

	Market closed on	May 22, 2018
ICE:	CONTRACT	SETTLE
	KCN8	120,85
	KCU8	123,15
	KCZ8	126,70
	КСН9	130,15
	КСК9	132,40

BM&F:	CONTRACT	SETTLE
	ICFU8	146,80
	ICFZ8	149,50

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	DOL:	CONTRACT	SETTLE
		DOL COM - DOLAR COMMERCIAL	3,6450

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 480,00
	PADRÃO 1A - FC CERRADO	R\$ 470,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 460,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 450,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 440,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 425,00
	PADRÃO 5 - RIO	R\$ 410,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00
Noto:	Standard qualities considering 25% of screen 17/18 and 20%	of leakage (maximum of

lote: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	APR/JULY
NET	NY 2/3 17/18 FC CERRADO	-1
SELLER	NY 2/3 15/16 FC CERRADO	-4
	NY 2/3 14/16 FC CERRADO	-7
	NY 2/3 17/18 FC SOUTH OF MINAS	-4
	NY 2/3 14/16 FC SOUTH OF MINAS	-10
	NY 2/3 17/18 GOOD CUP	-6
	NY 3/4 14/16 GOOD CUP	-12
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
	NY 5/6 13UP 300 DEF COB GRINDERS	-22
	NY 5/6 12UP 350 DEF COB GRINDERS	-25
	NY 3 17/18 RM (US\$ / 50 KGS)	117
	NY 4 15/16 RM (US\$ / 50 KGS)	113
	NY 4 14/16 RM (US\$ / 50 KGS)	110

Obs: Fob ideas (Simple exercise).

-20.00

SPREAD: ICE (CTS/LB)		
-2,30	July/September	
-3,55	September/December	
-3,45	December/March	
-2,25	March/May	
-2,05	May/July	

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,17	September/September
-13,68	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 22.93% over the week of trade leading up to Tuesday 15th. May; to register a new net short sold position of 50.063 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 232% to register a new net short sold the position within the market by 232% to register a new net short so the day.

market by 3.33%, to register a net long position of 34,695 Lots on the day. Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 19.03%, to register a net short sold position of 49,735 Lots. This net short sold position which is the equivalent of 14,099,652 bags has most likely been decreased again, following the period of mixed by overall

more positive trade that has since followed and likewise, that of the managed money fund sector of the market. The respected U.S. Department of Agriculture Global Agricultural Network USDA have reported that they had reduced their earlier coffee production forecast for Brazil for the present October 2017 to September 2018 coffee

year by 0.59%, to now assess the crop for the present coffee year at 50.9 million bags. They do however and with the new crop harvest already started, forecast this crop to be 9.3 million bags or 18.27% larger at a total of 60.2 million bags. The forecast by the USDA is in line with and to the conservative side of many other significantly larger new crop

The forecast by the USDA is in line with and to the conservative side of many other significantly larger new crop forecasts by respected members of the domestic and international coffee trade and industry players, which would see this report being taken as a further confirmation of rising coffee supply for the second half of the year. While in terms of this new crop, the USDA have forecast that it shall be made up by 44.5 million bags of Arabica coffee and 15.7 million bags of conilon Robusta coffee, with the report forecasting exports for the coming coffee year in terms of the combination of green coffees and value added processed coffees; to be over 4.9 million bags of 16.13% before then the neutron terms of the context to the other the neutron of the context to be over before then the neutron context context one of 56.23 million bags of 16.13% before then the neutron context context one of 56.23 million bags of 16.13% before then the neutron context context one of 56.23 million bags of 16.13% before the neutron context one of the context one of the

higher than the present coffee year, at a total of 35.33 million bags. Reports of light frosts in some of the southern corn growing areas of Brazil and even within some low-lying areas further to the north, had brought the subject of frost to the fore yesterday. This highlight of the frost season threat was accompanied by the positive nature of the overall macro commodity index, which assisted to buoy spirits within the coffee markets for the day.

There are meanwhile protests by transporters in the leading Brazil port of Santos over the price of diesel, which has been disrupting incoming deliveries for export and likewise, deliveries into the internal market of imports. It is not clear as of yet how long these protests might continue and how much this might impact on short term coffee export volumes, but it is a factor that shall be closely watched.

Source: iandmsmith.com

-50,00

-60,00



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