



MANGA

COFFEE CORPORATION

Market closed on **August 9, 2018**

ICE: CONTRACT	SETTLE
KCU8	107,65
KCZ8	110,75
KCH8	113,95
KCK9	116,20
KCN9	118,60

BM&F: CONTRACT	SETTLE
ICFU8	126,50
ICFZ8	128,70

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8040

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 460,00
PADRÃO 1A - FC CERRADO		R\$ 435,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 425,00
PADRÃO 2 - GOOD CUP DURO		R\$ 415,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 405,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 395,00
PADRÃO 5 - RIO		R\$ 390,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER NY 2/3 17/18 FC CERRADO	0
NY 2/3 15/16 FC CERRADO	-3
NY 2/3 14/16 FC CERRADO	-6
NY 2/3 17/18 FC SOUTH OF MINAS	-3
NY 2/3 14/16 FC SOUTH OF MINAS	-9
NY 2/3 17/18 GOOD CUP	-5
NY 3/4 14/16 GOOD CUP	-11
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-8
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-14
NY 5/6 13UP 300 DEF COB GRINDERS	-17
NY 5/6 12UP 350 DEF COB GRINDERS	-20
NY 3 17/18 RM (US\$ / 50 KGS)	108
NY 4 15/16 RM (US\$ / 50 KGS)	104
NY 4 14/16 RM (US\$ / 50 KGS)	101

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,10	September/December
-3,20	December/March
-2,25	March/May
-2,40	May/July
-2,35	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,02	September/September
-13,46	December/December

Coffee Market Report

The Indonesian Association of Coffee Exporters and Industries have forecast that the countries coffee production for the forthcoming 2018 to 2019 coffee year shall increase by 1,500,000 bags or 15.79%, to bring to the fore coffee supply of 11 million bags for this new coffee year.

The Association and presumably with the steadily increasing domestic coffee consumption have however forecast that the coffees available for export over this new coffee year, shall only increase by a relatively modest 500,000 bags or 6.38%, to total 8.33 million bags. Thus, indicating that the larger crop shall not impact too dramatically, upon the already negative for the market short to medium term global surplus coffee supply.

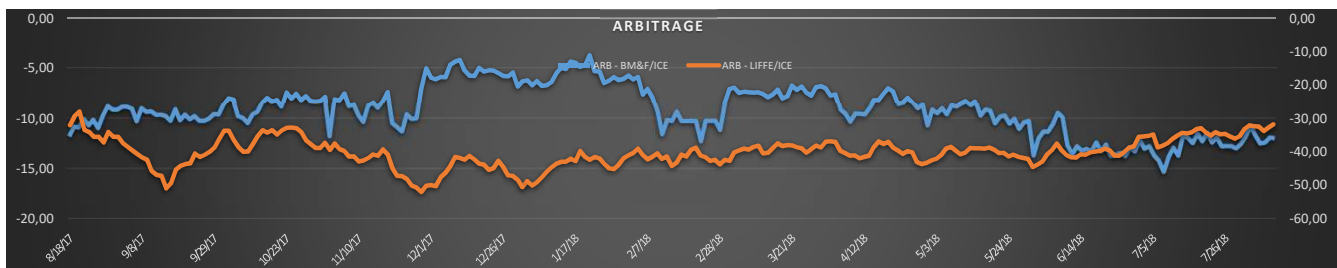
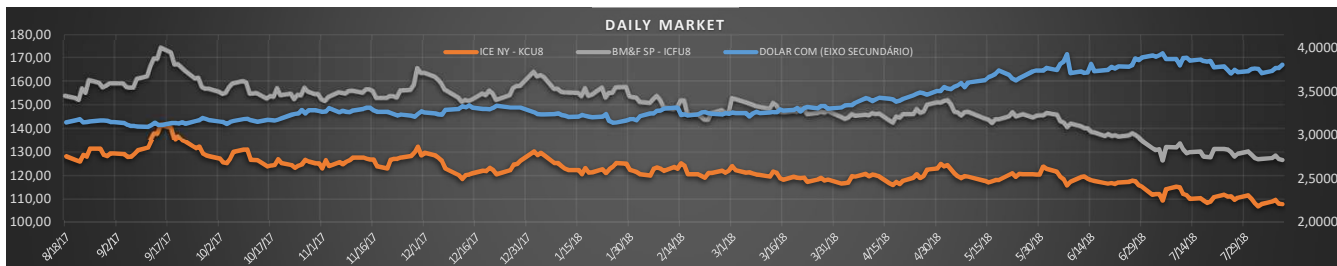
Meanwhile the physical coffee market and with the main northern hemisphere consumer markets still in summer holiday mood, is lackluster at best. While with the new crop on the horizon for the Central American producer bloc, there has been a steady stream of coffees looking for a home within the certified Arabica coffee stocks of the New York market. A factor that aside from the influence of the larger new Brazil coffee crop, that is contributing towards the prevailing bearish sentiment within the coffee markets.

The question is now and following the completion of the larger new Brazil coffee Robusta coffee crop that one would guess shall bring to the market approximately 4 million bags of surplus supply over domestic market demand, when these coffees shall start looking for a home within the consumer markets. Making one speculate with the taste profile of these coffees not being very popular within the European market, that good volumes might start to look for a home within the certified Robusta coffee stocks of the London market. A factor that would most likely prove to be negative for sentiment, within this market.

The November 2018 to December 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 37.06 usc/Lb., while this equates to 33.39% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 9,880 bags yesterday, to register these stocks at 2,071,961 bags. There were meanwhile a smaller in number 8,010 bags increase in the number of bags pending grading for this exchange; to register these pending grading stocks at 129,537 bags.

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ASSUNTOS

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CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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