



MANGA

COFFEE CORPORATION

Market closed on **March 21, 2018**

ICE: CONTRACT	SETTLE
KCK8	118,85
KCN8	121,00
KCU8	123,25
KCZ8	126,65
KCH9	130,10

BM&F: CONTRACT	SETTLE
ICFU8	148,30
ICFZ8	150,70

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,2690

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 445,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 435,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 410,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 385,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	APR/JULY
	NY 2/3 17/18 FC CERRADO	6
	NY 2/3 15/16 FC CERRADO	3
	NY 2/3 14/16 FC CERRADO	0
	NY 2/3 17/18 FC SOUTH OF MINAS	4
	NY 2/3 14/16 FC SOUTH OF MINAS	-2
	NY 2/3 17/18 GOOD CUP	-1
	NY 3/4 14/16 GOOD CUP	-7
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-4
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-10
	NY 5/6 13UP 300 DEF COB GRINDERS	-9
	NY 5/6 12UP 350 DEF COB GRINDERS	-12
	NY 3 17/18 RM (US\$ / 50 KGS)	121
	NY 4 15/16 RM (US\$ / 50 KGS)	118
	NY 4 14/16 RM (US\$ / 50 KGS)	114

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,15	May/July
-2,25	July/September
-3,40	September/December
-3,45	December/March
-2,30	March/May

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,14	September/September
-12,72	December/December

Coffee Market Report

The Brazil real continues to soften against the U.S. dollar, which is a factor that is seen to be threatening for the coffee markets, as it indicates the probability of more active selling activity on the part of the farmers and with the related price fixation hedge selling on the part of the countries mills and exporters. One might however suggest that while the international speculative trade might see this to be a bearish factor for the coffee markets, that there actually is not that much in the way of stocks and that the weaker Real might not actually bring much in the way of actual selling activity to the market in terms of short term business.

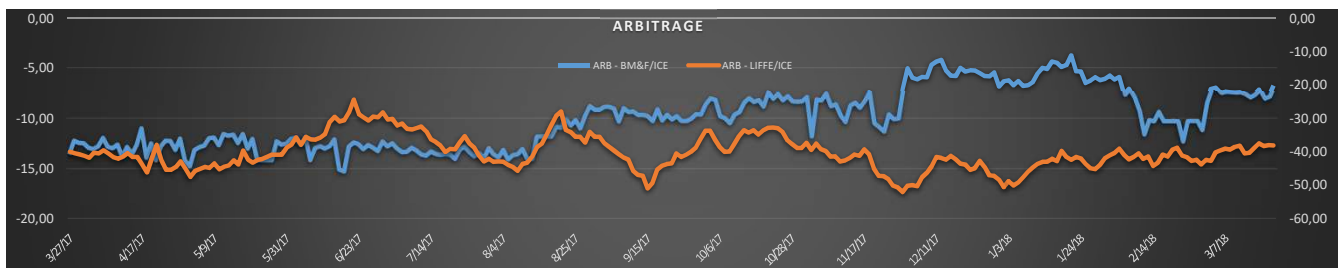
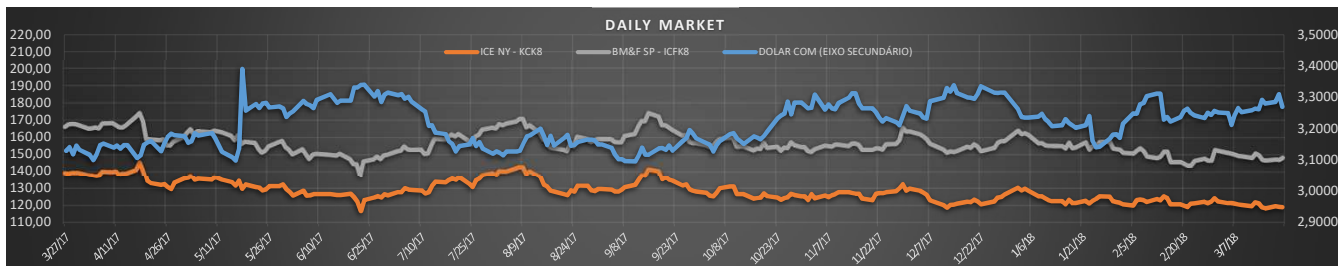
There might however with many of Brazil's exporters short sold for the new crop Arabica coffees and looking to gain some cover for these commitments, be some volumes of internal market forward selling of the new crop, which may prove to be negative for the New York market. But the question might be with the New York market presently trading in a narrow soft price range, if even some relief from the weaker Brazil Real shall be sufficient to attract farmers to price fix large volumes of their coming crop.

One would speculate that this might not be the case and that many farmers would rather wait and take their chances closer to and or while harvesting and thereon to sell large volumes of new crop Arabica coffees, which might well negate much of the reason for the usual bearish sentiment that comes with a weaker Brazil Real. The Brazil currency aside the markets nevertheless continue to suffer from the bearish sentiment that comes with the prospects for a significantly larger and surplus Brazil crop, with both markets remaining within the prevailing soft price trading range. Albeit with the speculative and fund sectors of the New York market already significantly net sold into the market, that one might foresee this to be a factor that should limit the downside potential of the New York market. But there are large volumes of new crop Arabica and Robusta coffees still to be price fixed and hanging over the markets, which one might think shall limit the possibility of any market recovery for the short term, for both markets.

The May 2018 to May 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 39.39 usc/Lb., while this equates to 33.11% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 4,485 bags yesterday; to register these stocks at 1,933,937 bags. There were meanwhile larger in number 5,005 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 24,412 bags.

The Certified Robusta coffee stocks held against the London exchange were seen to increase by 1,667 bags or 0.12% over the week of trade leading up to Monday 19th. March, to see these stocks registered at 1,368,167 bags, on the day.

Source: iandmsmith.com



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ASSUNTOS

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TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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