



MANGA

COFFEE CORPORATION

Market closed on July 18, 2018

ICE: CONTRACT	SETTLE
KCU8	108,15
KCZ8	111,60
KCH8	115,25
KCK9	117,75
KCN9	120,20

BM&F: CONTRACT	SETTLE
ICFUB	127,80
ICFZ8	129,60

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8410

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 410,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 390,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 375,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 355,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER NY 2/3 17/18 FC CERRADO	-2
NY 2/3 15/16 FC CERRADO	-5
NY 2/3 14/16 FC CERRADO	-8
NY 2/3 17/18 FC SOUTH OF MINAS	-4
NY 2/3 14/16 FC SOUTH OF MINAS	-10
NY 2/3 17/18 GOOD CUP	-7
NY 3/4 14/16 GOOD CUP	-13
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-15
NY 5/6 12UP 350 DEF COB GRINDERS	-18
NY 3 17/18 RM (US\$ / 50 KGS)	106
NY 4 15/16 RM (US\$ / 50 KGS)	103
NY 4 14/16 RM (US\$ / 50 KGS)	99

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,45	September/December
-3,65	December/March
-2,50	March/May
-2,45	May/July
-2,35	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,54	September/September
-13,63	December/December

Coffee Market Report

The Brazil Real has halted its slide against the U.S. dollar and in the meantime with the New York market tending softer, it has to contribute towards price resistance and slowing selling activity of new crop coffees within the internal market in Brazil. Thus, while the majority are seemingly very bearish towards the coffee markets, one might foresee the chance that the combination of what is evidently becoming an oversold market and slowing producer price fixation selling activity, shall soon see the markets bounce back from the lows. But there remains no doubt that there are good volumes of both Arabica and Robusta coffees still due to come to the markets and without support of any threatening climatic issues, the recovery would most likely be very modest.

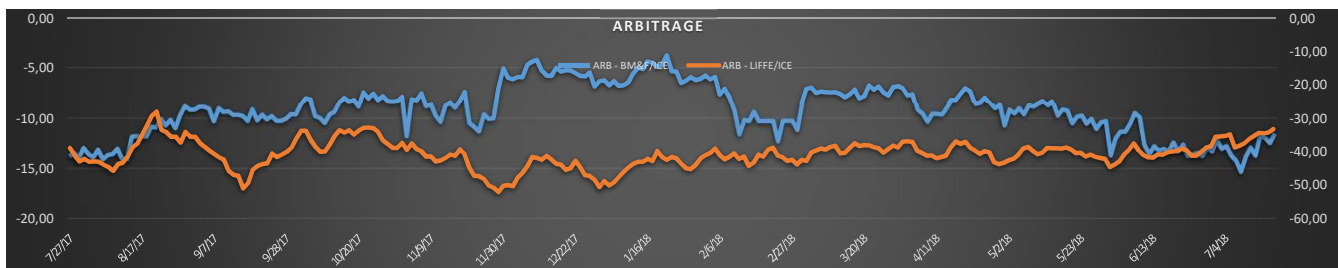
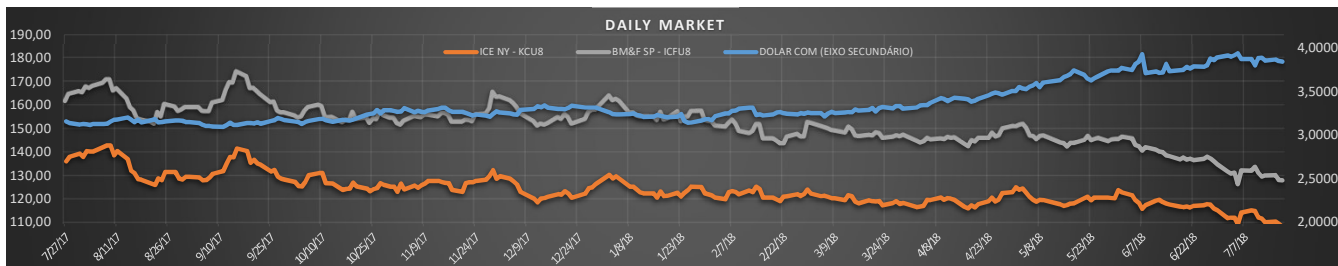
The September 2018 to September 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 34.23 usc/Lb., while this equates to 31.33% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 3,348 bags yesterday; to register these stocks at 2,050,801 bags. There were meanwhile a larger in number 4,643 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 36,026 bags.

Noticeable within these Certified Arabica coffee stocks held against the New York exchange, is that Honduras alone and with a total of 1,000,265 bags within the stocks, contributes to a dominant 48.77% of the stocks. Followed by Mexico with a 16.23% share of the stocks and thereon by Peru, with an 11.01% share of the stocks and Nicaragua with an 8.13% share of the stocks. The balance of nine countries presently contributing to these stocks having minimal contributions.

The Certified Robusta coffee stocks held against the London exchange were seen to increase by 51,000 bags or 4.83% over the week of trade leading up to Monday 16th. July, to see these stocks registered at 1,106,500 bags, on the day.

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COLABORADORES

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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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