



MANGA

COFFEE CORPORATION

Market closed on July 2, 2018

ICE: CONTRACT	SETTLE
KCU8	111,65
KCZ8	115,10
KCH8	118,70
KCK9	121,10
KCN9	123,50

BM&F: CONTRACT	SETTLE
ICFUB	131,60
ICFZ8	134,20

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9120

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 480,00
	PADRÃO 1A - FC CERRADO	R\$ 450,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 440,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 415,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 405,00
	PADRÃO 5 - RIO	R\$ 390,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-5
	NY 2/3 15/16 FC CERRADO	-8
	NY 2/3 14/16 FC CERRADO	-11
	NY 2/3 17/18 FC SOUTH OF MINAS	-7
	NY 2/3 14/16 FC SOUTH OF MINAS	-13
	NY 2/3 17/18 GOOD CUP	-10
	NY 3/4 14/16 GOOD CUP	-16
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-13
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-19
	NY 5/6 13UP 300 DEF COB GRINDERS	-19
	NY 5/6 12UP 350 DEF COB GRINDERS	-22
	NY 3 17/18 RM (US\$ / 50 KGS)	104
	NY 4 15/16 RM (US\$ / 50 KGS)	101
	NY 4 14/16 RM (US\$ / 50 KGS)	98

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,45	September/December
-3,60	December/March
-2,40	March/May
-2,40	May/July
-2,30	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,16	September/September
-13,65	December/December

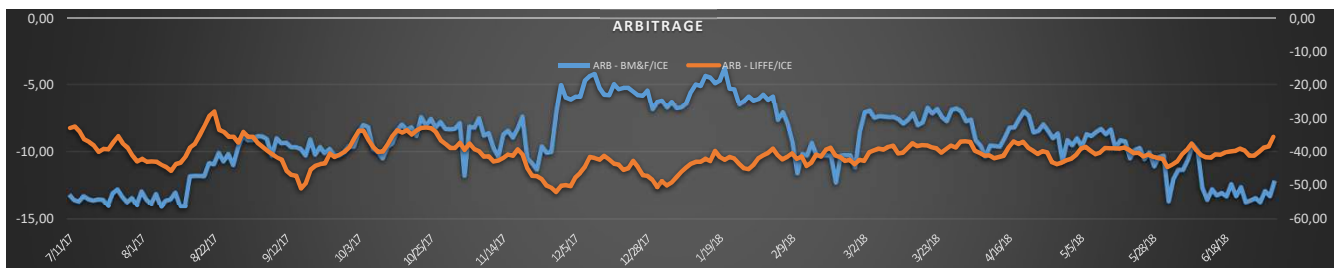
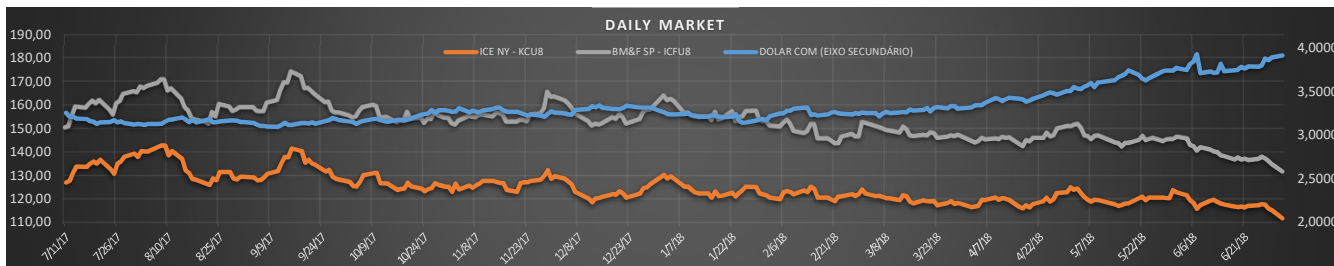
Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 0,54% during the week of trade leading up to Tuesday 26th. June; to register a net short sold position of 60,736 Lots on the day. This net short-sold position which is the equivalent of 17,218,387 bags has most likely been little changed to possibly marginally increased, following the period of mixed but overall somewhat softer trade, which has since followed. The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market increase their net short sold position within this market by 17,47% during the week of trade leading up to Tuesday 26th. June; to register a net short sold position of 34,511 Lots on the day. This net short sold position which is the equivalent of 5,751,833 bags has most likely been little changed to perhaps marginally reduced, following the period of mixed but overall sideways trade, which has since followed. The Indonesian government trade data from Sumatra which is the leading coffee producing island within Indonesia, has reported that the islands Robusta coffee exports for the month of June were 237,665 bags or 80,21% lower than the same month last year, at a total of 58,622 bags. This number and following a similarly modest export performance for the previous months has contributed to the cumulative coffee exports for the first nine months of the present October 2017 to September 2018 coffee year to be 2,178,651 bags or 69,8% lower than the same period in the previous coffee year, at a total of 942,718 bags.

There is however a new and potentially larger Sumatra Robusta coffee crop harvest that has started to be harvested and due to pick up in volume, over the coming weeks. However, with strong domestic market demand to take in the early crop coffees and to inflate prices, one might not expect to experience any increase in export volumes until late August and thereon, for the rest of the year.

The Vietnam General Statistics office has come to the fore on Friday with the countries cumulative trade figures for the first six months of the year, with exports reported to have been close to 114 Billion U.S. Dollars and a trade surplus for these six months of close to 3.5 Billion U.S. Dollars. But what is quite interesting and despite Vietnam's relatively high profile in terms of global agricultural supply, is that the world's second largest coffee producer only accounted for 1,74% of the value of total exports for these six months. Albeit that in terms of employment and especially for the rural areas of the country, the relatively labour-intensive coffee farms provide for an important contribution to overall national employment.

Source: <http://www.iandmsmith.com>



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RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
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