



MANGA

COFFEE CORPORATION

Market closed on		January 5, 2018
ICE:	CONTRACT	SETTLE
	KCH8	128,45
	KCK8	130,75
	KCN8	133,05
	KCU8	135,35
	KCZ8	138,75

BM&F:	CONTRACT	SETTLE
	ICF8	161,65
	ICFK8	160,85

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,2340

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 445,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 440,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 435,00
	PADRÃO 5 - RIO	R\$ 420,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 430,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 410,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	JANUARY/JULY
NET SELLER	NY 2/3 17/18 FC CERRADO	1
	NY 2/3 15/16 FC CERRADO	-2
	NY 2/3 14/16 FC CERRADO	-5
	NY 2/3 17/18 FC SOUTH OF MINAS	-2
	NY 2/3 14/16 FC SOUTH OF MINAS	-8
	NY 2/3 17/18 GOOD CUP	-4
	NY 3/4 14/16 GOOD CUP	-10
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-5
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-11
	NY 5/6 13UP 300 DEF COB GRINDERS	-6
	NY 5/6 12UP 350 DEF COB GRINDERS	-10
	NY 3 17/18 RM (US\$ / 50 KGS)	132
	NY 4 15/16 RM (US\$ / 50 KGS)	128
	NY 4 14/16 RM (US\$ / 50 KGS)	125

Obs: Fob ideas considering price ideas from buyers (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,30	March/May
-2,30	May/July
-2,30	July/September
-3,40	September/December
-3,25	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-6,25	March/March
-9,15	May/May

Coffee Market Report

The coffee markets are presently devoid of any new striking fundamental news and with the present medium to longer term fundamentals for the market remaining relatively negative for market sentiment, in terms of speculation that with the new Mexican and Central American harvest in progress, that this overall crop of mostly fine washed Arabica coffees might even exceed a record 21 million bags. Over and above the close to completion new Vietnam crop that is dominated by Robusta coffees, which is also forecast to be a much larger new crop than last.

While the latest reports in terms of the mid La Niña phenomenon that is being experienced within the Pacific Ocean, the indications are that it is likely to fade away within the next couple of months. The mid nature of this La Niña tending to indicate no severe weather threats for the South East of Brazil and the countries main coffee producing districts, which with reasonable rains having been experienced over the past few months, continues to fuel forecasts for a much larger new Brazil coffee crop for this year.

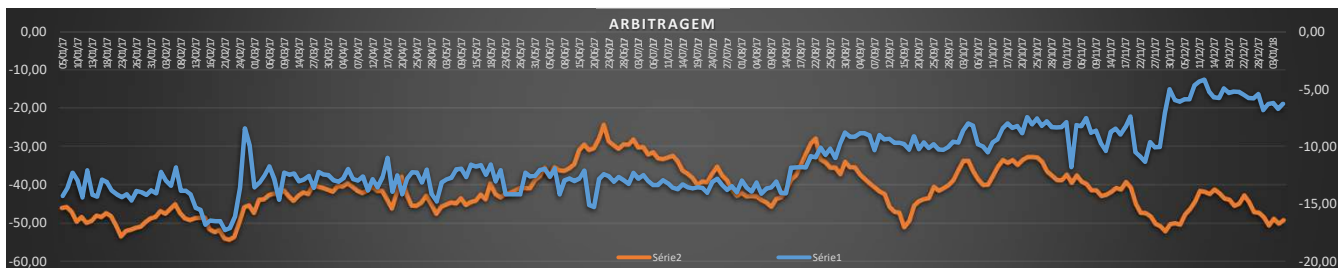
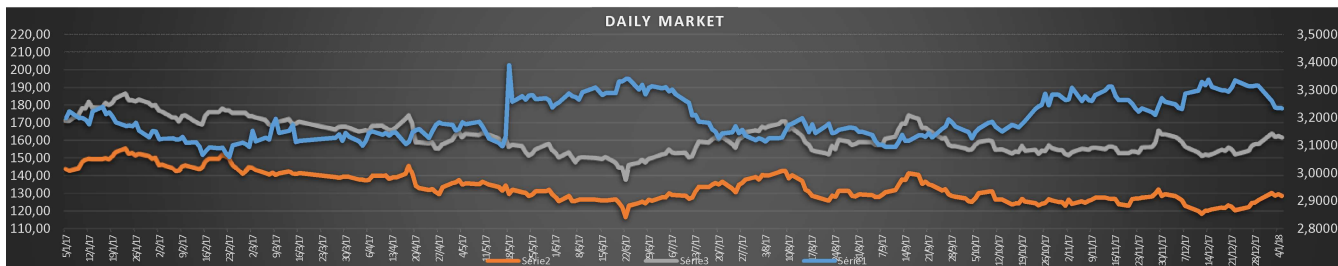
The March 2018 to March 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 51.17 usc/Lb., while this equates to 39.5% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 3,525 bags yesterday, to register these stocks at 1,982,905 bags. There was meanwhile a smaller in number 3,230 bags increase to the number of bags pending grading for this exchange, to register these pending grading stocks at 56,765 bags.

The Certified Robusta coffee stocks held against the New York exchange were seen to decrease by 68,333 bags or 3.28% over the shortened week of trade leading up to Tuesday 2nd. January, to see these stocks registered at 2,014,000 bags, on the day.

The commodity markets had a mixed day yesterday, but despite the support within the markets from a slightly weaker U.S. dollar, the overall macro commodity index took a marginally softer track for the day. The Oil, New York Arabica Coffee, Cotton, Copper, and Gold markets had a day of buoyancy and the Orange Juice markets was steady for the day, while the Natural Gas, Sugar, Cocoa, London Robusta Coffee, Wheat, Corn, Soybean and Silver markets had a softer day's trade. The Reuters Equal Weight Continuous Commodity Index that is made up from 17 markets is 0.1% lower, to register this index at 425.70. The day starts with the U.S. Dollar steady and trading at 1.357 to Sterling, at 1.207 to the Euro and 3.234 to the Brazilian Real, while North Sea Oil is steady and is selling at US\$ 68.85 per barrel.

Source: iandmsmith.com



COLABORADORES	ASSUNTOS	SKYPE	TELEFONE FIXO	CEL. / WHATSAPP	CEL. ADICIONAL
ALBERT MIRANDA PAIVA	COMERCIAL	-	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8722 3861	-
CRISTIANE DAMASCENO	ADMINISTRATIVO	mcc.fiscal	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8810 5347	-
ERICKSEN SOUZA	TRAFFIC/QUALIDADE	ericksen_wcs@hotmail.com	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 9199 4980	-
JOSÉ ANTONIO DOS SANTOS MANGA	DIRETOR/QUALIDADE/COMERCIAL	mangajpao	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8433 3280	+55 35 9 8879 9169
KELLY APARECIDA FERREIRA	CERTIFICAÇÕES	kelly-ferreira1	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8817 3837	-
LEONARDO SOARES	DIRETOR/ADMINISTRATIVO/FINANCEIRO	iss_82	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8893 9033	+55 35 9 8722 3328
LILIAN G. TRIGOLO	TORRADO E MOIDO/PROJETOS	lilianmunizguimaraes.mg	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 9922 0775	-
MARCOS EDUARDO CLAUDINO	COMERCIAL	marcos.claudino_mangacoffee	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8898 8100	+55 35 9 8879 9171
PATRICIA TOMAZ DE ASSIS	ASSISTENTE ADM/FINANCEIRO	mcc_adrielle	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 9237 6798	+55 35 9 9813 7640
RODRIGO BARBALAT	COMERCIAL/TRADING	barbalat	+55 35 3015 5500/+55 35 3214 4379	+55 11 9 5060 7799	+55 35 9 8879 8581
SANDRA GOMES	CLASSIFICAÇÃO	sandra.gomes.mangacoffee	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8834 5601	+55 35 9 8705 7164
WALLAFE VITOR TAVARES	CLASSIFICAÇÃO/EMBARCADOR	wallafe.vit@live.com	+55 35 3015 5500/+55 35 3214 4379	+55 35 9 8722 3328	+55 35 9 9215 0026