



MANGA

COFFEE CORPORATION

Market closed on **March 26, 2018**

ICE: CONTRACT	SETTLE
KCK8	118,15
KCN8	120,20
KCU8	122,45
KCZ8	125,90
KCH9	129,40

BM&F: CONTRACT	SETTLE
ICFV8	146,45
ICFZ8	148,50

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,3050

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 445,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 435,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 410,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 395,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	APR/JULY
	NY 2/3 17/18 FC CERRADO	6
	NY 2/3 15/16 FC CERRADO	3
	NY 2/3 14/16 FC CERRADO	0
	NY 2/3 17/18 FC SOUTH OF MINAS	3
	NY 2/3 14/16 FC SOUTH OF MINAS	-3
	NY 2/3 17/18 GOOD CUP	-1
	NY 3/4 14/16 GOOD CUP	-7
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-4
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-10
	NY 5/6 13UP 300 DEF COB GRINDERS	-10
	NY 5/6 12UP 350 DEF COB GRINDERS	-13
	NY 3 17/18 RM (US\$/ 50 KGS)	124
	NY 4 15/16 RM (US\$/ 50 KGS)	120
	NY 4 14/16 RM (US\$/ 50 KGS)	117

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,05	May/July
-2,25	July/September
-3,45	September/December
-3,50	December/March
-2,30	March/May

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,74	September/September
-13,64	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 9,54% during the week of trade leading up to Tuesday 20th. March; to register a net short sold position of 57,373 Lots on the day. This net short-sold position which is the equivalent of 16,264,991 bags has most likely been further increased, following the period of mixed but overall more negative trade, which has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market increase their net short sold position within this market by 43,73% during the week of trade leading up to Tuesday 20th. March; to register a net short sold position of 16,999 Lots on the day. This net short sold position which is the equivalent of 2,833,167 bags is most further increased, following the sharp selloff on Friday, which ended a week of mixed trade.

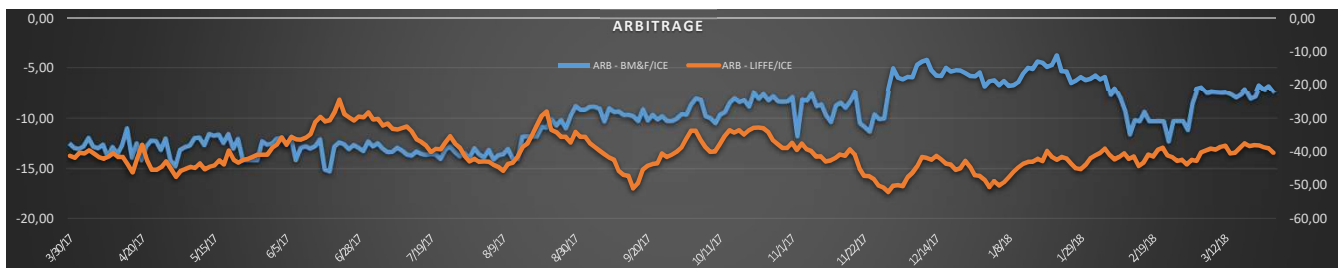
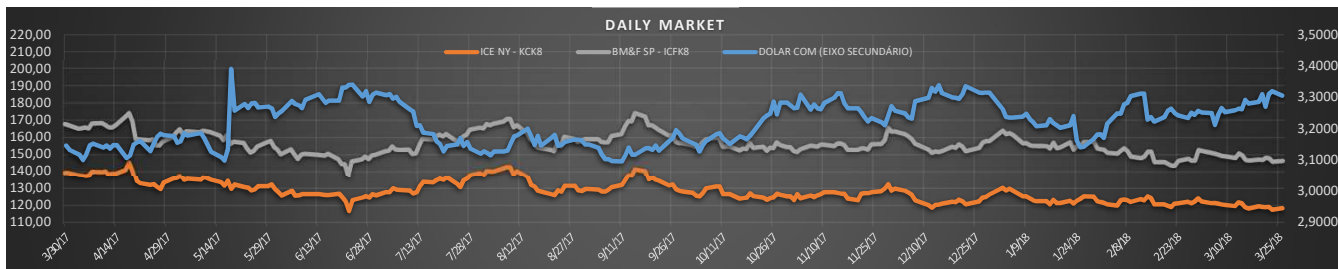
Friday was a dismal day for coffee producers, as the terminal markets came under steady selling pressure for the day against the continued bearish sentiment that comes with the forecast for a significantly larger new Brazil crop for this year, which is not being countered by any form of supportive news. Weather one would say is the only issue that could in some way come to the fore to support the markets, but for the present global coffee weather is largely neutral and is further supportive for good growing conditions for all the producer blocs.

Perhaps the only supportive factor that one might speculate on is the longer-term possibility for the soft farm gate prices for many if not most coffee farmers, shall reduce investment into farm inputs and have some negative impact upon forecasts of longer term yields. But this really is a possibility that might only come to the fore late in the year and in the meantime, the coffee producers are having to live with terminal market reference prices that equate to loss making prices for many farmers for their new crop coffees.

While in a bid to halt the slide in value of coffee, the Colombians are proposing a global producer retention of 5% of coffee production. But for many producers this would not be an affordable option for their governments to finance and one might speculate that when discussed during the International Coffee Organization summit meetings in Mexico next month, that nothing much shall be forthcoming from this proposal.

The May 2018 to May 2018 contracts arbitrage between the London and New York markets broadened on Friday, to register this at 40.54 usc/Lb., while this equates to 34.59% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 3,105 bags on Friday, to register these stocks at 1,936,267 bags. There were meanwhile a larger in number 4,235 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 33,935 bags.

Source: iandmsmith.com



COLABORADORES

CRISTIANE DAMASCENO
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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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ASSISTENTE ADM/FINANCEIRO
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