UP 300 DEF COB GRINDERS	-10
NY 5/6 12UP 350 DEF COB GRINDERS	-14
NY 3 17/18 RM (US\$ / 50 KGS)	125
NY 4 15/16 RM (US\$ / 50 KGS)	122
NY 4 14/16 RM (US\$ / 50 KGS)	119

Obs: Fob ideas considering price ideas from buyers (Simple exercise).

SPREAD: ICE (CTS/LB)	
-0,35	March/May
-2,35	May/July
-2,40	July/September
-3,45	September/December
-3,30	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-7,73	March/March
-10,28	May/May

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 8.91% over the week of trade leading up to Tuesday 19th. December; to register a new net short sold position of 56,901 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 7.84%, to register a net long position of 35,732 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 4.63%, to register a net short sold position of 58,061 Lots. This net short sold position which is the equivalent of 16,460,036 bags has most likely been once again decreased, following a period of mixed but overall more positive trade that has since followed and likewise, that of the managed money fund sector of the market.

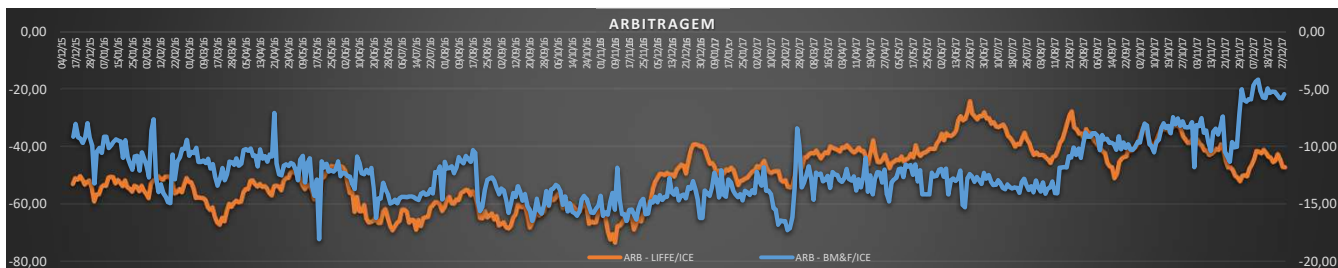
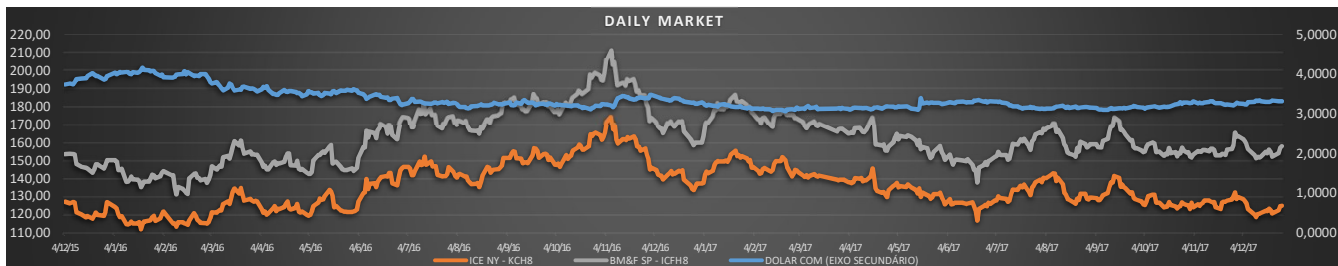
The General Statistics Office in Vietnam have with the month of December nearly complete, estimated that coffee exports for the month shall total approximately 2.33 million bags. This report shall contribute towards the coffee exports for 2017 to be 20.1% lower than the previous year, at a total of approximately 23.3 million bags.

The fall in coffee exports from Vietnam this year and of mostly robusta coffees, has not actually put too much pressure on robusta coffee supply through the year, as the consumer markets while experiencing tighter supply and price buoyancy through most of the year, have nevertheless been in receipt of sufficient hand to mouth robusta coffee supply. While with the forecast for a significantly larger new Vietnam coffee crop that is passing its peak harvest at present, there are no concerns over medium to longer term robusta coffee supply. A factor that is reflected within the prevailing softer price trading range for the London market.

The March 2018 to March 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 46.89 usc/Lb., while this equates to 37.66% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,169 bags yesterday; to register these stocks at 1,967,984 bags. There was meanwhile a larger in number 4,697 bags increase to the number bags pending grading for this exchange; to register these pending grading stocks at 56,585 bags.

Source: iandmsmith.com



COLABORADORES

ALBERT MIRANDA PAIVA
 CRISTIANE DAMASCENO
 ERICKSEN SOUZA
 JOSÉ ANTONIO DOS SANTOS MANGA
 KELLY APARECIDA FERREIRA
 LEONARDO SOARES
 LILIAN G. TRIGOLO
 MARCOS EDUARDO CLAUDINO
 PATRÍCIA TOMAZ DE ASSIS
 RODRIGO BARBALAT
 SANDRA GOMES
 WALLAFE VITOR TAVARES

ASSUNTOS

COMERCIAL ADMINISTRATIVO
 TRAFFIC/QUALIDADE
 DIRETOR/QUALIDADE/COMERCIAL
 CERTIFICAÇÕES
 DIRETOR/ADMINISTRATIVO/FINANCEIRO
 TORRADO E MOIDO/PROJETOS
 COMERCIAL
 ASSISTENTE ADM/FINANCEIRO
 COMERCIAL/TRADING
 CLASSIFICAÇÃO
 CLASSIFICAÇÃO/EMBARCADOR

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 +55 35 9 8898 8100
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