



MANGA

COFFEE CORPORATION

Market closed on **April 25, 2018**

ICE: CONTRACT	SETTLE
KCN8	118,80
KCU8	120,95
KCZ8	124,45
KCH9	127,95
KCK9	130,25

BM&F: CONTRACT	SETTLE
ICF08	146,60
ICFZ8	146,95

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,4860

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 465,00
	PADRÃO 1A - FC CERRADO	R\$ 450,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 440,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 415,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 410,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	APR/JULY
	NY 2/3 17/18 FC CERRADO	0
	NY 2/3 15/16 FC CERRADO	-3
	NY 2/3 14/16 FC CERRADO	-6
	NY 2/3 17/18 FC SOUTH OF MINAS	-2
	NY 2/3 14/16 FC SOUTH OF MINAS	-8
	NY 2/3 17/18 GOOD CUP	-5
	NY 3/4 14/16 GOOD CUP	-11
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
	NY 5/6 13UP 300 DEF COB GRINDERS	-16
	NY 5/6 12UP 350 DEF COB GRINDERS	-19
	NY 3 17/18 RM (US\$ / 50 KGS)	119
	NY 4 15/16 RM (US\$ / 50 KGS)	116
	NY 4 14/16 RM (US\$ / 50 KGS)	112

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-2,15	July/September
-3,50	September/December
-3,50	December/March
-2,30	March/May
-2,15	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)

-10,12	September/September
-13,36	December/December

Coffee Market Report

The coffee markets remain devoid of striking fundamental news for the present, with sentiment continuing to be driven by the negative perception of surplus global coffee supply for the second half of this year and into the coming year. But with the New York Arabica coffee market trading at the bottom end of the price range of thirty-five years ago and with the inflation of farm capital equipment, inputs and labor costs that have since occurred, there is no doubt that Arabica coffee farmers are presently in a severe predicament.

Global coffee consumption is thought seen to be rising by more than 3 million bags per annum, which makes the prospects for a 5 million bags surplus coffee supply for the coming October 2018 to September 2019 coffee year relatively modest and especially so, if one is to anticipate that Brazil might be due for a biennially bearing lower crop for 2019. While with the prevailing low Arabica coffee prices also likely to have reduced farm inputs within the important fine washed Arabica coffee producer bloc of Mexico and Central America, there is likely to be an approximate 2 million bags dip in production for the regions new crop.

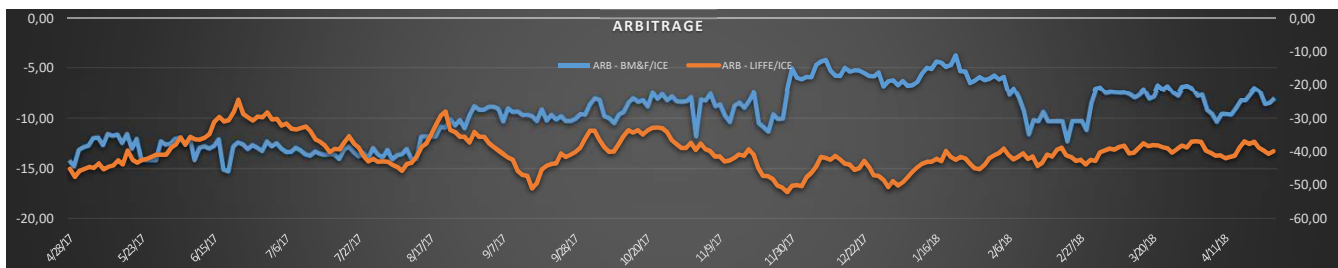
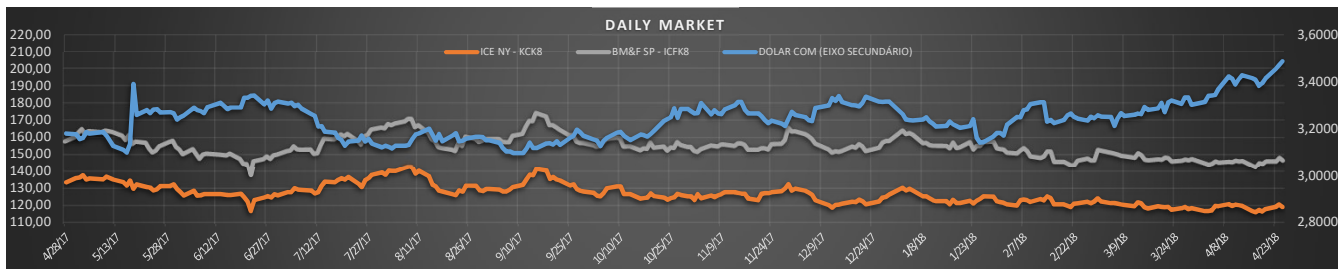
This makes one speculate that sentiment might start to turn during the second half of the year, to see short covering buying coming into play for the volatile New York market and some degree of price recovery due for this market later in the year. But perhaps limited in its upside potential, by producer price fixation hedge selling of new crop coffees.

The arbitrage between the New York Arabica coffee market and the London Robusta coffee market has broadened over the past few days but remains in terms of value and discount percentage relatively modest and one might speculate, that it is not a discount that one would expect to inspire consumer market industries to look to larger percentages of Robusta coffees within their price sensitive coffee blends.

The July 2018 to July 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 39.62 usc/Lb., while this equates to 32.89% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 8,160 bags yesterday, to register these stocks at 1,982,340 bags. There were meanwhile a smaller in number 3,908 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 48,684 bags.

The Certified Robusta coffee stocks held against the London exchange were seen to decrease by 22,333 bags or 1.54% over the week of trade leading up to Monday 23rd. April, to see these stocks registered at 1,298,333 bags, on the day.

Source: iandmsmith.com



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MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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ASSISTENTE ADM/FINANCEIRO
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