



MANGA

COFFEE CORPORATION

Market closed on June 6, 2018

ICE:	CONTRACT	SETTLE
KCN8		118,25
KCU8		120,55
KCZ8		124,00
KCH9		127,55
KCK9		129,85

BM&F:	CONTRACT	SETTLE
ICFU8		142,40
ICFZ8		146,55

DOL:	CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL		3,8390

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 495,00
PADRÃO 1A - FC CERRADO		R\$ 470,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 460,00
PADRÃO 2 - GOOD CUP DURO		R\$ 450,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 440,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 420,00
PADRÃO 5 - RIO		R\$ 410,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	APR/JULY
NET SELLER	NY 2/3 17/18 FC CERRADO	-3
	NY 2/3 15/16 FC CERRADO	-6
	NY 2/3 14/16 FC CERRADO	-9
	NY 2/3 17/18 FC SOUTH OF MINAS	-6
	NY 2/3 14/16 FC SOUTH OF MINAS	-12
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-29
	NY 5/6 12UP 350 DEF COB GRINDERS	-32
	NY 3 17/18 RM (US\$ / 50 KGS)	112
	NY 4 15/16 RM (US\$ / 50 KGS)	108
	NY 4 14/16 RM (US\$ / 50 KGS)	105

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,30	July/September
-3,45	September/December
-3,55	December/March
-2,30	March/May
-2,15	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,90	September/September
-13,21	December/December

Coffee Market Report

The National Coffee Growers Federation in Colombia have reported that the country's coffee production for the month of May was 287,000 bags or 31.85% higher than the same month last year, at a total of 1,188,000 bags. This has contributed to the countries cumulative production for the first eight months of the present October 2017 to September 2018 coffee year to be 146,000 bags or 1.51% lower than the same period in the previous coffee year, at a total of 9,544,000 bags.

The National Coffee Growers Federation in Colombia have also reported that the country's coffee exports for the month of May were 121,000 bags or 14.4% higher than the same month last year, at a total of 961,000 bags. This has contributed to the countries cumulative coffee exports for the first eight months of the present October 2017 to September 2018 coffee year to be 404,100 bags or 4.39% lower than the same period in the previous coffee year, at a total of 8,804,900 bags.

The evidence that following a rain effected more modest Colombian main crop over the first five months of the present October 2017 to September 2018 coffee year, that the follow on Mitaca crop harvest that has started is seemingly coming to the fore in good volume, might well contribute towards the prevailing bearish sentiment within the New York market. But one shall need to see the production figures for this and the coming month, to really assess if the Colombian coffee production of mostly fine washed Arabica coffees shall indeed catch up with the previous coffee years production levels.

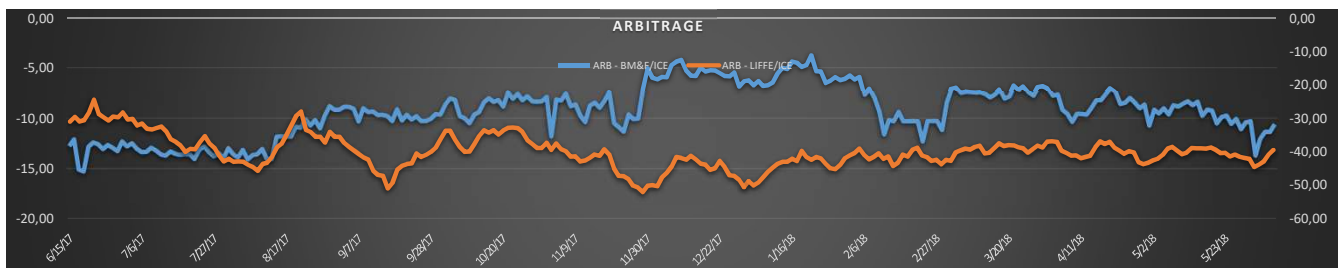
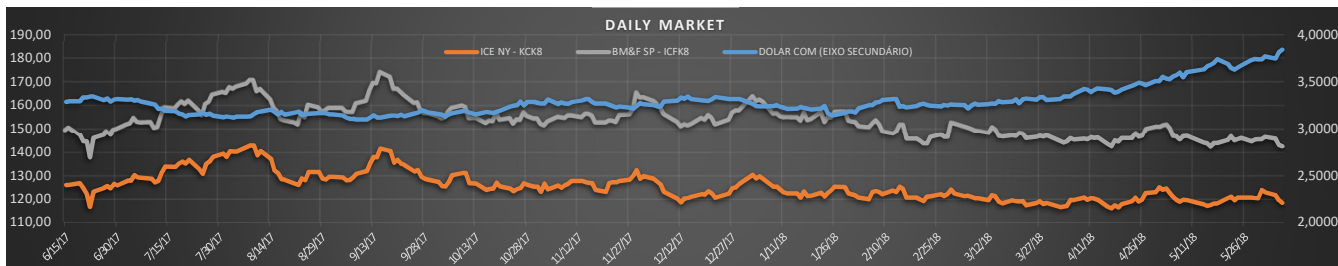
The respected U.S. Department of Agriculture Global Agricultural Network USDA have reported that they forecast that the coffee production in Tanzania for the countries new July 2018 to June 2019 coffee year shall be 150,000 bags or 13.04% higher than the countries previous crop, at a total of 1.3 million bags. This new crop they forecast to be made up from an approximate 53.85 to 46.5 ratio of Arabica and Robusta coffees, which they anticipate shall with a modest domestic consumption leave approximately 1.23 million bags available for export to the consumer markets.

The September 2018 to September 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 44.14 usc/Lb., while this equates to 35.43% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to remain unchanged yesterday, to register these stocks at 2,023,681 bags. There were meanwhile 2,515 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 47,990 bags.

The Certified Robusta coffee stocks held against the London exchange were seen to decrease by 17,833 bags or 1.36% over the week of trade leading up to Monday 4th. June, to see these stocks registered at 1,294,833 bags on the day.

Source: iandmsmith.com



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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