



# MANGA

COFFEE CORPORATION

Market closed on **April 10, 2018**

ICE: CONTRACT	SETTLE
KCN8	119,55
KCU8	121,65
KCZ8	125,00
KCH9	128,50
KCK9	130,90

BM&F: CONTRACT	SETTLE
ICFU8	145,50
ICFZ8	147,70

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,4130

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 445,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 435,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 415,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 405,00
	PADRÃO 5 - RIO	R\$ 395,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	APR/JULY
NY 2/3 17/18 FC CERRADO	1
NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-2
NY 2/3 14/16 FC SOUTH OF MINAS	-8
NY 2/3 17/18 GOOD CUP	-6
NY 3/4 14/16 GOOD CUP	-12
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-8
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-14
NY 5/6 13UP 300 DEF COB GRINDERS	-14
NY 5/6 12UP 350 DEF COB GRINDERS	-17
NY 3 17/18 RM (US\$ / 50 KGS)	120
NY 4 15/16 RM (US\$ / 50 KGS)	116
NY 4 14/16 RM (US\$ / 50 KGS)	113

Obs: Fob ideas (Simple exercise).

### SPREAD: ICE (CTS/LB)

-2,10	July/September
-3,35	September/December
-3,50	December/March
-2,40	March/May
-2,15	May/July

### ARBITRAGE: ICE/BM&F (CTS/LB)

-11,66	September/September
-13,34	December/December

### Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 8.23% over the week of trade leading up to Tuesday 3rd. April; to register a new net short sold position of 64,493 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 3.38%, to register a net long position of 38,713 Lots on the day.

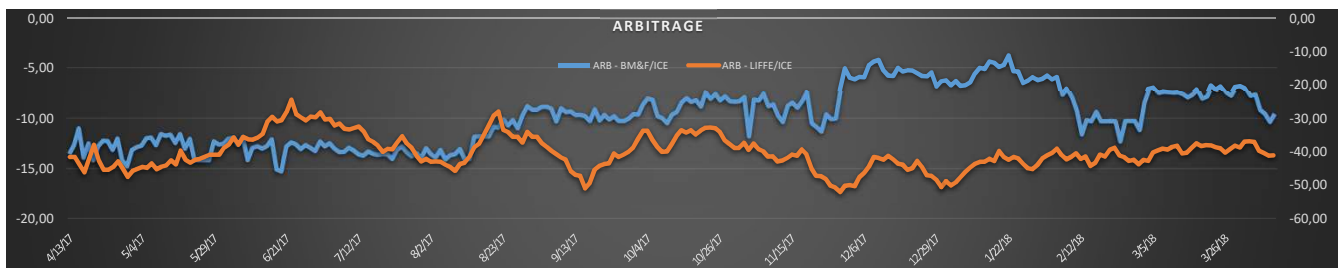
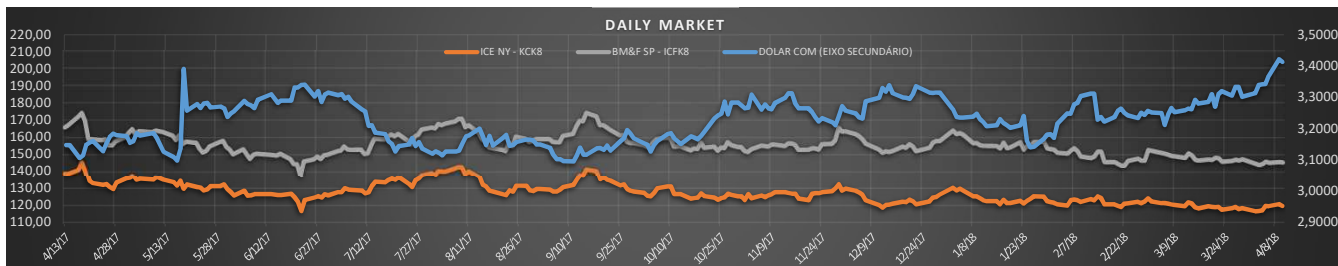
Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 10.2%, to register a net short sold position of 61,685 Lots. This net short sold position which is the equivalent of 17,487,424 bags has most likely been marginally decreased, following a period of mixed but overall more positive trade that has since followed and likewise, that of the managed money fund sector of the market.

The extensive net short sold status of the New York market did however attract some volumes of short covering buying yesterday, but the upside potential of this market remains limited for the present, but the overall bearish sentiment that prevails. Sentiment that is being fueled by the prospects of rising Arabica coffee supply on the medium term, based on the forecast for a significantly larger new Brazil crop.

Brazil aside the coffee markets are devoid of any striking news and with medium term weather forecasts indicating a normal start to the May to September rain season for the Vietnam coffee districts, there are presently no weather-related stories of concern coming to the fore. This rain season being the short term factor that is seemingly not going to be a matter of concern, to be followed by the frost threat factor for the southern Brazil coffee districts over June and July, but with no significant incidences of frost for the last twenty three years, few would foresee this to be a threat.

The July 2018 to July 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 40.76 usc/LB., while this equates to 33.81% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 1,117 bags yesterday; to register these stocks at 1,950,758 bags. There were meanwhile a larger in number 7,667 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 17,612 bags.

Source: iandmsmith.com



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WALLAFE VITOR TAVARES

### ASSUNTOS

ADMINISTRATIVO  
TRAFFIC/QUALIDADE  
RECEPÇÃO  
DIRETOR/QUALIDADE/COMERCIAL  
CERTIFICAÇÕES  
DIRETOR/ADMINISTRATIVO/FINANCEIRO  
TORRADO E MOIDO/PROJETOS  
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