



MANGA

COFFEE CORPORATION

Market closed on **May 9, 2018**

ICE: CONTRACT	SETTLE
KCN8	118,75
KCU8	121,10
KCZ8	124,55
KCH9	128,05
KCK9	130,35

BM&F: CONTRACT	SETTLE
ICF08	145,40
ICFZ8	147,00

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,5940

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 465,00
	PADRÃO 1A - FC CERRADO	R\$ 455,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 445,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 410,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	APR/JULY
	NY 2/3 17/18 FC CERRADO	-2
	NY 2/3 15/16 FC CERRADO	-5
	NY 2/3 14/16 FC CERRADO	-8
	NY 2/3 17/18 FC SOUTH OF MINAS	-4
	NY 2/3 14/16 FC SOUTH OF MINAS	-10
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-18
	NY 5/6 12UP 350 DEF COB GRINDERS	-21
	NY 3 17/18 RM (US\$ / 50 KGS)	115
	NY 4 15/16 RM (US\$ / 50 KGS)	112
	NY 4 14/16 RM (US\$ / 50 KGS)	109

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-2,35	July/September
-3,45	September/December
-3,50	December/March
-2,30	March/May
-2,20	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)

-11,18	September/September
-13,42	December/December

Coffee Market Report

The coffee markets remain devoid of new fundamental news and in terms of short to medium term production globally, this leaves the speculative and fund sectors of the markets with only the old news of the forecast for medium term surplus global coffee supply. But there is the traditional June and July frost season for Brazil to the fore and one might need to be cautious in that while it is now twenty-four years since there was any serious frost damage within the main coffee districts in Brazil, it is not an impossibility that it can happen again.

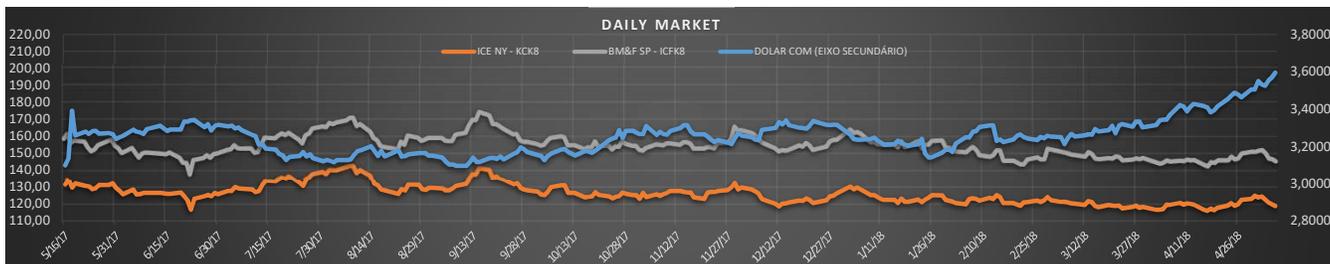
On the consumer market front a California judge has upheld a ruling that that coffee roasters and retailers must serve up a cancer warning with all coffees sold in California, in terms that consumers face the risk of consuming acrylamide in their coffee. This ruling that follows an earlier ruling that was related to the lawsuit brought to the fore by the Council for Education and Research on Toxics, has followed the many protests to the earlier ruling by many leading industry players and associations.

This latest ruling does however seemingly make the situation for the coffee industries quite complicated, as they now have the problem of having to work out ways to somehow limit the potential levels of acrylamide in their coffee products. So, as they can convince the California public and perhaps the consumers on a wider scale within the U.S.A. if other states find it politically correct to follow suit, that their individual products do not carry the risk of health issues due to acrylamide.

In the meantime, there have over the past couple of decades been dozens of studies by respected research units within academic facilities that have brought to the fore the positive health benefits of drinking coffee and one might suggest that to counter this negative for coffee decision within the California, that the coffee roasters and retailers should do more to highlight these positive reports.

The July 2018 to July 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 38.23 usc/Lb., while this equates to 31.96% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,222 bags yesterday; to register these stocks at 1,992,686 bags. There were meanwhile a larger in number 8,580 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 22,049 bags.

Source: iandmsmith.com



COLABORADORES

CRISTIANE DAMASCENO
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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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