



MANGA

COFFEE CORPORATION

Market closed on June 5, 2018

ICE: CONTRACT	SETTLE
KCN8	119,45
KCU8	121,75
KCZ8	125,30
KCH9	128,85
KCK9	131,15

BM&F: CONTRACT	SETTLE
ICFU8	143,00
ICFZ8	147,20

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8120

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 485,00
	PADRÃO 1A - FC CERRADO	R\$ 470,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 460,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 445,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 430,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 420,00
	PADRÃO 5 - RIO	R\$ 410,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	APR/JULY
	NY 2/3 17/18 FC CERRADO	-4
	NY 2/3 15/16 FC CERRADO	-7
	NY 2/3 14/16 FC CERRADO	-10
	NY 2/3 17/18 FC SOUTH OF MINAS	-6
	NY 2/3 14/16 FC SOUTH OF MINAS	-12
	NY 2/3 17/18 GOOD CUP	-10
	NY 3/4 14/16 GOOD CUP	-16
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
	NY 5/6 13UP 300 DEF COB GRINDERS	-29
	NY 5/6 12UP 350 DEF COB GRINDERS	-32
	NY 3 17/18 RM (US\$ / 50 KGS)	112
	NY 4 15/16 RM (US\$ / 50 KGS)	109
	NY 4 14/16 RM (US\$ / 50 KGS)	105

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,30	July/September
-3,55	September/December
-3,55	December/March
-2,30	March/May
-2,05	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,65	September/September
-14,02	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within the market by 3.26% during the week of trade leading up to Tuesday 29th May; to register a net short sold position of 45,231 Lots on the day. This net short-sold position which is the equivalent of 12,822,788 bags has most likely been trimmed again, following the period of mixed but mostly buoyant trade, which has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market increase their net short sold position within this market by 31.58% during the week of trade leading up to Tuesday 29th. May; to register a net short sold position of 14,114 Lots on the day. This net short sold position which is the equivalent of 2,352,333 bags is likely to nominally reduced, following the period of mixed trade that has since followed.

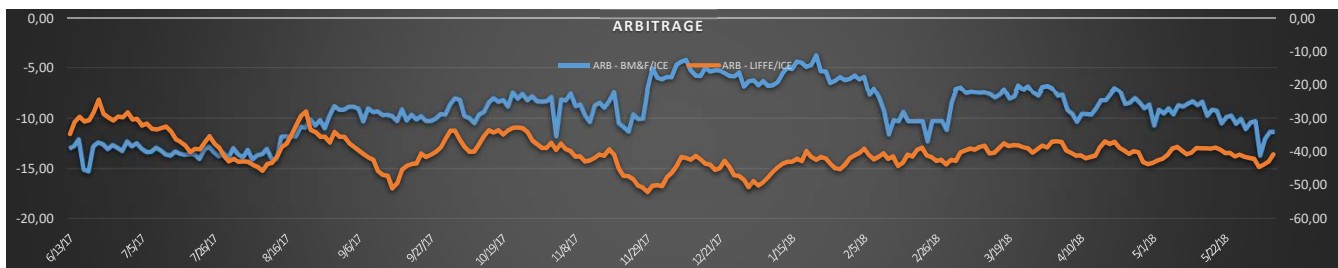
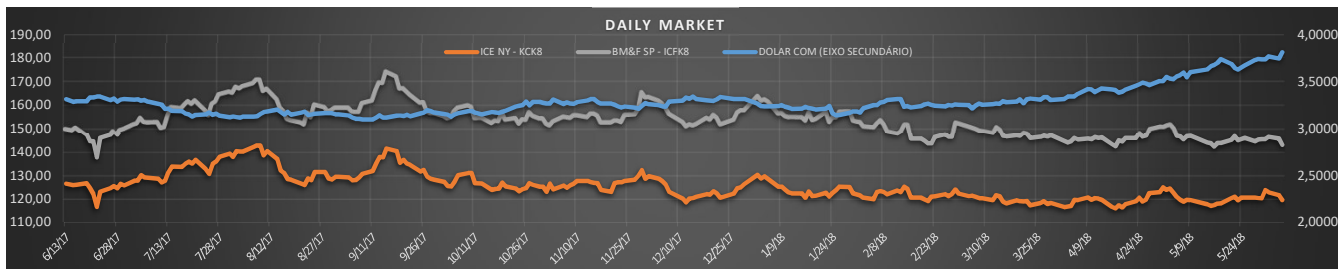
With the month of May over the Trade Ministry in Brazil have reported that the countries coffee exports for the month were 882,306 bags or 38.42% lower than the same month last year, at a total of 1,413,717 bags. This relatively sharp dip in exports and with past crop stocks dwindling is most likely also related to the internal market price resistance to the low-price dictates of the soft New York market. The repercussions of the ten-day truckers strike action that blockaded major transit routes and ports, is likely to have had an effect. There are reports meanwhile that the main port of Santos has resumed operations, with a degree of export catch up to be expected.

With many roasters within the mainstream consumer markets still relatively well covered for their nearby coffee requirements, there is time ahead and the new crop coffees to start to come to the markets in increasing volume in August.

The International Coffee Organization have reported that the global coffee exports for the month of April were 7.10% higher than the same month last year, to total 10.18 million bags. This they report has contributed to the cumulative global coffee exports for the first seven months of the present October 2017 to September 2018 coffee year to be 1.2% higher than the same period in the previous coffee year, at a total of 70.65 million bags.

The July 2018 to July 2018 contracts arbitrage between the London and New York markets widened on Friday, to register this at 44.32 usc/Lb., while this equates to 35.83% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 195 bags on Friday, to register these stocks at 2,018,951 bags. There was an increase by 2,338 bags to the number of bags pending grading for this exchange; to register these pending grading stocks at 50,990 bags.

Source: iandmsmith.com



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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