



MANGA

COFFEE CORPORATION

Market closed on **January 31, 2018**

ICE: CONTRACT	SETTLE
KCH8	121,85
KCK8	124,20
KCN8	126,55
KCU8	128,95
KCZ8	132,35

BM&F: CONTRACT	SETTLE
ICFH8	153,15
ICFK8	150,70

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,1810

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 480,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 435,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 415,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 415,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 395,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JANUARY/JULY
NY 2/3 17/18 FC CERRADO	7
NY 2/3 15/16 FC CERRADO	4
NY 2/3 14/16 FC CERRADO	1
NY 2/3 17/18 FC SOUTH OF MINAS	5
NY 2/3 14/16 FC SOUTH OF MINAS	-1
NY 2/3 17/18 GOOD CUP	4
NY 3/4 14/16 GOOD CUP	-2
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	1
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-5
NY 5/6 13UP 300 DEF COB GRINDERS	0
NY 5/6 12UP 350 DEF COB GRINDERS	-4
NY 3 17/18 RM (US\$ / 50 KGS)	131
NY 4 15/16 RM (US\$ / 50 KGS)	128
NY 4 14/16 RM (US\$ / 50 KGS)	124

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-2,35	March/May
-2,35	May/July
-2,40	July/September
-3,40	September/December
-3,30	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)

-6,07	March/March
-10,27	May/May

Coffee Market Report

The coffee markets seemingly continue to focus on more than adequate front loaded Mexican, Central American and Vietnam short to medium term coffee supply, with the further focus on increasing coffee supply for the second half of the year, which would come with the prevailing forecasts for a significantly larger new Brazil crop. Albeit early days yet in terms of Brazil weather, as the main coffee districts in south east Brazil still require three more months of normal rain conditions, if this larger new crop is to become reality.

This perspective of good coffee supply coming with the fact that presently aside from some concerns being voiced about more modest coffee supply for the first half of the year from Colombia, there are absolutely no other scare stories coming to the fore from the other producers. With the concerns voiced over Colombian coffee supply, being countered by the perspective of relatively good supply due from neighboring Central America.

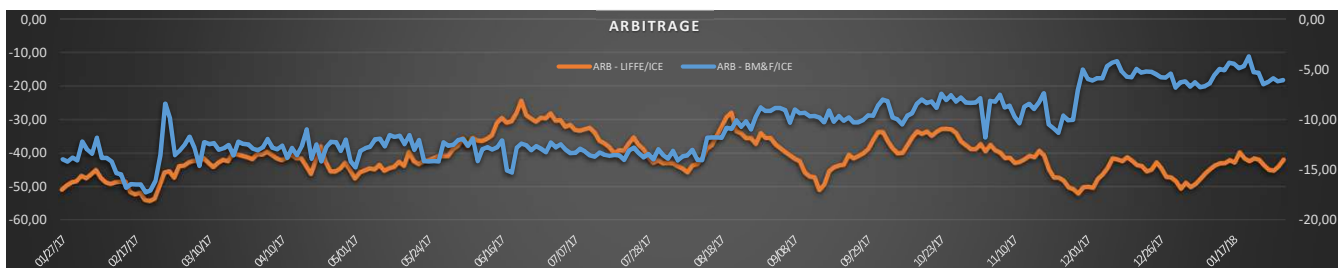
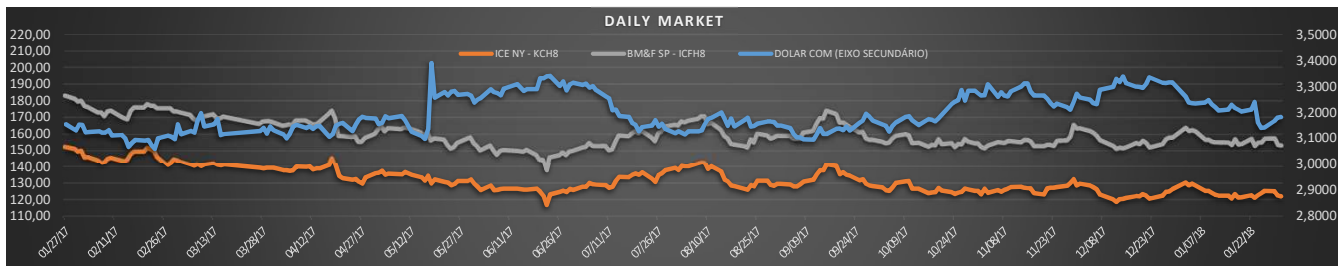
Accompanying the negative fundamentals that prevail within the coffee markets, it the short selling activity on the part of the speculative and fund sectors of the markets. This activity having kept the markets mostly within the lower end of the prevailing trading range, albeit that with relatively heavy short sold positions already in hand, one would question if there is much more downside potential for the coffee markets at present.

Meanwhile the physical coffee trade remains somewhat lackluster, with the consumer market industries tending to be complacent in nature, as they look to take advantage of the prospects for increased coffee supply of both Arabica and Robusta coffees from Mexico, Central America and Vietnam. While in terms of the relatively modest volumes of new crop Brazil Arabica coffees flowing into the market, some are taking advantage of the relatively inexpensive certified stocks held against the New York market.

The March 2018 to March 2019 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 43.92 usc/Lb., while this equates to 35.91% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 1,840 bags yesterday, to register these stocks at 1,965,325 bags. There was meanwhile a larger in number 9,232 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 27,616 bags.

Source: iandmsmith.com



COLABORADORES

ALBERT MIRANDA PAIVA
CRISTIANE DAMASCENO
ERICKSEN SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

COMERCIAL
ADMINISTRATIVO
TRAFFIC/QUALIDADE
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

SKYPE

-
mcc.fiscal
ericksen_wcs@hotmail.com
mangajao
kelly-ferreira1
-
lilianunizguimaraes.mg
-
mcc_adrielle
barbalat
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

comercial@mangacoffee.com.br
fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
projeto@mangacoffee.com.br
comercial@mangacoffee.com.br
adm@mangacoffee.com.br
trading@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8722 3861
+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 9922 0775
+55 35 9 8898 8100
+55 35 9 9237 6798
+55 11 9 5060 7799
+55 35 9 8834 5601
+55 35 9 8722 3328

CEL. ADICIONAL

-
-
-
+55 35 9 8879 9169
-
+55 35 9 8722 3328
-
+55 35 9 8879 9171
+55 35 9 9813 7640
+55 35 9 8879 8581
+55 35 9 8705 7164
+55 35 9 9215 0026