

Market closed on August 13, 2018

ICE: CONTRACT	SETTLE
KCU8	106,25
KCZ8	109,30
KCH8	112,55
KCK9	114,90
KCN9	117,30

BM&F: CONTRACT	SETTLE
ICFU8	127,00
ICFZ8	127,50

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8980

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 435,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 425,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 415,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 405,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 395,00
	PADRÃO 5 - RIO	R\$ 390,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-4
NY 2/3 14/16 FC SOUTH OF MINAS	-10
NY 2/3 17/18 GOOD CUP	-6
NY 3/4 14/16 GOOD CUP	-12
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-8
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-14
NY 5/6 13UP 300 DEF COB GRINDERS	-18
NY 5/6 12UP 350 DEF COB GRINDERS	-21
NY 3 17/18 RM (US\$ / 50 KGS)	105
NY 4 15/16 RM (US\$ / 50 KGS)	102
NY 4 14/16 RM (US\$ / 50 KGS)	98

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,05	September/December
-3,25	December/March
-2,35	March/May
-2,40	May/July
-2,40	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,24	September/September
-12,91	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 9.56% over the week of trade leading up to Tuesday 7th. August; to register a new net short sold position of 97,098 Lots. This net short-sold position which is the equivalent of 27,526,853 bags has most likely been little changed to perhaps marginally increased again, following the period of mixed but overall softer trade which has since followed.

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Non-Commercial sector of this market decrease their net short sold position within this market by 0.78% during the week of trade leading up to Tuesday 7th. August; to register a net short sold position of 33,705 Lots on the day. This net short sold position which is the equivalent of 5,617,500 bags has most likely been little changed to perhaps marginally increased, following the period of mixed but overall softer trade, which has since followed.

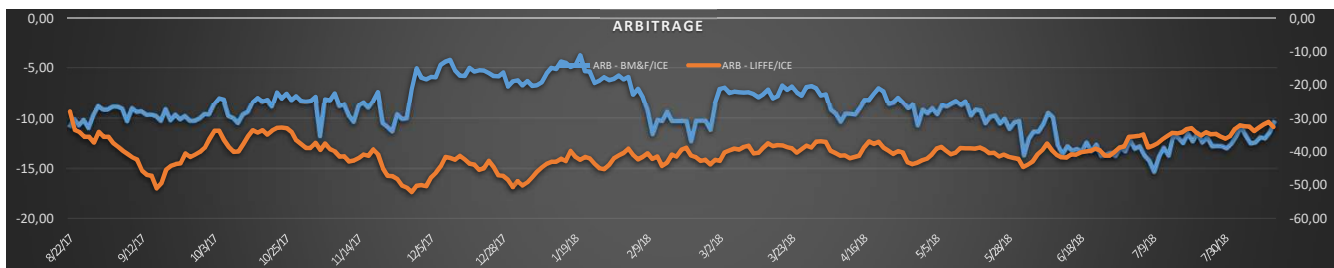
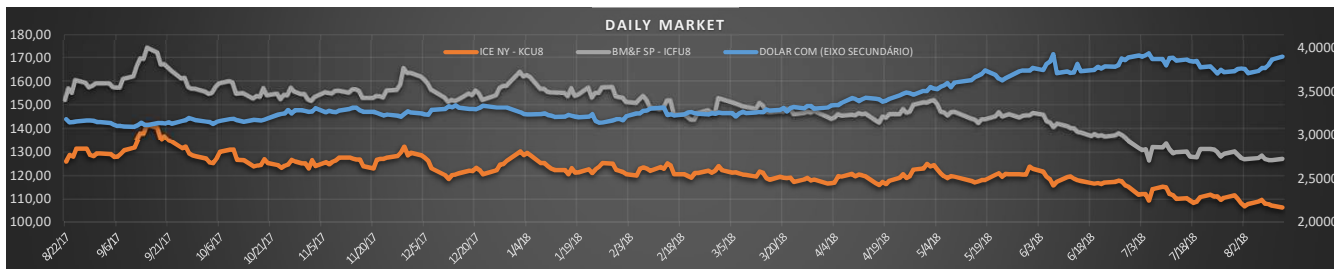
The significant net short sold position of the speculative and fund sectors of the New York market could be seen to indicate that this market is somewhat oversold and might be seen to be a factor that could encourage some profit taking short covering, but with the negative impact of the large new Brazil crop and the forthcoming large new Vietnam crop on the horizon, it is difficult to foresee any swift correction to the market. Especially so as with the weakening value of the Brazil Real, it is encouraging for steady selling and the related price fixation terminal market hedge selling activity, within the internal market in Brazil.

There is furthermore the evidence of the rising certified stock levels of the New York market that has to have some degree of negative impact upon speculative sentiment, as it is by nature of this alternative market attracting new stocks, an indication of a surplus supply arabica coffee market. But of course, a market with many of the industry buyers still very much on holiday and perhaps over the next couple of weeks, there might be some increase in physical coffee market demand coming upon the field of play.

The November 2018 to December 2018 contracts arbitrage between the London and New York markets narrowed on Friday, to register this at 35.75 usc/Lb., while this equates to 32.49% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 5,100 bags on Friday, to register these stocks at 2,079,541 bags. There were meanwhile a larger in number 47,635 bags increase in the number of bags pending grading for this exchange; to register these pending grading stocks at 187,537 bags.

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JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

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TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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