



MANGA

COFFEE CORPORATION

Market closed on July 5, 2018

ICE: CONTRACT	SETTLE
KCU8	109,15
KCZ8	112,60
KCH8	116,15
KCK9	118,60
KCN9	121,00

BM&F: CONTRACT	SETTLE
ICFU8	126,25
ICFZ8	129,80

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9350

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 475,00
PADRÃO 1A - FC CERRADO		R\$ 450,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 440,00
PADRÃO 2 - GOOD CUP DURO		R\$ 430,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 420,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 405,00
PADRÃO 5 - RIO		R\$ 395,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-3
	NY 2/3 15/16 FC CERRADO	-6
	NY 2/3 14/16 FC CERRADO	-9
	NY 2/3 17/18 FC SOUTH OF MINAS	-5
	NY 2/3 14/16 FC SOUTH OF MINAS	-11
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
	NY 5/6 13UP 300 DEF COB GRINDERS	-17
	NY 5/6 12UP 350 DEF COB GRINDERS	-20
	NY 3 17/18 RM (US\$ / 50 KGS)	105
	NY 4 15/16 RM (US\$ / 50 KGS)	102
	NY 4 14/16 RM (US\$ / 50 KGS)	98

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,45	September/December
-3,55	December/March
-2,45	March/May
-2,40	May/July
-5,35	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,71	September/September
-14,47	December/December

Coffee Market Report

The National Coffee Growers Federation in Colombia have reported that the country's coffee production for the month of June was 38,000 bags or 3.62% higher than the same month last year, at a total of 1,087,000 bags. This has contributed to the countries cumulative production for the first nine months of the present October 2017 to September 2018 coffee year to be 108,000 bags or 1.01% lower than the same period in the previous coffee year, at a total of 10,631,000 bags.

The National Coffee Growers Federation in Colombia have also reported that the country's coffee exports for the month of June were 58,000 bags or 6.02% lower than the same month last year, at a total of 906,000 bags. This has contributed to the countries cumulative coffee exports for the first nine months of the present October 2017 to September 2018 coffee year to be 463,000 bags or 4.55% lower than the same period in the previous coffee year, at a total of 9,710,000 bags.

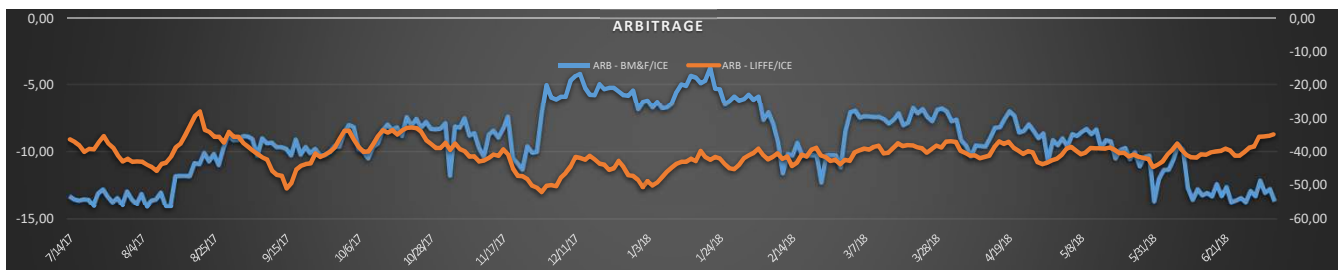
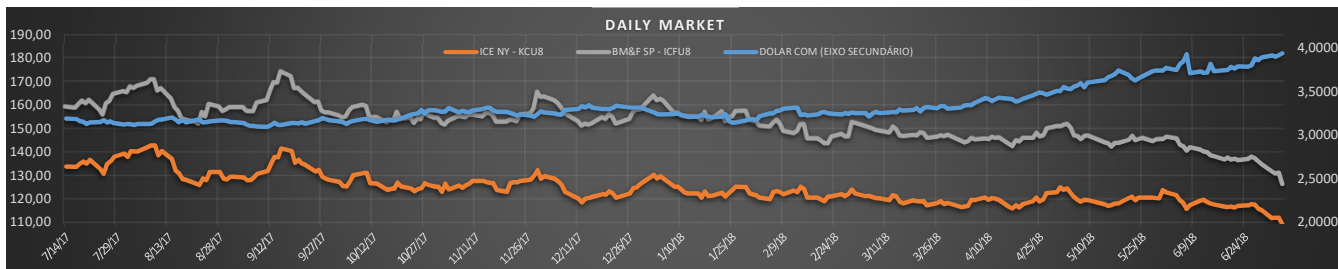
The evidence that following a rain effected more modest Colombian main crop over the first five months of the present October 2017 to September 2018 coffee year, that the follow on Mitaca crop harvest that has started is seemingly coming to the fore in good volume, might well contribute towards the prevailing bearish sentiment within the New York market. With the Colombian production for the present coffee year now catching up with the previous coffee year's good performance, albeit that with the exports into the relatively well stocked consumer markets have so far been lagging.

The Australian Government Bureau of Meteorology (BOM) have reported that the conditions within the southern Pacific Ocean remain neutral and with nothing in the way of either a La Niña or an El Niño in play, but they still foresee a 50% chance for a new El Niño to develop during the last quarter of this year. This might if it develops and becomes a severe weather phenomenon prove to be weather threatening to the Pacific Rim coffee producing countries and even further afield, but with no certainty that this might actually be the case, the report has little influence upon the prevailing bearish market sentiment.

The September 2018 to September 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 35.29 usd/Lb., while this equates to 31.54% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange and with the market closed for the Independence Day holiday were unchanged yesterday, to register these stocks at 2,064,501 bags. There was meanwhile also no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 13,823 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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