



MANGA

COFFEE CORPORATION

Market closed on **May 10, 2018**

ICE:	CONTRACT	SETTLE
KCN8		119,55
KCU8		121,85
KCZ8		125,30
KCH9		128,85
KCK9		131,15

BM&F:	CONTRACT	SETTLE
ICF08		146,85
ICFZ8		147,90

DOL:	CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL		3,5460

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 455,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 450,00
PADRÃO 2 - GOOD CUP DURO		R\$ 430,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 420,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 405,00
PADRÃO 5 - RIO		R\$ 395,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	APR/JULY
NET SELLER	NY 2/3 17/18 FC CERRADO	-1
	NY 2/3 15/16 FC CERRADO	-4
	NY 2/3 14/16 FC CERRADO	-7
	NY 2/3 17/18 FC SOUTH OF MINAS	-2
	NY 2/3 14/16 FC SOUTH OF MINAS	-8
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
	NY 5/6 13UP 300 DEF COB GRINDERS	-18
	NY 5/6 12UP 350 DEF COB GRINDERS	-21
	NY 3 17/18 RM (US\$ / 50 KGS)	115
	NY 4 15/16 RM (US\$ / 50 KGS)	112
	NY 4 14/16 RM (US\$ / 50 KGS)	109

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,30	July/September
-3,45	September/December
-3,55	December/March
-2,30	March/May
-2,20	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,84	September/September
-13,49	December/December

Coffee Market Report

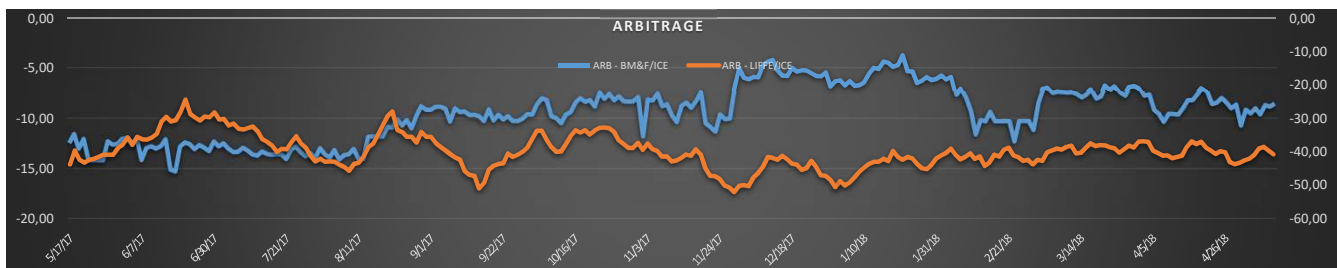
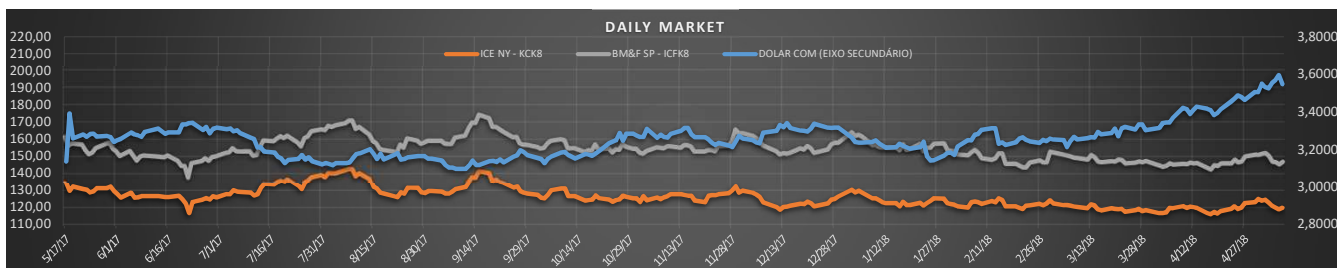
The Customs authorities in Vietnam have reported that with the April coffee exports registered at 2,594,700 bags, that this has contributed to the countries cumulative coffee exports for the first four months of the year to be 17% higher than the same period in the previous year, at a total of 11,417,800 bags. This increase in early in the year exports and following the delayed but larger new crop, was to be expected.

The Brazil Exporters Association Cecafé have reported that the cumulative green coffee exports for the first ten months of their official coffee July to June crop year stood at 23.05 million bags, which is 8.17% lower than the same period in the July 2016 to June 2017 crop year and an even more significantly 16.3% lower than the same period in the July 2015 to June 2016 crop year. The association is though confident in the prospects for a much larger new crop and one that shall include good volumes of both Arabica and conilon Robusta coffees, to fuel a significant increase in coffee export volumes for the forthcoming July 2018 to June 2019 crop year.

The Australian Governments Bureau of Meteorology has reported that the Pacific Ocean presently is very neutral and without any signs of either the El Niño and La Niña phenomena's in play, but the possibility that a new La Niña phenomenon might start to develop during the last quarter of the year. Thus for the present there are no short term weather related fears for the Pacific rim coffee producing countries, but there might if the La Niña does become a reality and strengthens by the end of the year, be some weather related fear stories starting to come to the fore to buoy year end speculative sentiment.

The July 2018 to July 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 39.51 usc/Lb., while this equates to 33.27% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 1,854 bags yesterday, to register these stocks at 1,994,540 bags. There were meanwhile a larger in number 45,365 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 68,414 bags.

Source: iandmsmith.com



COLABORADORES

CRISTIANE DAMASCENO
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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

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RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
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CLASSIFICAÇÃO/EMBARCADOR

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