



MANGA

COFFEE CORPORATION

Market closed on **March 5, 2018**

ICE: CONTRACT	SETTLE
KCK8	121,10
KCN8	123,35
KCU8	125,60
KCZ8	128,95
KCH9	132,30

BM&F: CONTRACT	SETTLE
ICFU8	151,00
ICFZ8	153,55

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,2490

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 450,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 410,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 390,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 410,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 390,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	FEBRUARY/JULY
	NY 2/3 17/18 FC CERRADO	6
	NY 2/3 15/16 FC CERRADO	3
	NY 2/3 14/16 FC CERRADO	0
	NY 2/3 17/18 FC SOUTH OF MINAS	3
	NY 2/3 14/16 FC SOUTH OF MINAS	-3
	NY 2/3 17/18 GOOD CUP	0
	NY 3/4 14/16 GOOD CUP	-6
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-2
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-8
	NY 5/6 13UP 300 DEF COB GRINDERS	-3
	NY 5/6 12UP 350 DEF COB GRINDERS	-7
	NY 3 17/18 RM (US\$ / 50 KGS)	126
	NY 4 15/16 RM (US\$ / 50 KGS)	122
	NY 4 14/16 RM (US\$ / 50 KGS)	119

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-2,25	May/July
-2,25	July/September
-3,35	September/December
-3,35	December/March
-2,10	March/May

ARBITRAGE: ICE/BM&F (CTS/LB)

-11,45	September/September
-12,87	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within the market by 8.88% during the week of trade leading up to Tuesday 27th. February, to register a net short sold position of 53,355 Lots on the day. This net short-sold position which is the equivalent of 15,125,906 bags has most likely been once again marginally increased, following the period of mixed but overall more negative trade, which has since followed.

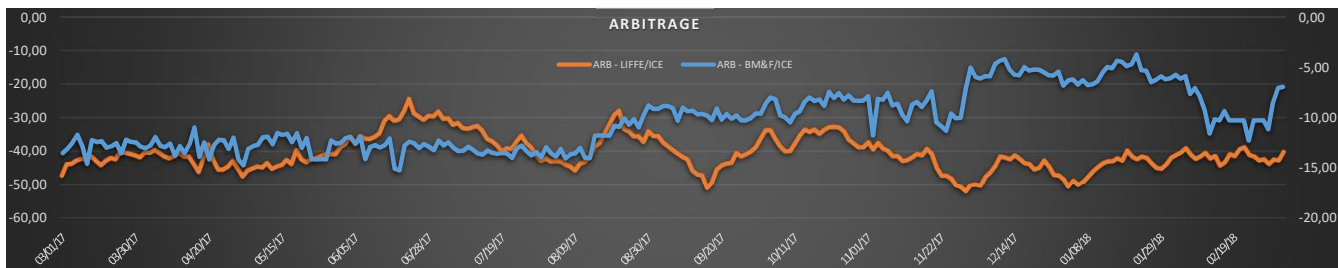
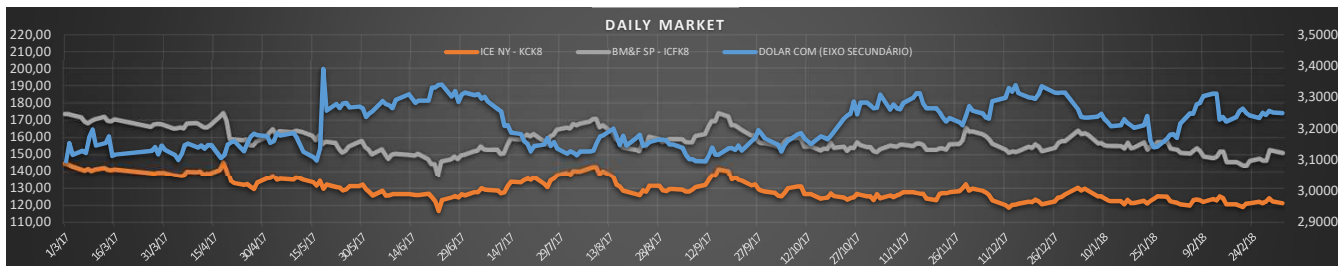
The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market increase their net short sold position within this market by 18.85% during the week of trade leading up to Tuesday 27th. February, to register a net short sold position of 17,377 Lots on the day. This net short sold position which is the equivalent of 2,896,167 bags has most likely been marginally decreased, following the period of mixed but overall more positive trade, which has since followed.

These latest reports bring little to the markets for the start of this week, but with the overall net short sold positions and perhaps the extensive net short sold position held within the New York market, perhaps an indication that the markets are trading close to the lower side of the prevailing price trading range. But with little in the way of positive fundamental news coming to the markets, to buoy speculative sentiment and to assist towards any significant recovery.

Albeit that in terms of Robusta coffees the present supply is dominated by the sales out of Vietnam, as the combination of declining Robusta coffee stocks in Indonesia and price resistance in most other Robusta coffee producers, is leaving consumer market Robusta coffee supply largely in the hands of Vietnam. While with concerns over the prospects of the new Robusta coffee crop that is due to start being harvested in volume next month, is suppressing forward selling activity ahead of this new crop.

The May 2018 to May 2018 contracts arbitrage between the London and New York markets narrowed on Friday, to register this at 42.78 usc/Lb., while this equates to 35.01% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 1,121 bags on Friday, to register these stocks at 1,894,183 bags. There was meanwhile a larger in number 16,815 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 51,602 bags.

Source: iandmsmith.com



COLABORADORES

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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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ASSISTENTE ADM/FINANCEIRO
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