



MANGA

COFFEE CORPORATION

Market closed on July 3, 2018

ICE: CONTRACT	SETTLE
KCU8	111,90
KCZ8	115,30
KCH8	118,85
KCK9	121,25
KCN9	123,65

BM&F: CONTRACT	SETTLE
ICFUB	130,75
ICFZ8	134,30

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8970

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 475,00
	PADRÃO 1A - FC CERRADO	R\$ 450,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 440,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 415,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 405,00
	PADRÃO 5 - RIO	R\$ 390,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-4
	NY 2/3 15/16 FC CERRADO	-7
	NY 2/3 14/16 FC CERRADO	-10
	NY 2/3 17/18 FC SOUTH OF MINAS	-7
	NY 2/3 14/16 FC SOUTH OF MINAS	-13
	NY 2/3 17/18 GOOD CUP	-9
	NY 3/4 14/16 GOOD CUP	-15
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-13
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-19
	NY 5/6 13UP 300 DEF COB GRINDERS	-19
	NY 5/6 12UP 350 DEF COB GRINDERS	-22
	NY 3 17/18 RM (US\$ / 50 KGS)	105
	NY 4 15/16 RM (US\$ / 50 KGS)	101
	NY 4 14/16 RM (US\$ / 50 KGS)	98

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,40	September/December
-3,55	December/March
-2,40	March/May
-2,40	May/July
-2,25	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,06	September/September
-13,77	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 3.1% over the week of trade leading up to Tuesday 26th. June; to register a new net short sold position of 68,210 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 2.39%, to register a net long position of 38,557 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 0.54%, to register a net short sold position of 60,736 Lots. This net short sold position which is the equivalent of 17,218,387 bags has most likely been further increased, following the period of mixed but overall sharply negative trade that has since followed and likewise, that of the managed money fund sector of the market.

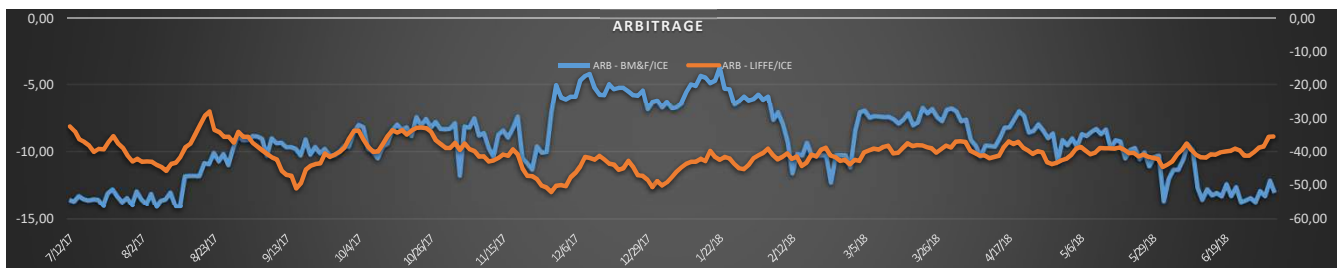
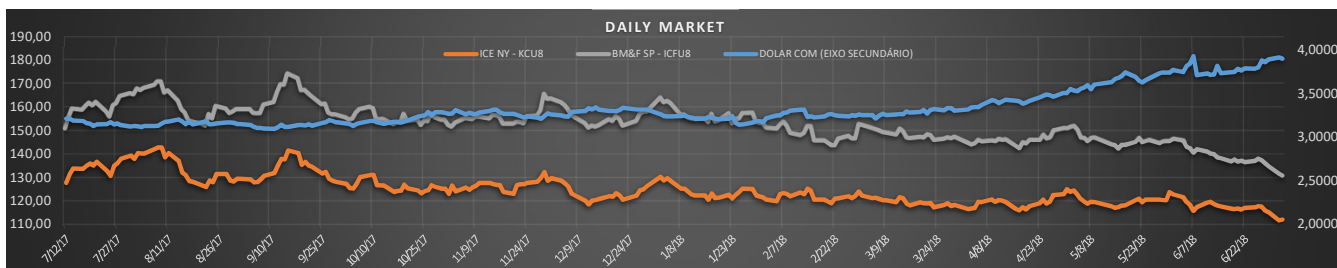
It was a particularly negatively violent day for the New York market yesterday, with the industry buyers mostly standing aside from the market, while speculative and producer sell stops were being triggered, to take the market down to four and half year lows. The prospects of the larger new Brazil crop now starting to come to the market and with the weakening Brazil real coming to the fore and potentially assisting to encourage new crop sales, having a negative influence upon speculative sentiment for the present. But when one looks at the significant net short sold status of the New York market, one might guess that this market is by now, very much over sold.

The National Coffee Institute in Costa Rica have reported that the countries coffee exports for the month of June were 35% higher than the same month last year, at a total of 166,495 bags. This they report has contributed to the countries cumulative coffee exports for the first nine months of the present October 2017 to September 2018 coffee year are approximately 10% higher than the same period in the previous coffee year, at a total of 981,978 bags.

The National Coffee Institute in Honduras have reported that the countries coffee exports for the month of June were 43,722 bags or 4.75% lower than the same month last year, at a total of 875,930 bags. This they report has contributed to the countries cumulative coffee exports for the first nine months of the present October 2017 to September 2018 coffee year to be 79,258 bags or 1.35% lower than the same period in the previous coffee year, at a total of 5,775,906 bags. While the Institute are now forecasting coffee exports of between 7.28 million and 7.36 million bags, for the present coffee year.

The International Coffee Organisation have reported that the global coffee exports for the month of May were 12.4% lower than the same month last year, at a total of 9.27 million bags. This they say has contributed to the cumulative global coffee exports for the first eight months of the present October 2017 to September 2018 coffee year to be 0.5% lower than the same period in the previous coffee year, at a total of 79.95 million bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRÍCIA TOMAZ DE ASSIS
RODRIGO BARBALAT
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
COMERCIAL/TRADING
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajao
kelly-ferreira1
lss_82
-
mcc.adrielle
barbalat
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
comercial@mangacoffee.com.br
adm@mangacoffee.com.br
trading@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
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+55 35 9 9237 6798
+55 11 9 5060 7799
+55 35 9 8834 5601
+55 35 9 9215 0026

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-
+55 35 9 8721 5876
+55 35 9 8879 9169
-
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+55 35 9 8839 8466