



MANGA

COFFEE CORPORATION

Market closed on **June 11, 2018**

ICE: CONTRACT	SETTLE
KCU8	119,20
KCZ8	122,75
KCH8	126,15
KCK9	128,45
KCN9	130,60

BM&F: CONTRACT	SETTLE
ICFU8	140,90
ICFZ8	143,80

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7280

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 410,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 350,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 330,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	SEPT/DEC
	NY 2/3 17/18 FC CERRADO	-3
	NY 2/3 15/16 FC CERRADO	-6
	NY 2/3 14/16 FC CERRADO	-9
	NY 2/3 17/18 FC SOUTH OF MINAS	-6
	NY 2/3 14/16 FC SOUTH OF MINAS	-12
	NY 2/3 17/18 GOOD CUP	-11
	NY 3/4 14/16 GOOD CUP	-17
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-13
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-19
	NY 5/6 13UP 300 DEF COB GRINDERS	-30
	NY 5/6 12UP 350 DEF COB GRINDERS	-33
	NY 3 17/18 RM (US\$ / 50 KGS)	112
	NY 4 15/16 RM (US\$ / 50 KGS)	108
	NY 4 14/16 RM (US\$ / 50 KGS)	105

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-3,55	September/December
-3,40	December/March
-2,30	March/May
-2,15	May/July
-1,90	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)

-12,68	September/September
-14,04	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within the market by 17.38% during the week of trade leading up to Tuesday 5th. June; to register a net short sold position of 37,372 Lots on the day. This net short-sold position which is the equivalent of 10,594 bags has most likely been increased again, following the period of mixed but overall more negative trade, which has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market increase their net short sold position within this market by 23.97% during the week of trade leading up to Tuesday 5th. June; to register a net short sold position of 17,497 Lots on the day. This net short sold position which is the equivalent of 2,916,167 bags has most likely been increased further, following the period of mixed but overall more negative trade, which has since followed.

The Customs authorities in Vietnam have reported that the countries coffee exports of mostly Robusta coffees for the month of May were marginally higher than had been forecast earlier in the month, to total 2,496,217 bags. These exports they say have contributed to the countries cumulative coffee exports for the first five months of this year to be 8.4% higher than the same period last year, at a total of 14,630,067 bags.

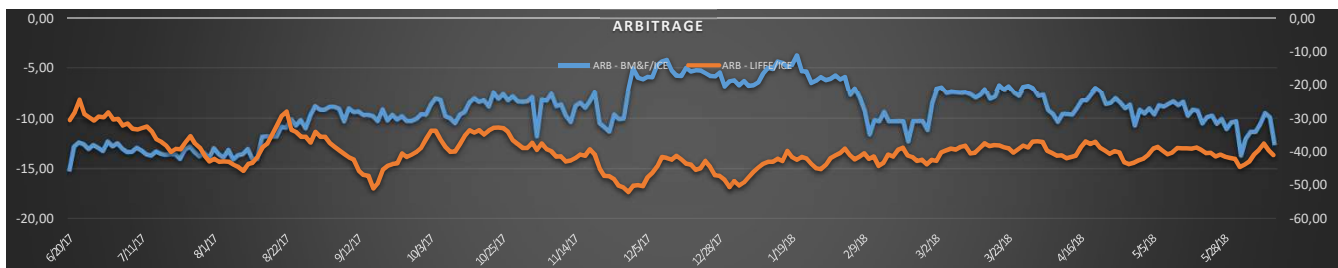
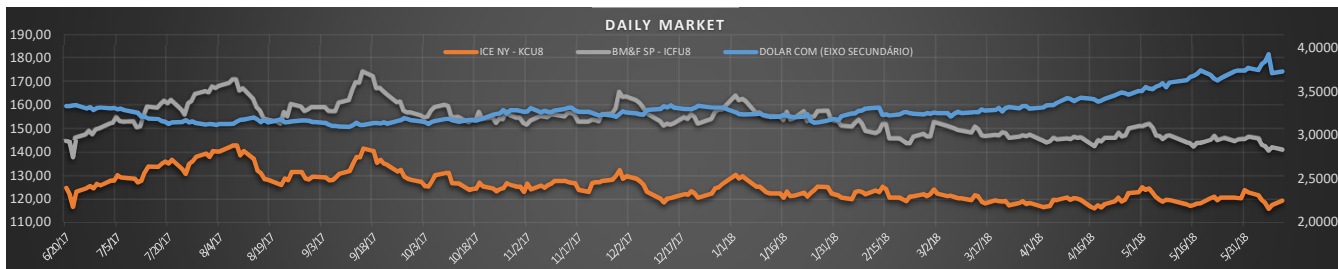
The Vietnam Customs authorities within the same report do however make note that while the volume of coffee exports for the first five months of this year were 8.4% higher than the same period last year, that the revenue from these exports was 6.8% lower than the same period last year. This data further illustrating the falling revenue for coffee producers globally, as the strive to profit from their coffees that they are obliged to sell against the prevailing soft reference prices of the international coffee terminal markets.

It is unlikely thought that the reduced income for coffee farmers shall impact very negatively upon the relatively low cost Robusta coffee farmers in terms of production volumes, but prices are perhaps going to prove to be a negative factor in terms of affordability of farm inputs for many Arabica coffee producers. Albeit that for Brazil's Arabica coffee farmers, they have received some relief from the countries relatively low interest rate and the declining value of their currency relative to the U.S. dollar.

The September 2018 to September 2018 contracts arbitrage between the London and New York markets broadened on Friday, to register this at 41.84 usc/Lb., while this equates to 35.01% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 840 bags on Friday; to register these stocks at 2,033,093 bags. There was meanwhile a larger in number 4,318 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 34,993 bags.

Source: iandmsmith.com



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RODRIGO BARBALAT
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WALLAFE VITOR TAVARES

ASSUNTOS

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DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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