

Market closed on June 7, 2018

ICE: CONTRACT	SETTLE
KCN8	115,70
KCU8	118,00
KCZ8	121,50
KCH9	125,00
KCK9	127,35

BM&F: CONTRACT	SETTLE
ICF08	140,50
ICFZ8	142,95

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9250

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 495,00
	PADRÃO 1A - FC CERRADO	R\$ 470,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 460,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 450,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 440,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 420,00
	PADRÃO 5 - RIO	R\$ 410,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	APR/JULY
	NY 2/3 17/18 FC CERRADO	-3
	NY 2/3 15/16 FC CERRADO	-6
	NY 2/3 14/16 FC CERRADO	-9
	NY 2/3 17/18 FC SOUTH OF MINAS	-6
	NY 2/3 14/16 FC SOUTH OF MINAS	-12
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
	NY 5/6 13UP 300 DEF COB GRINDERS	-28
	NY 5/6 12UP 350 DEF COB GRINDERS	-31
	NY 3 17/18 RM (US\$ / 50 KGS)	109
	NY 4 15/16 RM (US\$ / 50 KGS)	105
	NY 4 14/16 RM (US\$ / 50 KGS)	102

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,30	July/September
-3,50	September/December
-3,50	December/March
-2,35	March/May
-2,15	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,79	September/September
-13,43	December/December

Coffee Market Report

The New York coffee market remained under pressure in late trade yesterday, with the fears of the truckers strike in Brazil disrupting deliveries of the new crop now over, with the termination of the strike and focus once again, upon the prospects of the significantly larger crop. Forecasts for this new crop which earlier in the year were mostly talking in terms of around 60 million bags and with the harvest now started, being further inflated and with many now talking in terms of well over 60 million bags.

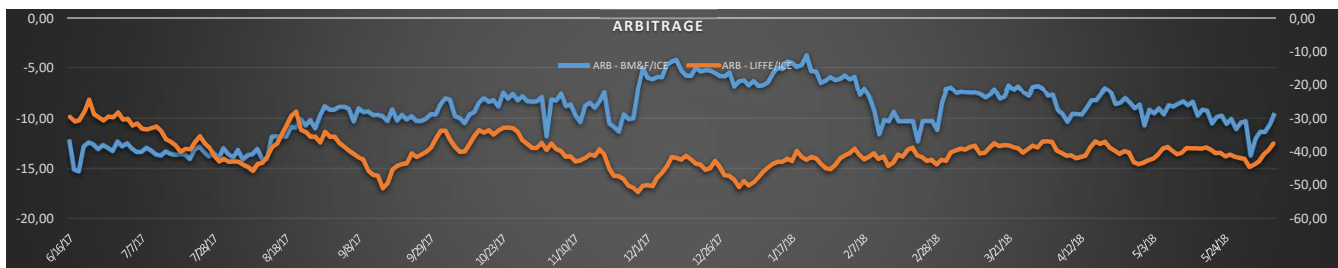
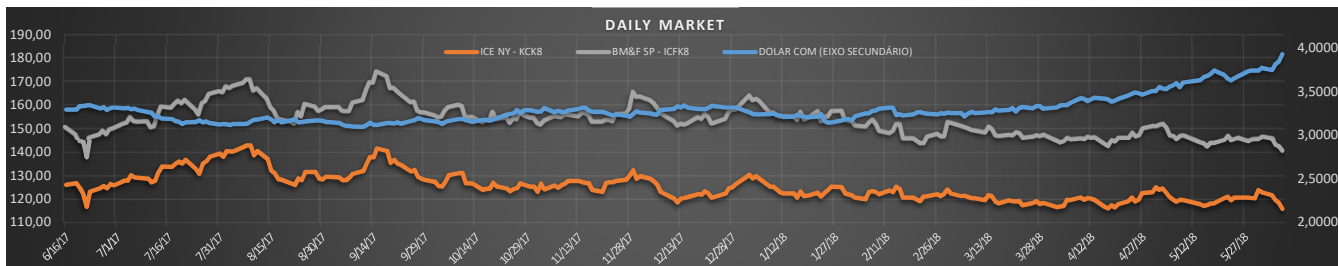
This new Brazil crop factor and the potential negative nature of the crop and it potential to fuel surplus overall global coffee supply for the second half of this year and into the first half of next year, is restraining consumer market industry buying intensity. Many industry buyers fear stepping in with any buying aggression, as they fear that perhaps the presently soft market and despite the speculative and fund sectors of the market are already significantly sold short, that there might still be some downside potential to the market. Especially so as this is being accompanied by a steadily softening Brazil Real relative to the dollar and therefore the reference prices of the international coffee markets, which tends to indicate that the soft international coffee prices might not dampen selling spirits in terms of internal market sales of new crop Brazil coffees.

This is not assisting the farmers within the fine washed Arabica coffee Mexican and Central American producer bloc, who have been obliged to market their October 2017 to February 2018 new crop against the soft reference prices of the New York market. With farm gate prices for most farmers around 15% lower than they earned from the previous crop and even the previous crop prices having been nothing very special, which one would think shall impact on the affordability of fertilizer and chemical inputs for their forthcoming crop for many farmers. A factor that is impossible to accurately quantify but has the potential to bring to the fore a smaller overall crop from this leading Arabica coffee producer bloc for the next October 2018 to September 2019 coffee year, which is a factor that might come to the fore later in the year and to inspire some degree of speculative short covering and market support.

Weather conditions for the coffee producers globally are generally normal and conducive to good production levels, but there is still the unlikely but not impossible matter of strong cold fronts and frost for some of Brazil's main coffee districts. The clear nights that come around the full moon period if accompanied by a cold front have historically been the most threatening time for frost and thus, with full moons due on Thursday 28th, June and Friday 27th, July, one might wish to keep an eye on the month end weather forecasts for South East Brazil for both June and July this year.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 5,967 bags yesterday; to register these stocks at 2,029,648 bags. There was meanwhile a larger in number 8,487 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 39,503 bags.

Source: iandmsmith.com



COLABORADORES

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JOSÉ ANTONIO DOS SANTOS MANGA
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LEONARDO SOARES
LILIAN G. TRIGOLO
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

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TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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