

Market closed on August 7, 2018

ICE: CONTRACT	SETTLE
KCU8	109,05
KCZ8	112,20
KCH8	115,55
KCK9	117,90
KCN9	120,30

BM&F: CONTRACT	SETTLE
ICFUB	128,40
ICFZ8	129,65

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7670

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 440,00
	PADRÃO 1A - FC CERRADO	R\$ 430,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 420,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 410,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 400,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 385,00
	PADRÃO 5 - RIO	R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 370,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 350,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	1
	NY 2/3 15/16 FC CERRADO	-2
	NY 2/3 14/16 FC CERRADO	-5
	NY 2/3 17/18 FC SOUTH OF MINAS	-2
	NY 2/3 14/16 FC SOUTH OF MINAS	-8
	NY 2/3 17/18 GOOD CUP	-4
	NY 3/4 14/16 GOOD CUP	-10
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-7
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-13
	NY 5/6 13UP 300 DEF COB GRINDERS	-13
	NY 5/6 12UP 350 DEF COB GRINDERS	-16
	NY 3 17/18 RM (US\$ / 50 KGS)	108
	NY 4 15/16 RM (US\$ / 50 KGS)	105
	NY 4 14/16 RM (US\$ / 50 KGS)	101

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,15	September/December
-3,35	December/March
-2,35	March/May
-2,40	May/July
-2,30	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,98	September/September
-14,19	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 0.71% over the week of trade leading up to Tuesday 31st. July, to register a new net short sold position of 90,239 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 1.2%, to register a net long position of 47,240 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 0.59%, to register a net short sold position of 88,485 Lots. This net short sold position which is the equivalent of 25,085,105 bags has most likely been little changed, following the period of mixed but overall sideways trade that has since followed and likewise, that of the managed money fund sector of the market.

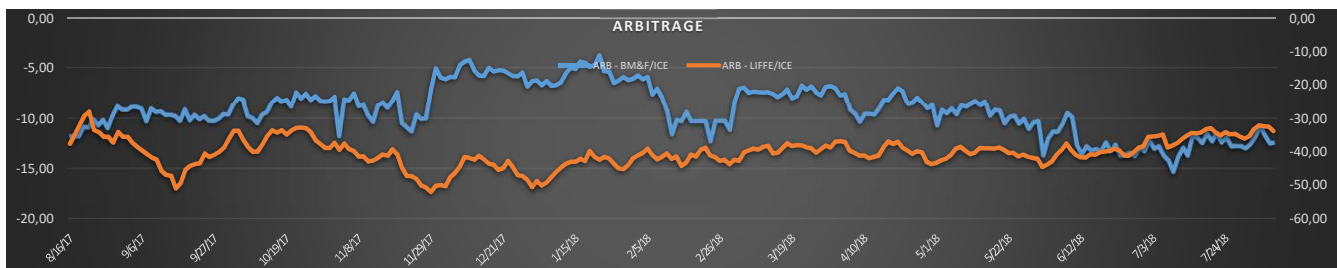
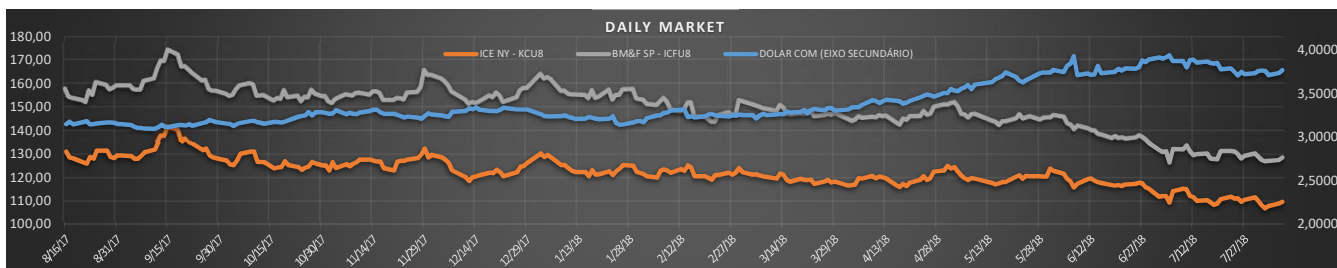
The National Coffee Growers Federation in Colombia have reported that the country's coffee production for the month of July was 322,000 bags or 23.45% lower than the same month last year, at a total of 1,051,000 bags. This has contributed to the countries cumulative production for the first ten months of the present October 2017 to September 2018 coffee year to be 430,000 bags or 3.55% lower than the same period in the previous coffee year, at a total of 11,682,000 bags.

The National Coffee Growers Federation in Colombia have also reported that the country's coffee exports for the month of July were 55,000 bags or 5.46% higher than the same month last year, at a total of 1,062,000 bags. This has contributed to the countries cumulative coffee exports for the first ten months of the present October 2017 to September 2018 coffee year to be 408,000 bags or 3.65% lower than the same period in the previous coffee year, at a total of 10,772,000 bags.

This evidence of a relatively modest dip in Colombian coffee production over the past ten months and likewise that of the country's coffee exports was however, very much anticipated. In fact, it is a dip that is much less than many had forecasted at the end of last year, when weather issues were expected to have some negative impact upon production in the coming months and thus is a factor that really cannot be seen to be supportive for market sentiment.

Especially so within the prevailing market, where the speculative and fund sectors of the market are completely focused upon the significantly larger new crop that is coming to the fore from Brazil and soon to be followed, by what is forecast to be another large new Vietnam crop.

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COLABORADORES

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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

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TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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