



MANGA

COFFEE CORPORATION

Market closed on **May 21, 2018**

ICE: CONTRACT	SETTLE
KCN8	120,20
KCU8	122,45
KCZ8	125,95
KCH9	129,35
KCK9	131,60

BM&F: CONTRACT	SETTLE
ICFU8	145,10
ICFZ8	148,40

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,6880

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 480,00
PADRÃO 1A - FC CERRADO		R\$ 470,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 460,00
PADRÃO 2 - GOOD CUP DURO		R\$ 450,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 440,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 425,00
PADRÃO 5 - RIO		R\$ 410,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	APR/JULY
	NY 2/3 17/18 FC CERRADO	-2
	NY 2/3 15/16 FC CERRADO	-5
	NY 2/3 14/16 FC CERRADO	-8
	NY 2/3 17/18 FC SOUTH OF MINAS	-4
	NY 2/3 14/16 FC SOUTH OF MINAS	-10
	NY 2/3 17/18 GOOD CUP	-7
	NY 3/4 14/16 GOOD CUP	-13
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
	NY 5/6 13UP 300 DEF COB GRINDERS	-22
	NY 5/6 12UP 350 DEF COB GRINDERS	-25
	NY 3 17/18 RM (US\$ / 50 KGS)	116
	NY 4 15/16 RM (US\$ / 50 KGS)	113
	NY 4 14/16 RM (US\$ / 50 KGS)	109

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,25	July/September
-3,50	September/December
-3,40	December/March
-2,25	March/May
-2,05	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,76	September/September
-13,76	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 19.03% during the week of trade leading up to Tuesday 15th. May, to register a net short sold position of 49,735 Lots on the day. This net short-sold position which is the equivalent of 14,099,652 bags has most likely been little changed to perhaps marginally decreased again, following the period of mixed but overall modestly buoyant trade, which has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market increase their net short sold position within this market by 268.43% during the week of trade leading up to Tuesday 15th. May, to register a net short sold position of 10,211 Lots on the day. This net short sold position which is the equivalent of 2,335,833 bags has most likely been decreased again, following the period of mixed but overall more positive trade, which has since followed.

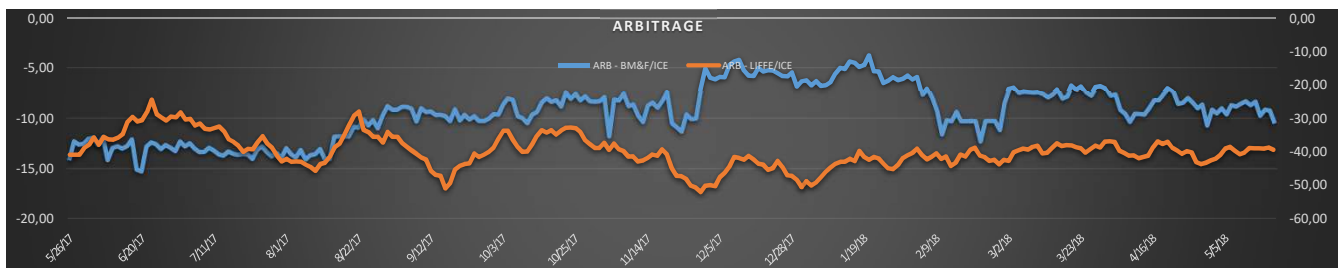
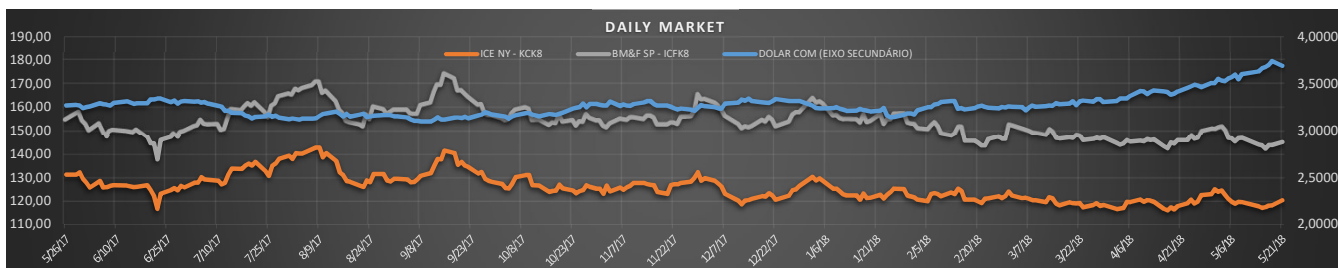
The respected U.S. Department of Agriculture Global Agricultural Network USDA have reported that they had reduced their earlier coffee production forecast for Colombia for the present October 2017 to September 2018 coffee year by 3.4%, to now assess the crop for the present coffee year at 14.2 million bags. They do however so long as there are no unforeseen climatic issues developing to the fore, forecast that the country's coffee production for the forthcoming October 2018 to September 2019 coffee year shall increase by 2.11%, to total 14.5 million bags of mostly fine washed Arabica coffees.

The USDA have likewise reported that they have reduced their earlier coffee production forecast for India for the present October 2017 to September 2018 coffee year by 3.21%, to now assess the crop for the present coffee year at 5.42 million bags. They do however so long as there are no unforeseen climatic issues developing to the fore, forecast that the country's coffee production for the forthcoming October 2018 to September 2019 coffee year shall increase by 1.48%, to total 5.5 million bags. This production made up by an approximate 74.9 to 25.1 ratio of Robusta and Arabica coffees.

The USDA have increased their earlier coffee production forecast for Mexico for the present October 2017 to September 2018 coffee year by 5.26% to now assess the crop for the present coffee year at 4 million bags. They furthermore and so long as there are no unforeseen climatic issues developing to the fore, forecast that the country's coffee production for the forthcoming October 2018 to September 2019 coffee year shall increase by 12.5%, to total 4.5 million bags. This production made up by an approximate 95.5 to 4.5 ratio of Arabica and Robusta coffees.

The USDA have increased their earlier coffee production forecast for Kenya for the present October 2017 to September 2018 coffee year by 6.25% to now assess the crop for the present coffee year at 850,000 bags. They furthermore have and so long as there are no unforeseen climatic issues developing to the fore, forecast that the country's coffee production for the forthcoming October 2018 to September 2019 coffee year shall remain unchanged at 850,000 bags of mostly fine washed Arabica coffees.

Source: iandmsmith.com



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
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CLASSIFICAÇÃO/EMBARCADOR

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