



MANGA

COFFEE CORPORATION

Market closed on **June 13, 2018**

ICE:	CONTRACT	SETTLE
	KCU8	118,60
	KCZ8	122,10
	KCH8	125,55
	KCK9	127,85
	KCN9	130,05

BM&F:	CONTRACT	SETTLE
	ICFU8	139,95
	ICFZ8	143,20

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,7150

MARKET:	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/21)	R\$ 410,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 370,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 350,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER	NY 2/3 17/18 FC CERRADO	-3
	NY 2/3 15/16 FC CERRADO	-6
	NY 2/3 14/16 FC CERRADO	-9
	NY 2/3 17/18 FC SOUTH OF MINAS	-6
	NY 2/3 14/16 FC SOUTH OF MINAS	-12
	NY 2/3 17/18 GOOD CUP	-11
	NY 3/4 14/16 GOOD CUP	-17
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-13
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-19
	NY 5/6 13UP 300 DEF COB GRINDERS	-24
	NY 5/6 12UP 350 DEF COB GRINDERS	-27
	NY 3 17/18 RM (US\$ / 50 KGS)	112
	NY 4 15/16 RM (US\$ / 50 KGS)	109
	NY 4 14/16 RM (US\$ / 50 KGS)	105

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,50	September/December
-3,45	December/March
-2,30	March/May
-2,20	May/July
-1,95	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,80	September/September
-13,84	December/December

Coffee Market Report

The Brazil Exporters Association Cecafe have reported green coffee exports for the month of May, to a total 1.46 million bags. This sees the cumulative green coffee exports for the calendar year, to a total 10.60 million bags, which they note is 8% lower than that of the same time in the previous year. The green coffee exports for May are meanwhile, anticipated to have been affected by the disruptive truckers strike, which the Association anticipates has led to a delay in shipments of between 400,000 to 500,000 bags in the month. With the month of June the last month in the coffee marketing year, the overall decline in coffee exports from the July 2017 to June 2018 Brazil crop year when compared to the larger biennial bearing crop of the previous year, is unlikely to have any influence on the markets. This ahead of the new biennial bearing crop that is due for a much larger new crop and one that shall include good volumes of both Arabica and Conilon robusta coffees, to fuel a significant increase in coffee export volumes for the forthcoming July 2018 to June 2019 crop year.

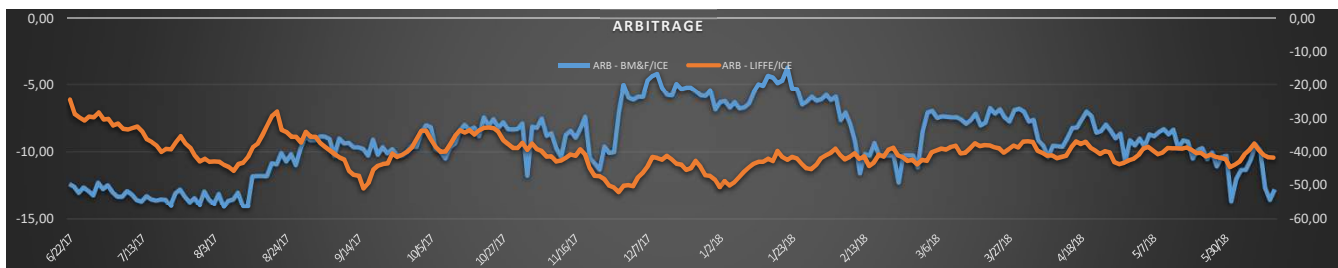
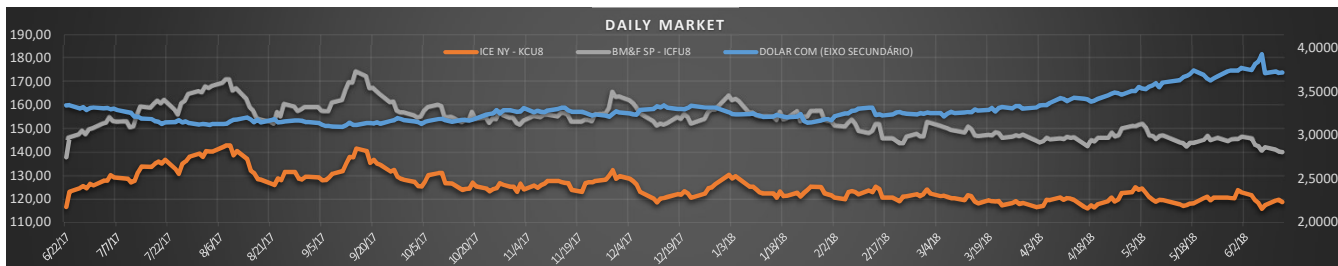
The International Coffee Organization (ICO) have released their latest report in which the overall total coffee exports in April 2018 are seen to have increased by a cumulative 7.1% to 10.18 million bags compared to the same month last year. This brings the cumulative export figure for the first seven months of the October 2017 to September 2018 coffee year to a total 70.647 million bags, of which Arabica coffee stood at 44.568 million bags, a figure not much changed on the same time last year, whereas Robusta coffee exports registered an increase of 908,000 bags or 3.6% above that of the same time last year. It is noted meanwhile, within the report that Vietnam is anticipated to reach 17 million bags of mainly Robusta coffee exports over the first seven months of this coffee year. This is the highest volume of exports recorded over the period from this largest Robusta coffee producer to continue to fuel supply to consumer markets year.

The International Coffee Organization have in their report, estimated world production in the October 2017 to September 2018 coffee year to reach 159.66 million bags, or 1.2% higher than the same period last year, with Arabica coffee production anticipated to decline by 4.6% to 97.43 million bags and Robusta production expected to grow by 12.1% to 62.24 million bags year on year.

The September 2018 to September 2018 contracts arbitrage between the London and New York markets widened yesterday, to register this at 41.71 usc/Lb., while this equates to 34.90% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 5,453 bags yesterday; to register these stocks at 2,043,603 bags. There was meanwhile a drawdown of 2,179 bags in the number of bags pending grading for this exchange; to register these pending grading stocks at 28,769 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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