



MANGA

COFFEE CORPORATION

Market closed on August 1, 2018

ICE:	CONTRACT	SETTLE
	KCU8	108,05
	KCZ8	111,30
	KCH8	114,85
	KCK9	117,25
	KCN9	119,60

BM&F:	CONTRACT	SETTLE
	ICFU8	127,30
	ICFZ8	129,25

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,7610

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 440,00
	PADRÃO 1A - FC CERRADO	R\$ 430,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 420,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 405,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 390,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 380,00
	PADRÃO 5 - RIO	R\$ 370,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER	NY 2/3 17/18 FC CERRADO	-1
	NY 2/3 15/16 FC CERRADO	-4
	NY 2/3 14/16 FC CERRADO	-7
	NY 2/3 17/18 FC SOUTH OF MINAS	-4
	NY 2/3 14/16 FC SOUTH OF MINAS	-10
	NY 2/3 17/18 GOOD CUP	-7
	NY 3/4 14/16 GOOD CUP	-13
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-17
	NY 5/6 12UP 350 DEF COB GRINDERS	-20
	NY 3 17/18 RM (US\$ / 50 KGS)	103
	NY 4 15/16 RM (US\$ / 50 KGS)	99
	NY 4 14/16 RM (US\$ / 50 KGS)	96

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,25	September/December
-3,55	December/March
-2,40	March/May
-2,35	May/July
-2,35	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,81	September/September
-13,59	December/December

Coffee Market Report

Brazil's largest coffee cooperative Cooxupé have reported that 65.1% of their members new crop coffee harvest has been completed, which is well behind the 76% factor that had been harvested at the same time last year. One must however recognize that with general expectations for an approximately 15% larger new Arabica coffee crop this year, that in terms of volume that the harvest is marginally larger than the volume that had been harvested at the same time last year.

The Ivory Coast has reported that the country's exports of Robusta coffees are 206.600 bags or 64.48% higher than the same period last year, at a total of 527.000 bags. This seemingly indicating that the countries coffee community have learnt to accept the reality of the prevailing soft international coffee prices, to show little in the way of internal market price resistance.

In terms of the worlds third largest Robusta coffee producer Indonesia, where average farm yields are approximately 50% below their potential, there are now many active extension service programs in place to assist farmers to improve their agricultural practices and to increase yields and profitability. This is likely the case for the countries much smaller Arabica coffee farming community, with Indonesia presently lying ninth in terms of global Arabica coffee producers.

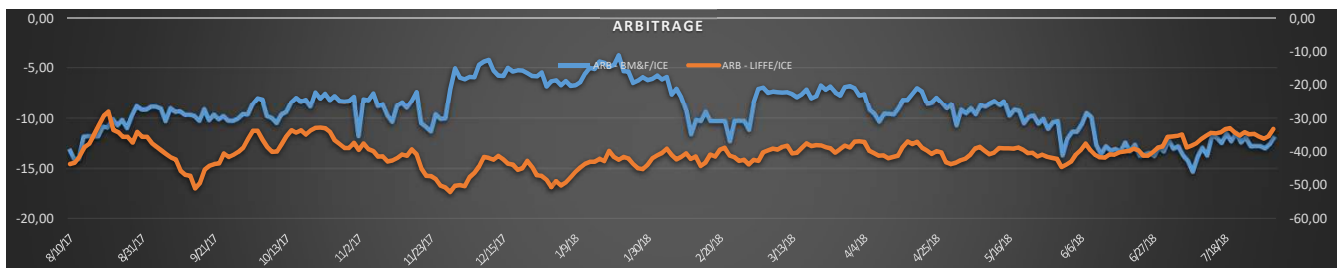
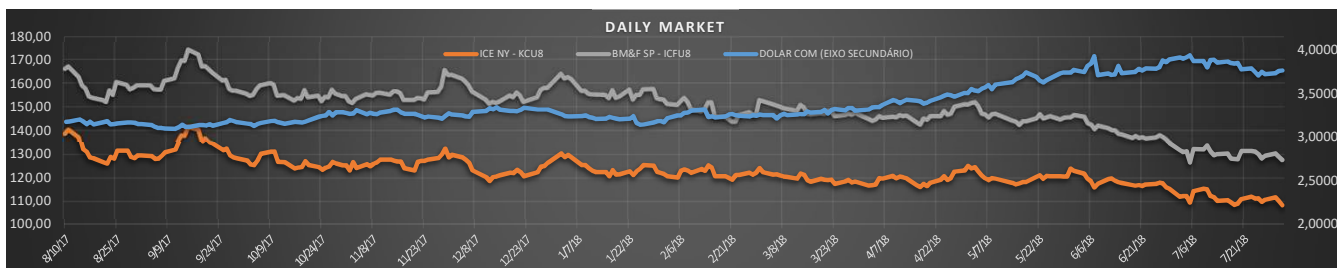
One must presume that in time and despite limited improvements in yield in the recent years, that with improving education and communication, that these programs shall start to impact. However, with a steadily growing domestic coffee consumption and culture, that the potential for increasing yields might not have a sharp impact upon global coffee supply.

Meanwhile and despite the soft terminal market prices, these markets are still managing to attract additional coffees for certification for the stocks held against these markets, which underpins the perception of surplus supply. A factor that is assisting to maintain bearish sentiment, on the part of the speculative and fund sectors of these markets.

The November 2018 to December 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 38.85 usc/Lb., while this equates to 34.35% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 1,960 bags yesterday, to register these stocks at 2,057,796 bags. There were meanwhile a larger in number 3,255 bags increase in the number of bags pending grading for this exchange; to register these pending grading stocks at 40,942 bags.

The Certified Robusta coffee stocks held against the London exchange were seen to increase by 27,167 bags or 2.27% over the week of trade leading up to Monday 30th. July, to see these stocks registered at 1,226,333 bags. <http://www.iandmsmith.com>



COLABORADORES

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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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ASSISTENTE ADM/FINANCEIRO
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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