



MANGA

COFFEE CORPORATION

Market closed on February 22, 2018

ICE: CONTRACT	SETTLE
KCK8	120,90
KCN8	123,00
KCU8	125,25
KCZ8	128,60
KCH9	131,95

BM&F: CONTRACT	SETTLE
ICFK8	143,65
ICFN8	158,10

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,2490

SPREAD: ICE (CTS/LB)	
-2,10	March/May
-2,25	May/July
-3,35	July/September
-3,35	September/December
-2,05	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,30	March/March
-3,48	May/May

Coffee Market Report

The world's largest coffee cooperative Cooxupé have forecast that with the new Arabica coffee crop cherries developing on the trees that they foresee that their farmer members and associated farmers shall deliver to the cooperative 1.7 million bags or 25.37% more coffee this year than they delivered last year, to see the deliveries total approximately 8.4 million bags. The cooperative does however concede that the much larger new overall coffee crop in Brazil this year is having and shall have a negative effect upon prices and making note that presently, their prices to the farmers for quality Arabica coffee are 11.46% lower than at the same time last year.

This report from Cooxupé Cooperative tends to underpin the many earlier forecasts that foresee that the new Brazil coffee crop might be close to 60 million bags this year and thus by nature, one would see this to be report that is rather bearish for market sentiment. Particularly so within the volatile New York Arabica coffee market, as while the Cooxupé report is related to rising Brazil Arabica coffee supply, the new conilon Robusta coffee crop is generally forecast for an even more dramatic recovery than the Arabica coffee crop.

The rise in the new conilon Robusta coffee crop shall not only bring with it relief for the past two years of tight internal market supply of conilon Robusta coffees and the resulting supplementing with lower quality Arabica coffees by many of the countries domestic roasters, but with the potential for surplus conilon Robusta coffee supply it shall free up a higher percentage of the already much larger new Arabica coffee crop for the export markets. This aside from the potential for a return to the export markets and mostly in North America, of 2 to 4 million bags of conilon Robusta coffees, which will in terms of overall global Robusta coffee supply, fill in for the forecasted possibility of a smaller Robusta coffee crop from Sumatra this year.

The May 2018 to May 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 38.80 usc/Lb., while this equates to 32.63% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 2,844 bags yesterday; to register these stocks at 1,898,336 bags. There was meanwhile larger in number 6,986 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 17,405 bags.

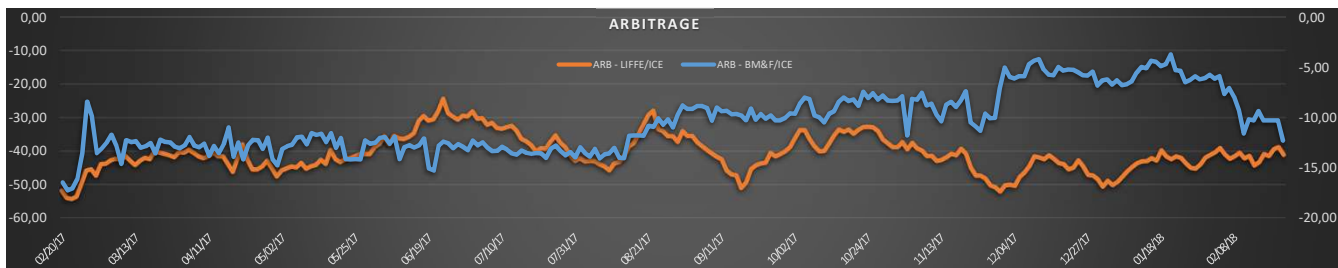
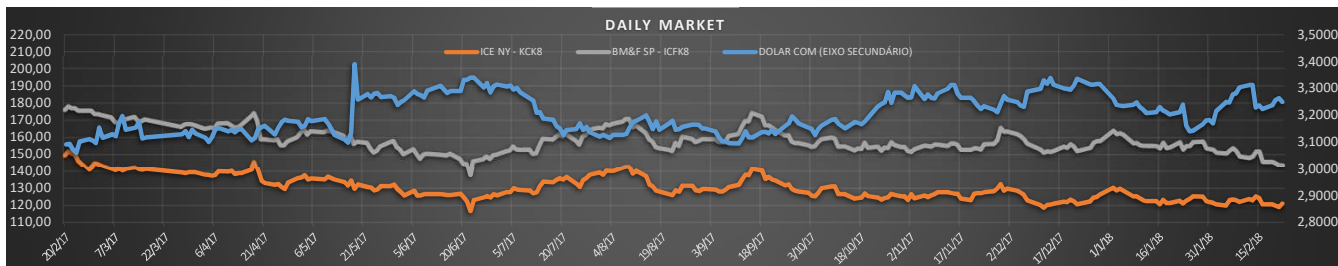
Source: iandmsmith.com

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 450,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 440,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 410,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 410,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 390,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	FEBRUARY/JULY
NY 2/3 17/18 FC CERRADO	8
NY 2/3 15/16 FC CERRADO	5
NY 2/3 14/16 FC CERRADO	2
NY 2/3 17/18 FC SOUTH OF MINAS	6
NY 2/3 14/16 FC SOUTH OF MINAS	0
NY 2/3 17/18 GOOD CUP	3
NY 3/4 14/16 GOOD CUP	-3
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	1
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-5
NY 5/6 13UP 300 DEF COB GRINDERS	-3
NY 5/6 12UP 350 DEF COB GRINDERS	-7
NY 3 17/18 RM (US\$ / 50 KGS)	129
NY 4 15/16 RM (US\$ / 50 KGS)	126
NY 4 14/16 RM (US\$ / 50 KGS)	122

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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+55 35 9 8898 8100
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+55 11 9 5060 7799
+55 35 9 8834 5601
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CEL. ADICIONAL

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