

Market closed on **July 25, 2018**

ICE: CONTRACT	SETTLE
KCU8	111,00
KCZ8	114,35
KCH8	117,90
KCK9	120,35
KCN9	122,75

BM&F: CONTRACT	SETTLE
ICFUB	129,90
ICFZ8	132,50

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7030

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 460,00
PADRÃO 1A - FC CERRADO		R\$ 435,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 425,00
PADRÃO 2 - GOOD CUP DURO		R\$ 415,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 405,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 400,00
PADRÃO 5 - RIO		R\$ 390,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 370,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 350,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER NY 2/3 17/18 FC CERRADO	-2
NY 2/3 15/16 FC CERRADO	-5
NY 2/3 14/16 FC CERRADO	-8
NY 2/3 17/18 FC SOUTH OF MINAS	-4
NY 2/3 14/16 FC SOUTH OF MINAS	-10
NY 2/3 17/18 GOOD CUP	-7
NY 3/4 14/16 GOOD CUP	-13
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-16
NY 5/6 12UP 350 DEF COB GRINDERS	-19
NY 3 17/18 RM (US\$ / 50 KGS)	109
NY 4 15/16 RM (US\$ / 50 KGS)	106
NY 4 14/16 RM (US\$ / 50 KGS)	103

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,35	September/December
-3,55	December/March
-2,45	March/May
-2,40	May/July
-2,35	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,80	September/September
-14,18	December/December

Coffee Market Report

There has been over four weeks of hot and dry weather over central and south El Salvador and eastern Honduras, which is starting to be a matter of concern for the coffee farmers in this region. Especially so with the new crop coffee cherries starting to develop and the coffee trees requiring good ground water moisture levels, so as to promote cherry development towards the new crop harvest that is due to start during the last quarter of this year.

How much this weather issue might negatively affect the forecasted new crops from the affected districts in Honduras and El Salvador which have been forecast at around 7.4 million bags and 600,000 bags respectively, has not yet been reported. However, if this dry weather continues for much longer, one can presume that it shall start to trigger some negative crop forecasts and a factor that could start to impact upon speculative sentiment within the New York market.

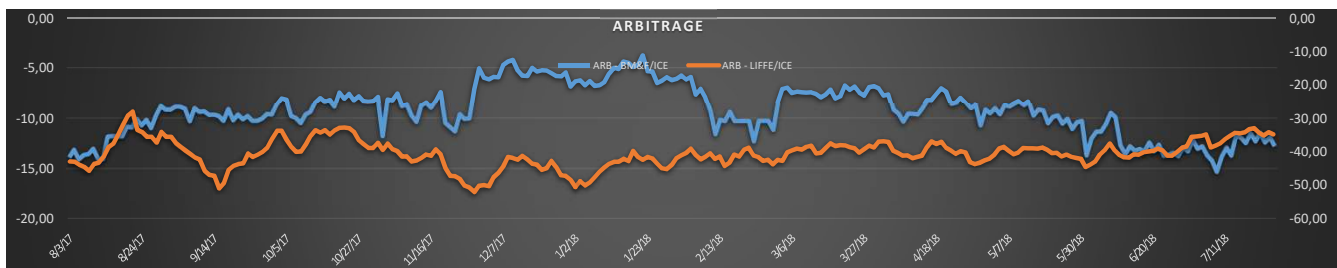
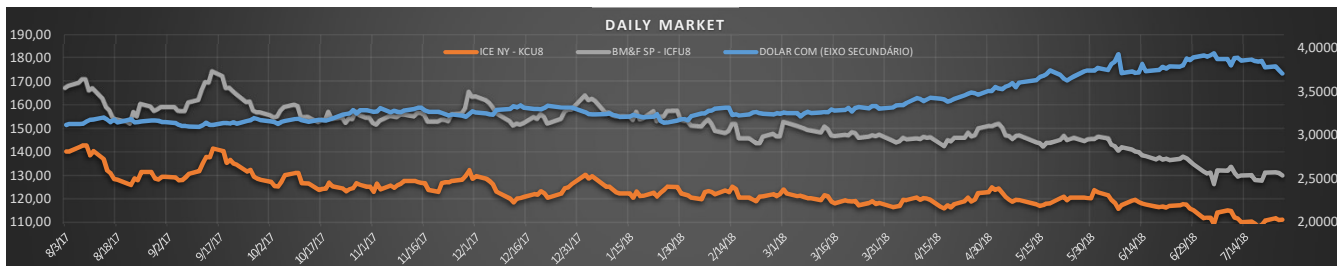
But in the meantime, and with the Brazilian coffee processing association Associação Brasileira da Indústria de Café (ABIC) having reported that they agree with the general reports that the new crop that is presently in harvest and is furthermore a good quality crop, the speculative and fund sectors of the New York market remain with their bearish sentiment. Sentiment that has seen these sectors of the market short selling the market over the course of this year, to force the reference prices of this market to levels that make it difficult for many Arabica coffee producers to profit from their coffees sales.

The physical coffee market that is dominated by the main consumer markets within the northern hemisphere is at best lackluster in nature, with many major players more focused upon the summer holidays than business. While with an extended period of hot weather being experienced within many of the main Western European consumer markets, one might guess that it has been having some impact upon coffee consumption within these markets. The weather favoring cold rather than hot beverages, for the present.

The September 2018 to September 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 34.16 usc/Lb., while this equates to 30.79% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 837 bags on Friday, to register these stocks at 2,058,327 bags. There were meanwhile a larger in number 2,390 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 39,490 bags.

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JOSÉ ANTONIO DOS SANTOS MANGA
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LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

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CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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