



MANGA

COFFEE CORPORATION

Market closed on **June 25, 2018**

ICE: CONTRACT	SETTLE
KCU8	117,20
KCZ8	120,60
KCH8	124,15
KCK9	126,50
KCN9	128,75

BM&F: CONTRACT	SETTLE
ICFUB	137,00
ICFZ8	141,00

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7810

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 460,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 450,00
PADRÃO 2 - GOOD CUP DURO		R\$ 435,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 420,00
PADRÃO 4 - DURO RIADO RIO (7/21)		R\$ 410,00
PADRÃO 5 - RIO		R\$ 400,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER	
NY 2/3 17/18 FC CERRADO	-4
NY 2/3 15/16 FC CERRADO	-7
NY 2/3 14/16 FC CERRADO	-10
NY 2/3 17/18 FC SOUTH OF MINAS	-7
NY 2/3 14/16 FC SOUTH OF MINAS	-13
NY 2/3 17/18 GOOD CUP	-10
NY 3/4 14/16 GOOD CUP	-16
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
NY 5/6 13UP 300 DEF COB GRINDERS	-22
NY 5/6 12UP 350 DEF COB GRINDERS	-25
NY 3 17/18 RM (US\$ / 50 KGS)	110
NY 4 15/16 RM (US\$ / 50 KGS)	107
NY 4 14/16 RM (US\$ / 50 KGS)	104

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,40	September/December
-3,55	December/March
-2,35	March/May
-2,25	May/July
-2,05	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,63	September/September
-14,01	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 25.72% during the week of trade leading up to Tuesday 19th. June; to register a net short sold position of 60,409 Lots on the day. This net short-sold position which is the equivalent of 17,125,684 bags has most likely been little changed, following the period of mixed but overall somewhat sideways trade, which has since followed.

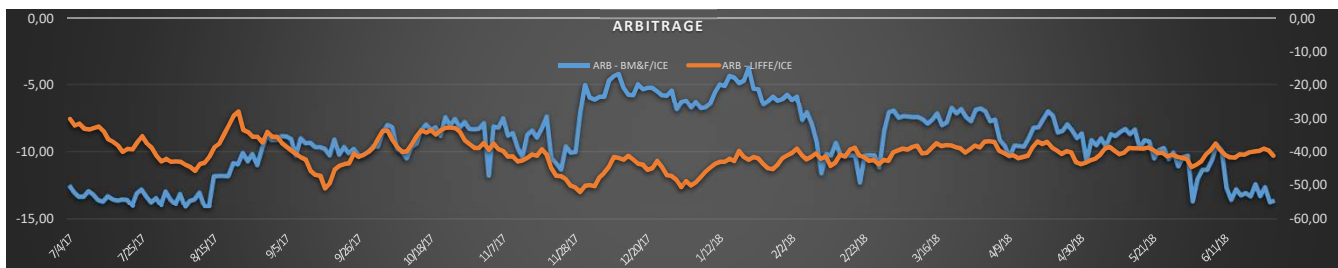
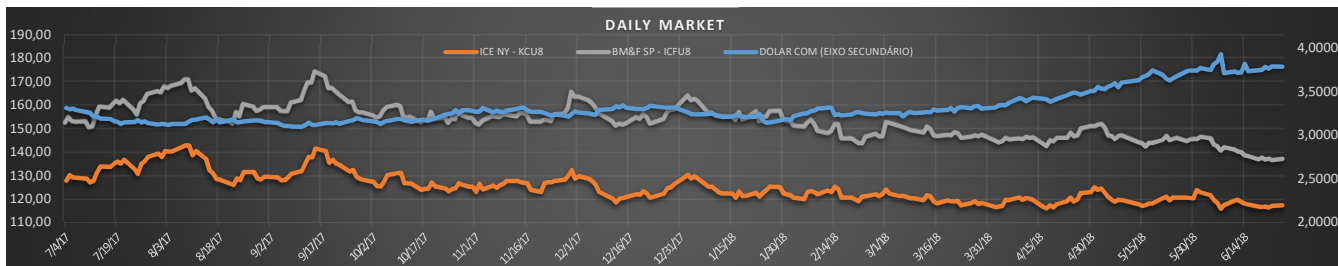
The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market increase their net short sold position within this market by 27.93% during the week of trade leading up to Tuesday 19th. June; to register a net short sold position of 29,378 Lots on the day. This net short sold position which is the equivalent of 4,896,333 bags has most likely been since reduced, following the period of mixed but overall more positive trade, which has since followed.

The Uganda Coffee Development Authority have reported that the countries coffee exports for the month of May were 89,419 bags or 21.89% lower than the same month last year, at a total of 319,035 bags. This lower export performance follows lower performances so far this year, but also good coffee export performances during October and November last year and therefor results in the cumulative coffee exports for the first seven months of the present October 2017 to September 2018 coffee year to still be only 138,108 bags or 4.62% lower than the same period in the previous coffee year, at a total of 2,849,102 bags.

The relatively modest dip in terms of Ugandan coffee exports is however meaningless in terms of rising global coffee supply for the short the medium term, which comes with the significantly larger Vietnam new crop and soon to be followed by the significantly larger new Brazil crop. With the latter Brazil crop continuing to influence speculative negative sentiment and assisted to a degree, by the softer nature of the Brazil Real that indicates that despite the soft reference price of the dollar-based coffee terminal markets, that Brazilian farmers shall still be willing sellers of new crop coffees.

Albeit that until the end of the year and the evidence of the quality of the new summer October to March summer rainfall season that shall dictate the potential of the next 2019 Brazil coffee crop becomes clearer, it is likely that many farmers might not be aggressive sellers of their new coffee crop stocks. With the potential for some degree of precautionary price resistance and rebuilding of stocks to possibly slow the anticipated high volumes of price fixation selling coming to the fore from Brazil over the New York market, during the second half of this year. A factor that shall perhaps assist to bring back some degree of buoyancy and speculative short covering activity, during the second half of this year.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRÍCIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajao
kelly-ferreira1
lss_82
-
mcc_adrielle
barbalat
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
comercial@mangacoffee.com.br
adm@mangacoffee.com.br
trading@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 8898 8100
+55 35 9 9237 6798
+55 11 9 5060 7799
+55 35 9 8834 5601
+55 35 9 9215 0026

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-
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+55 35 9 8839 8466