

Market closed on **May 23, 2018**

ICE:	CONTRACT	SETTLE
KCN8		119,35
KCU8		121,65
KCZ8		125,20
KCH9		128,65
KCK9		130,90

BM&F:	CONTRACT	SETTLE
ICFU8		145,00
ICFZ8		147,90

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,6260

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 440,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 430,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 420,00
	PADRÃO 5 - RIO	R\$ 410,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	APR/JULY
NET SELLER	NY 2/3 17/18 FC CERRADO	-2
	NY 2/3 15/16 FC CERRADO	-5
	NY 2/3 14/16 FC CERRADO	-8
	NY 2/3 17/18 FC SOUTH OF MINAS	-4
	NY 2/3 14/16 FC SOUTH OF MINAS	-10
	NY 2/3 17/18 GOOD CUP	-7
	NY 3/4 14/16 GOOD CUP	-13
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
	NY 5/6 13UP 300 DEF COB GRINDERS	-20
	NY 5/6 12UP 350 DEF COB GRINDERS	-23
	NY 3 17/18 RM (US\$ / 50 KGS)	117
	NY 4 15/16 RM (US\$ / 50 KGS)	114
	NY 4 14/16 RM (US\$ / 50 KGS)	111

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,30	July/September
-3,55	September/December
-3,45	December/March
-2,25	March/May
-2,05	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,03	September/September
-13,39	December/December

Coffee Market Report

The respected U.S. Department of Agriculture Global Agricultural Network USDA have reported that they had reduced their earlier coffee production forecast for Indonesia for the countries April 2017 to March 2018 coffee year by 2.75%, to have pegged production for the just completed national coffee year at a total of 10.9 million bags. The report with the new April 2018 to March 2019 coffee year having started and based on favourable weather conditions off late, have forecast Indonesian coffee production to rise by 500,000 bags or 4.72%, to potentially total 11.1 million bags.

The report bases this 4.72% increase in production in Indonesia for the April 2018 to March 2019 coffee year on a 16.7% increase in arabica coffee production, which they foresee to be 1.4 million bags. Along with a 3.19% increase in robusta coffee production, which they foresee to be 9.7 million bags.

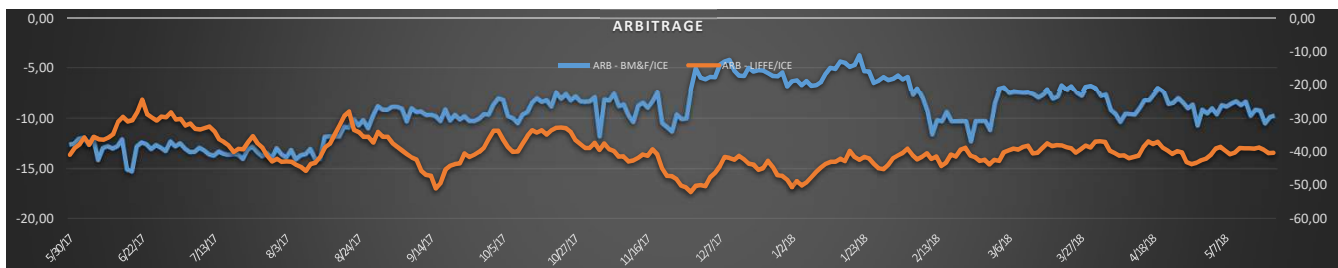
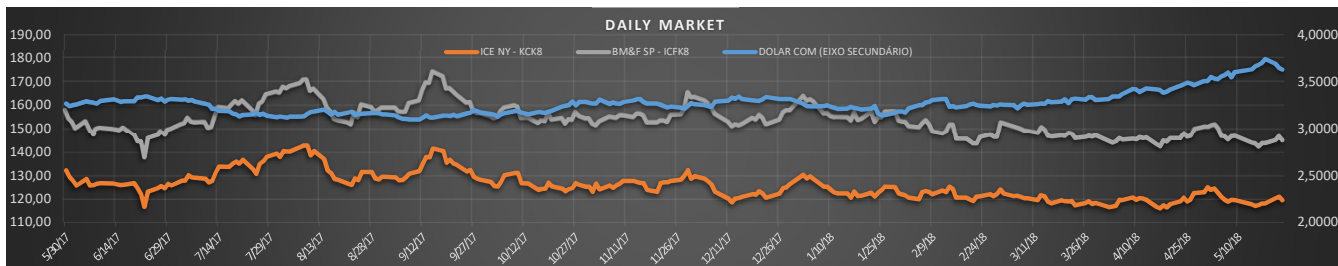
But while the USDA foresee 500,000 bags increase in coffee production from Indonesia for the countries new coffee year, they also forecast that domestic coffee consumption shall increase by 340,000 bags or 9.55% over the same period and to total 3.9 million bags. Thus, indicating that in terms of consumer market coffee supply there shall be only a marginal increase in Indonesian coffee availability for the consumer market industries.

In the meantime with a vibrant domestic coffee market and one that is mostly price sensitive, the early in the coffee year robusta coffees attract good domestic market support and good price premiums, which make them mostly uncompetitive within the consumer markets. But this is surpassed with the Indonesian arabica coffees, which having been branded in recent years by leading speciality coffee shop chains, have significantly inflated the value of these coffees relative to the international arabica coffee prices.

Despite a concession by the Brazil government to lower the tax on fuel, the truckers who are presently disrupting deliveries into and out of the ports of Santos and Paranaguá, have vowed to continue their strikes today. The truckers complain that the concession announced by the government is only a fraction of the tax on diesel fuel and their demands are for an elimination of taxes on diesel, with estimated that approximately 300,000 truck drivers were involved in the protests at the ports and on the main transit routes in 23 of Brazil's states.

It is early day's still and so far, this has seemingly had little impact upon Brazil's coffee exports, but if it is not soon solved it would have an impact on both the export activity of Brazil coffees. While with the new and larger Brazil crop now on a close by horizon, one would imagine that there would be problems with internal transport and delivery of coffees to the export ports. But one would imagine that the Brazil government would not allow for this to become such a dramatic issue and one way or another, there will be some form of agreement that shall allow for a return to normality.

The July 2018 to July 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 39.66 usc/Lb., while this equates to 32.82% price discount for the London Robusta coffee market. Source: iandmsmith.com



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
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DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
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CLASSIFICAÇÃO/EMBARCADOR

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