



MANGA

COFFEE CORPORATION

Market closed on **May 14, 2018**

ICE: CONTRACT	SETTLE
KCN8	117,60
KCU8	119,90
KCZ8	123,45
KCH9	127,00
KCK9	129,30

BM&F: CONTRACT	SETTLE
ICFU8	144,05
ICFZ8	145,40

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,6280

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 460,00
PADRÃO 1A - FC CERRADO		R\$ 450,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 445,00
PADRÃO 2 - GOOD CUP DURO		R\$ 430,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 420,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 405,00
PADRÃO 5 - RIO		R\$ 395,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	APR/JULY
NY 2/3 17/18 FC CERRADO	-3
NY 2/3 15/16 FC CERRADO	-6
NY 2/3 14/16 FC CERRADO	-9
NY 2/3 17/18 FC SOUTH OF MINAS	-4
NY 2/3 14/16 FC SOUTH OF MINAS	-10
NY 2/3 17/18 GOOD CUP	-8
NY 3/4 14/16 GOOD CUP	-14
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
NY 5/6 13UP 300 DEF COB GRINDERS	-18
NY 5/6 12UP 350 DEF COB GRINDERS	-21
NY 3 17/18 RM (US\$ / 50 KGS)	113
NY 4 15/16 RM (US\$ / 50 KGS)	110
NY 4 14/16 RM (US\$ / 50 KGS)	106

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,30	July/September
-3,55	September/December
-3,55	December/March
-2,30	March/May
-1,90	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,00	September/September
-13,53	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within the market by 8.14% during the week of trade leading up to Tuesday 8th. May, to register a net short sold position of 41,785 Lots on the day. This net short sold position which is the equivalent of 11,845,862 bags has most likely been little changed to perhaps marginally increased again, following the period of mixed but overall relatively bearish sideways trade, which has since followed.

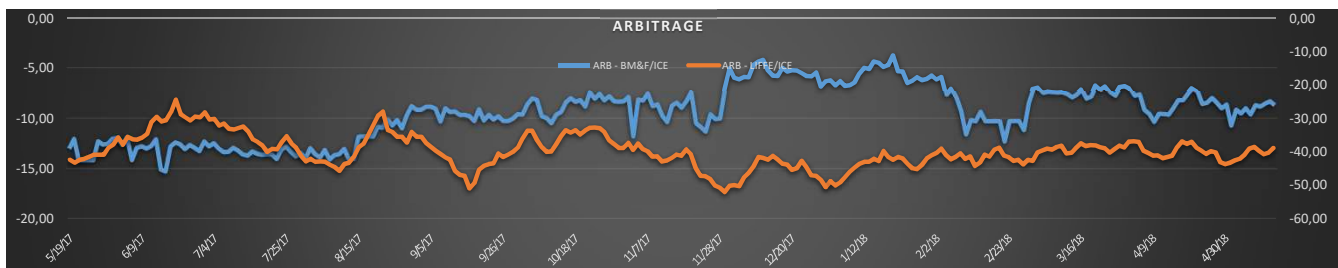
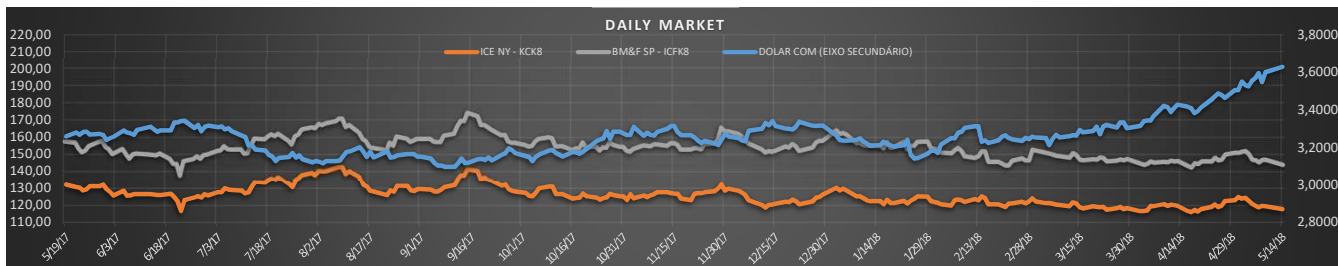
The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market decrease their net short sold position within this market by 69.37% during the week of trade leading up to Tuesday 8th. May, to register a net short sold position of 3,804 Lots on the day. This net short sold position which is the equivalent of 634,000 bags has most likely been marginally increased again, following the period of mixed but overall negative trade, which has since followed.

It remains for the present a coffee market that suffers from the no news is good news factor and with the general perception for rising global coffee supply for the second half of the year, as against not threatening weather related issues for short to medium term global coffee production. There is though the Brazil frost season on the nearby horizon but with twenty-four years having passed since the last severe frosts for the Brazil coffee districts, few show any concern over this factor and see this as a threat.

Albeit that frost within some of the Brazil coffee districts is not impossible but should such an unlikely but possible event occur, it would most certainly be a factor that would immediately wake up and excite the markets. Bringing to the fore some dramatic short covering activity for the New York market and with no doubt, the London market following the bullish track set by this market.

The July 2018 to July 2018 contracts arbitrage between the London and New York markets narrowed on Friday, to register this at 39.66 usc/Lb., while this equates to 33.22% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 4,900 bags on Friday; to register these stocks at 1,999,165 bags. There was meanwhile a larger in number 8,870 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 59,544 bags.

Source: iandmsmith.com



COLABORADORES

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JOSÉ ANTONIO DOS SANTOS MANGA
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LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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ASSISTENTE ADM/FINANCEIRO
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