



Market closed on July 30, 2018

ICE: CONTRACT	SETTLE
KCU8	111,40
KCZ8	114,60
KCH8	118,05
KCK9	120,45
KCN9	122,80

BM&F: CONTRACT	SETTLE
ICFUB	130,15
ICFZ8	133,00

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7300

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 455,00
	PADRÃO 1A - FC CERRADO	R\$ 435,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 425,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 410,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 400,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 390,00
	PADRÃO 5 - RIO	R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 370,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 350,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-3
	NY 2/3 15/16 FC CERRADO	-6
	NY 2/3 14/16 FC CERRADO	-9
	NY 2/3 17/18 FC SOUTH OF MINAS	-5
	NY 2/3 14/16 FC SOUTH OF MINAS	-11
	NY 2/3 17/18 GOOD CUP	-9
	NY 3/4 14/16 GOOD CUP	-15
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-12
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-18
	NY 5/6 13UP 300 DEF COB GRINDERS	-17
	NY 5/6 12UP 350 DEF COB GRINDERS	-20
	NY 3 17/18 RM (US\$ / 50 KGS)	106
	NY 4 15/16 RM (US\$ / 50 KGS)	103
	NY 4 14/16 RM (US\$ / 50 KGS)	100

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,20	September/December
-3,45	December/March
-2,40	March/May
-2,35	May/July
-2,35	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,01	September/September
-14,06	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 3.01% over the week of trade leading up to Tuesday 24th. July, to register a new net short sold position of 89,014 Lots. This net short-sold position which is the equivalent of 25,235,075 bags has most likely been little changed, following the period of mixed but overall sideways trade which has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market decrease their net short sold position within this market by 14.79% during the week of trade leading up to Tuesday 24th. July, to register a net short sold position of 33,074 Lots on the day. This net short sold position which is the equivalent of 5,512,333 bags has most likely been increased again, following the period of mixed but overall more negative trade, which has since followed.

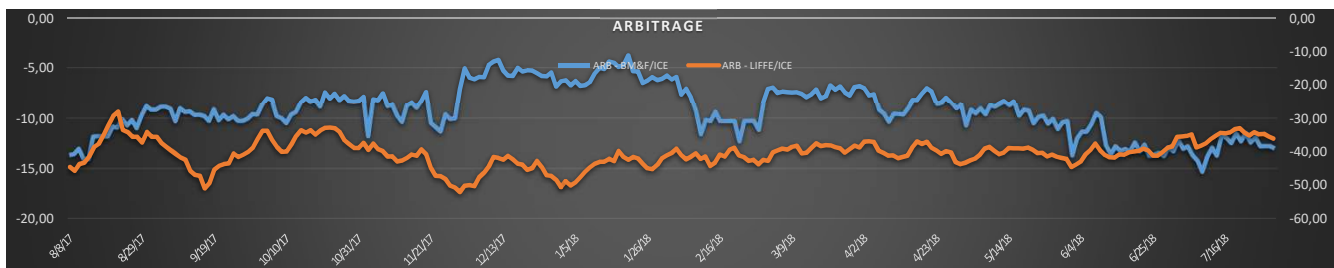
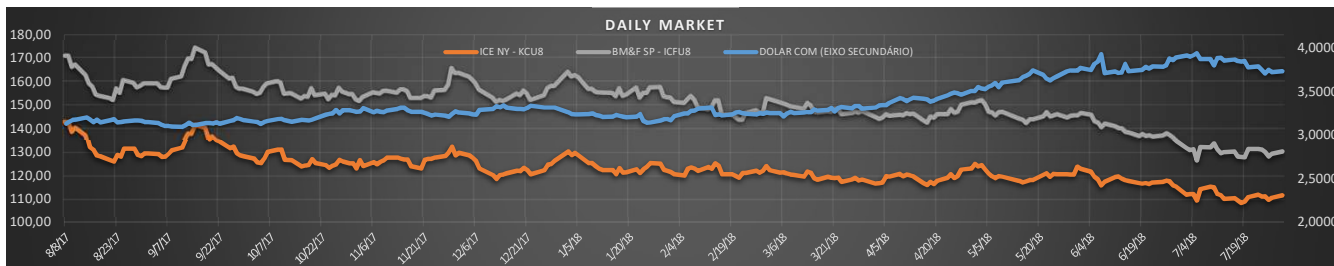
The General Statistical office in Vietnam and with most of the export registrations for the month in hand, have forecast that the countries coffee exports for the month shall be 16.7% lower than the previous month, at a total of approximately 2.17 million bags. This they say will contribute to the countries cumulative exports for the first seven months of this year to be 12.2% higher than the same period last year, at a total of 19.5 million bags.

The do however note that despite the impressive 12.2% increase in the volume of Vietnam's coffee exports over these seven months, that the revenue from these exports would be 4.5% lower than the value of the coffee exports over the same period last year, at a total of 2.25 billion U.S. dollars. This dip in revenue from coffee exports common to most coffee producers and proving something of a problem within many producer countries, albeit that Brazilian farmers have gained some relief from the weakening currency this year.

A heavy monsoon season for the main coffee growing regions in India has brought to the fore reports of damage and forecasts from the Indian coffee planters associations in Karnataka and Kerala, for a smaller new crop for the forthcoming October 2018 to September 2019 coffee year. But these forecasts and many might suspect that some of them might be seen to be somewhat market manipulative in nature are so far, not being supported by a similar negative crop forecast from the Coffee Board of India. Thus, it is unlikely that these reports to the Indian press from the farmers, shall have any influence upon the bearish sentiment that prevails within the international coffee markets.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 2,257 bags on Friday, to register these stocks at 2,051,232 bags. There were meanwhile a smaller in number 1,058 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 45,901 bags.

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COLABORADORES

CRISTIANE DAMASCENO  
ERICKSEN SOUZA  
GLAUCIENE PARANHOS DE SOUZA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCOS EDUARDO CLAUDINO  
PATRICIA TOMAZ DE ASSIS  
SANDRA GOMES  
WALLAFE VITOR TAVARES

ASSUNTOS

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TRAFFIC/QUALIDADE  
RECEPÇÃO  
DIRETOR/QUALIDADE/COMERCIAL  
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DIRETOR/ADMINISTRATIVO/FINANCEIRO  
COMERCIAL  
ASSISTENTE ADM/FINANCEIRO  
CLASSIFICAÇÃO  
CLASSIFICAÇÃO/EMBARCADOR

SKYPE

mcc.fiscal  
ericksen\_wcs@hotmail.com  
live.secretaria\_4359  
mangajao  
kelly-ferreira1  
lss\_82  
-  
mcc\_adrielle  
sandra.gomes.mangacoffee  
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br  
traffic@mangacoffee.com.br  
secretaria@mangacoffee.com.br  
manga@mangacoffee.com.br  
certificacao@mangacoffee.com.br  
leonardo@mangacoffee.com.br  
comercial@mangacoffee.com.br  
adm@mangacoffee.com.br  
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347  
+55 35 9 9199 4980  
+55 35 9 9800 1785  
+55 35 9 8433 3280  
+55 35 9 8817 3837  
+55 35 9 8893 9033  
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+55 35 9 8834 5601  
+55 35 9 9215 0026

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+55 35 9 8839 8466