



MANGA

COFFEE CORPORATION

Market closed on January 23, 2018

ICE: CONTRACT	SETTLE
KCH8	120,95
KCK8	123,40
KCN8	125,75
KCU8	128,15
KCZ8	131,60

BM&F: CONTRACT	SETTLE
ICFH8	153,00
ICFK8	149,60

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,2390

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 450,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 440,00
PADRÃO 2 - GOOD CUP DURO		R\$ 430,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 420,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 415,00
PADRÃO 5 - RIO		R\$ 400,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 415,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 395,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JANUARY/JULY
NY 2/3 17/18 FC CERRADO	9
NY 2/3 15/16 FC CERRADO	6
NY 2/3 14/16 FC CERRADO	3
NY 2/3 17/18 FC SOUTH OF MINAS	6
NY 2/3 14/16 FC SOUTH OF MINAS	0
NY 2/3 17/18 GOOD CUP	3
NY 3/4 14/16 GOOD CUP	-3
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	0
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-6
NY 5/6 13UP 300 DEF COB GRINDERS	-1
NY 5/6 12UP 350 DEF COB GRINDERS	-5
NY 3 17/18 RM (US\$ / 50 KGS)	129
NY 4 15/16 RM (US\$ / 50 KGS)	126
NY 4 14/16 RM (US\$ / 50 KGS)	122

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,45	March/May
-2,35	May/July
-2,40	July/September
-3,45	September/December
-3,25	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-5,29	March/March
-10,31	May/May

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 16.43% over the week of trade leading up to Tuesday 16th. January, to register a new net short sold position of 48,684 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 10.77%, to register a net long position of 41,822 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 28.54%, to register a net short sold position of 55,050 Lots. This net short sold position which is the equivalent of 15,606,431 bags has most likely been once again decreased, following a period mixed but overall more positive trade that has since followed and likewise, that of the managed money fund sector of the market. Since the beginning of the year the Index Funds have increased their net long position within the New York market by 6,969 bags or 20%, which had been predicted. However, with the managed money and speculative sectors of the market maintaining substantial net short positions within the market, there has been minimal support forthcoming from the Index Funds investing into this coffee market, as they have been doing within many other commodity markets for the start of the year.

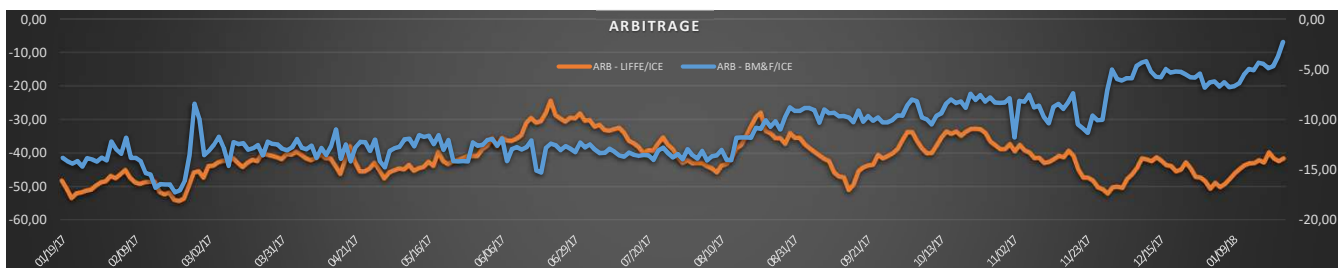
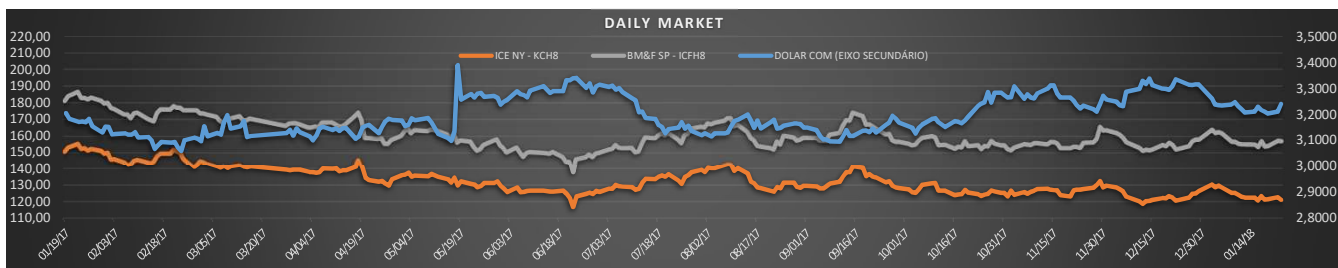
Meanwhile in terms of fundamentals for the coffee markets there has been little coming to the fore of late to provide support, with the prospects for a much larger new Brazil crop for later in the year weighing upon sentiment, along with the evidence of more than adequate short to medium term supply of both fine washed Arabica coffee and Robusta coffees.

There are however some concerns being voiced that the new main Colombian crop has been somewhat wet weather affected and has not been quite up to expectations, but so far this has not become much of a factor for market sentiment, as it is countered by the prospects for a larger new overall Mexican and Central American crop. While there have been some questions asked as to how much of the dip in apparent production is weather related and in this respect, how much has farmer price resistance and restraint in selling new crop coffees into the mills has contributed towards the more modest new main crop coffee supply.

The March 2018 to March 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 42.40 usc/Lb., while this equates to 34.6% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 2,395 bags yesterday, to register these stocks at 2,014,911 bags. There was meanwhile a larger in number 6,323 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 39,352 bags.

Source: iandmsmith.com



COLABORADORES

ALBERT MIRANDA PAIVA
CRISTIANE DAMASCENO
ERICKSEN SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

COMERCIAL
ADMINISTRATIVO
TRAFFIC/QUALIDADE
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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