



MANGA

COFFEE CORPORATION

Market closed on **May 16, 2018**

ICE: CONTRACT	SETTLE
KCN8	117,30
KCU8	119,50
KCZ8	123,00
KCH9	126,50
KCK9	128,80

BM&F: CONTRACT	SETTLE
ICFU8	142,25
ICFZ8	144,70

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,6770

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 455,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 450,00
PADRÃO 2 - GOOD CUP DURO		R\$ 435,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 420,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 410,00
PADRÃO 5 - RIO		R\$ 395,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 370,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 350,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	APR/JULY
	NY 2/3 17/18 FC CERRADO	-2
	NY 2/3 15/16 FC CERRADO	-5
	NY 2/3 14/16 FC CERRADO	-8
	NY 2/3 17/18 FC SOUTH OF MINAS	-3
	NY 2/3 14/16 FC SOUTH OF MINAS	-9
	NY 2/3 17/18 GOOD CUP	-7
	NY 3/4 14/16 GOOD CUP	-13
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-22
	NY 5/6 12UP 350 DEF COB GRINDERS	-25
	NY 3 17/18 RM (US\$ / 50 KGS)	112
	NY 4 15/16 RM (US\$ / 50 KGS)	108
	NY 4 14/16 RM (US\$ / 50 KGS)	105

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,20	July/September
-3,50	September/December
-3,50	December/March
-2,30	March/May
-2,20	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,96	September/September
-13,61	December/December

Coffee Market Report

The Green Coffee Association of the U.S.A. have announced that the countries port warehouse stocks increased by 165,248 bags or 2.52% during the month of April, to register these stocks at 6,732,564 bags at the end of the month. These stocks do not though include the in-transit bulk container coffees or the onsite roaster inventories, which with an approximate combined U.S.A. and Canadian weekly consumption that is supported by these stocks of approximately 570,000 bags per week, would conservatively have been at least 1.1 million bags. If one is to consider the additional unreported stocks the end month stocks, this would equate to more than 13 weeks of roasting activity, which most would consider to be more than a safe reserve.

The Indian Coffee Board have announced that they have lowered their forecast for coffee supply for the present October 2017 to September 2018 coffee year by 573,334 bags or 9.82%, to now forecast the crop to be 5,266,666 bags. This crop that they expect to be made up by 3,683,333 bags of Robusta coffees and 1,583,333 bags Arabica coffees, has been negatively affected by the combination of lower rainfall and higher temperatures during the development of the crop.

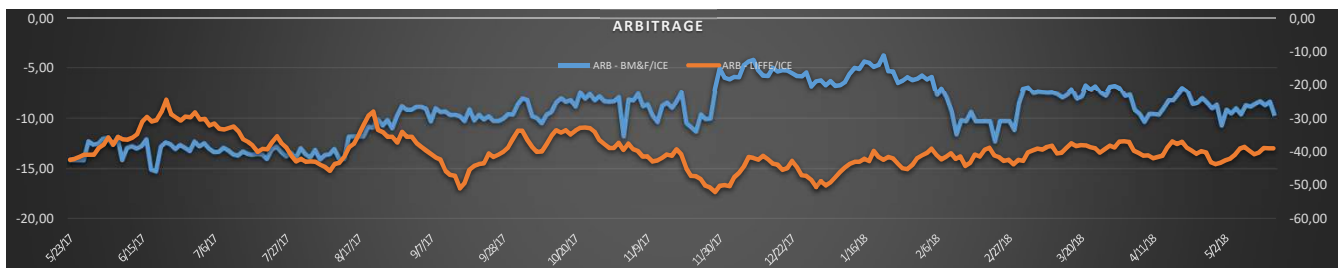
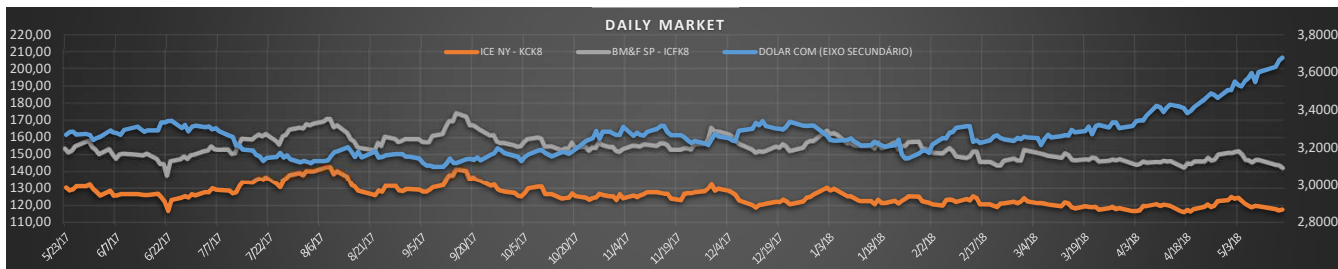
This report and the indication for 573,334 bags decline in new crop expectations is however dwarfed by the expectations for an approximate 10 million to 13 million bags larger new Brazil crop that is soon to start coming to the market. Thus, the report from India is unlikely to have any affect upon the prevailing bearish sentiment, which is dominating the coffee markets at present.

The respected United States Department of Agriculture USDA Global Agricultural Information Network have reported that the presently being marketed October 2017 to March 2018 Guatemalan new crop of mostly fine washed Arabica coffees (approximately 5% of the crop is Robusta coffees) is 55,000 bags or 1.62% lower than their previous estimate. While they also forecast that the forthcoming new October 2018 to March 2019 new crop, shall be of a similar number as this new estimate, at a total of 3,345,000 bags.

The USDA have also reported that the presently being marketed October 2017 to March 2018 El Salvadoran new crop of fine washed Arabica coffees is 65,000 bags or 11.3% higher than their previous estimate, at a total of 640,000 bags. While they also forecast that the countries forthcoming new October 2018 to March 2019 new crop, shall be 52,000 bags or 8.12% higher than, at a total of 692,000 bags.

The reports do not however speculate on what might be the negative effects of the prevailing soft prices at which the recently completed new crops in Central America have sold against, as while the farmers in El Salvador have the benefit of their Government providing loan guarantees, many of their neighboring and larger in volume coffee producers, do not benefit from the same degree of financial support. A factor that has already brought to the fore speculation and forecasts of the possibility of a up to as much as an overall 10% decline in production for the next crop out of the Central American producer bloc, as a result of reduced levels of farm inputs that are necessary to support the development of this next crop.

Source: iandmsmith.com



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SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
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RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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