

Market closed on **June 22, 2018**

ICE:	CONTRACT	SETTLE
	KCU8	116,95
	KCZ8	120,35
	KCH8	123,90
	KCK9	126,30
	KCN9	128,60

BM&F:	CONTRACT	SETTLE
	ICFUB	136,50
	ICFZ8	140,50

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,7840

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 435,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 410,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER	NY 2/3 17/18 FC CERRADO	-4
	NY 2/3 15/16 FC CERRADO	-7
	NY 2/3 14/16 FC CERRADO	-10
	NY 2/3 17/18 FC SOUTH OF MINAS	-7
	NY 2/3 14/16 FC SOUTH OF MINAS	-13
	NY 2/3 17/18 GOOD CUP	-10
	NY 3/4 14/16 GOOD CUP	-16
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
	NY 5/6 13UP 300 DEF COB GRINDERS	-22
	NY 5/6 12UP 350 DEF COB GRINDERS	-25
	NY 3 17/18 RM (US\$ / 50 KGS)	110
	NY 4 15/16 RM (US\$ / 50 KGS)	107
	NY 4 14/16 RM (US\$ / 50 KGS)	104

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,40	September/December
-3,55	December/March
-2,40	March/May
-2,30	May/July
-2,00	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,76	September/September
-14,14	December/December

Coffee Market Report

The respected Brazilian analysts Safras & Mercado have reported that so far approximately 18.8 million bags of the new Brazil crop has been harvested, which they estimate to be 31% of the new crop. In this respect they estimate that 49% of the new conilon Robusta coffee crop has been harvested, while they estimate that 25% of the new Arabica coffee crop has been harvested. Albeit they comment that much of the new Arabica coffee crop that has already been harvested is still going through the drying process and has yet to enter the market, but this is only a very short delay for the drying to be completed.

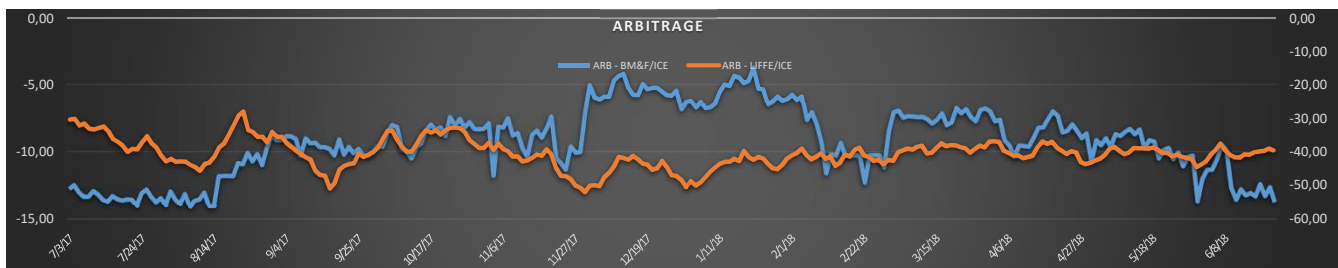
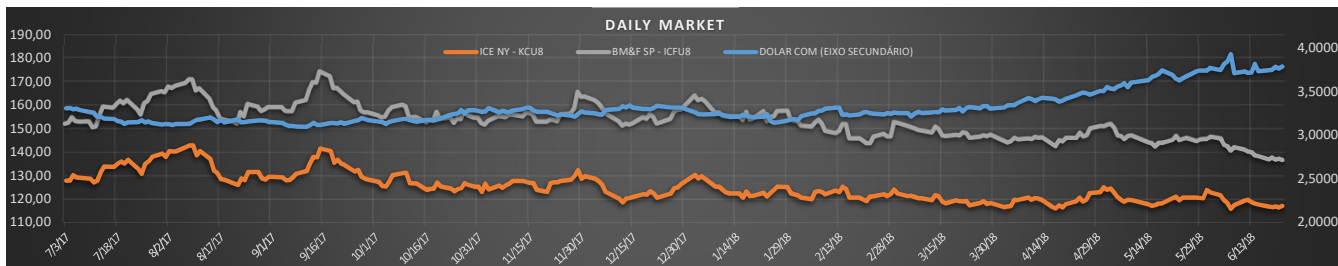
In terms of Brazil weather and with the main coffee districts now enjoying their traditional harvest friendly dry and cool weather conditions, there are forecasts for a new cold front to soon come into play. However, this cold front while bringing cooler weather conditions, is not foreseen to be frost threatening.

The physical coffee markets are presently slow and lackluster in nature, with generally well covered consumer industry buyers tending to be generally side-lined from chasing new coffee supply while with the prevailing soft nature of the reference prices of the coffee terminal markets, many farmers are tending to show some degree of price resistance. This scenario unlikely to change on the short term, as the main consumer industries within the northern hemisphere now head towards their slow summer holiday roasting season.

The September 2018 to September 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 39.09 usc/Lb., while this equates to 33.63% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 318 bags yesterday, to register these stocks at 2,054,432 bags. There was meanwhile a larger in number 5,175 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 21,378 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRÍCIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

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RECEPÇÃO
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CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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ASSISTENTE ADM/FINANCEIRO
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