



MANGA

COFFEE CORPORATION

Market closed on June 8, 2018

ICE:	CONTRACT	SETTLE
	KCN8	117,25
	KCU8	119,50
	KCZ8	123,00
	KCH9	126,45
	KCK9	128,80

BM&F:	CONTRACT	SETTLE
	ICFU8	142,00
	ICFZ8	144,45

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,7090

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 480,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 440,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 430,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 410,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 350,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 330,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	APR/JULY
NET SELLER	NY 2/3 17/18 FC CERRADO	-1
	NY 2/3 15/16 FC CERRADO	-4
	NY 2/3 14/16 FC CERRADO	-7
	NY 2/3 17/18 FC SOUTH OF MINAS	-3
	NY 2/3 14/16 FC SOUTH OF MINAS	-9
	NY 2/3 17/18 GOOD CUP	-6
	NY 3/4 14/16 GOOD CUP	-12
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-8
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-14
	NY 5/6 13UP 300 DEF COB GRINDERS	-28
	NY 5/6 12UP 350 DEF COB GRINDERS	-31
	NY 3 17/18 RM (US\$ / 50 KGS)	113
	NY 4 15/16 RM (US\$ / 50 KGS)	109
	NY 4 14/16 RM (US\$ / 50 KGS)	106

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-2,25	July/September
-3,50	September/December
-3,45	December/March
-2,35	March/May
-2,10	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)

-12,15	September/September
-13,80	December/December

Coffee Market Report

The cold front coming in over the south of Brazil and most of the main coffee districts is not foreseen to be frost threatening and has brought with it rains for many of the Arabica coffee districts, which is delaying the new Arabica coffee harvest for many farmers. While in terms of the new crop harvest, the respected Brazilian analyst Safra's & Mercado have estimated that so far 29% of the new conilon Robusta coffee harvest has been concluded, as against only 9% of the new Arabica coffee crop harvest.

Thus, despite some short rain delays for some farms at present, the new Brazil crop is starting to come to the fore and with the new crop harvest due to start to bring good volumes of conilon Robusta coffees to the market during this month, to be followed by good volumes of Arabica coffees during July. But the question remains if despite some assistance from a steadily weakening Brazil currency that takes some of the bite out of the negative aspects of the soft reference prices of the coffee terminal markets, if many farmers with forward sales of new crop coffees in hand might start to take advantage of the relatively low interest rates to hold back coffees and show some degree of price resistance. This in a bid to pressure the countries exporters, who would have good volumes of forward sales commitments to fulfil.

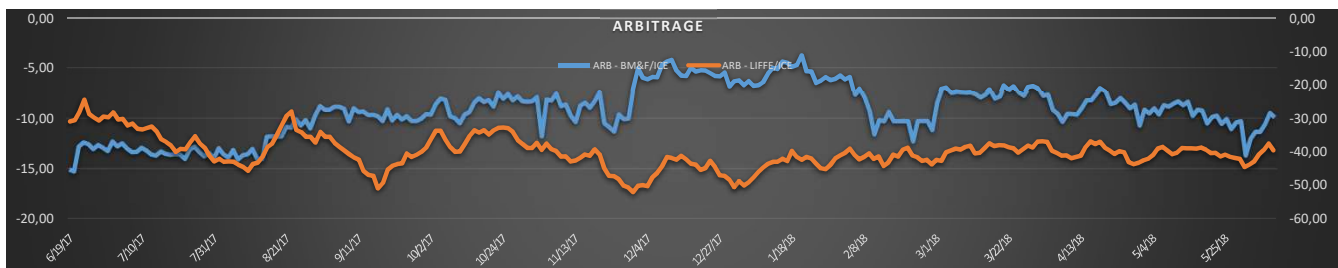
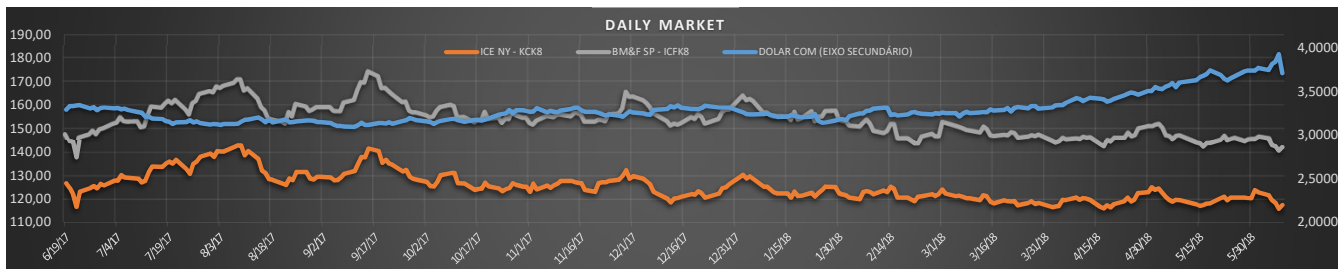
The respected U.S. Department of Agriculture USDA Foreign Agriculture Service have lowered their earlier estimate of the new Vietnam coffee crop by 2.01%, to now estimate that this crop that is presently being sold to be a still substantial 29.3 million bags. While they have forecast that the next crop that is due to be harvested over October 2018 to January 2019, shall be a 2.05% larger crop, which shall total 29.9 million bags.

This next Vietnam crop the USDA forecast shall be made up by 28.5 million bags of Robusta coffees and 1.4 million bags of Arabica coffees, while they estimate that with a domestic consumption of close to 3 million bags. This would indicate that with the potential for fair levels of carry-over stocks into the new crop, that it shall leave substantial volumes of coffee for export in the form of green coffee and value added soluble coffees for the next October 2018 to September 2019 coffee year.

This report that foresees another bumper coffee crop for Vietnam to come and on top of what is generally perceived to be a bumper new crop for Brazil, does little to assist market sentiment and is very evident in the prevailing soft prices of the coffee terminal markets. Likewise, the relatively lethargic nature of the consumer market industry buyers, who are lackluster in their buying demand and ahead of the pending slow summer holiday season for the main consumer markets in the northern hemisphere.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 4,285 bags yesterday; to register these stocks at 2,033,933 bags. There was meanwhile a larger in number 8,828 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 30,675 bags.

Source: iandmsmith.com



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WALLAFE VITOR TAVARES

ASSUNTOS

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TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
TORRADO E MOIDO/PROJETOS
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