



MANGA

COFFEE CORPORATION

Market closed on August 14, 2018

ICE: CONTRACT	SETTLE
KCU8	105,05
KCZ8	108,50
KCH8	111,75
KCK9	114,05
KCN9	116,40

BM&F: CONTRACT	SETTLE
ICFU8	126,00
ICFZ8	126,80

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8670

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 435,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 410,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 405,00
	PADRÃO 5 - RIO	R\$ 400,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	2
	NY 2/3 15/16 FC CERRADO	-1
	NY 2/3 14/16 FC CERRADO	-4
	NY 2/3 17/18 FC SOUTH OF MINAS	1
	NY 2/3 14/16 FC SOUTH OF MINAS	-5
	NY 2/3 17/18 GOOD CUP	-3
	NY 3/4 14/16 GOOD CUP	-9
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-5
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-11
	NY 5/6 13UP 300 DEF COB GRINDERS	-16
	NY 5/6 12UP 350 DEF COB GRINDERS	-19
	NY 3 17/18 RM (US\$ / 50 KGS)	108
	NY 4 15/16 RM (US\$ / 50 KGS)	105
	NY 4 14/16 RM (US\$ / 50 KGS)	101

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,45	September/December
-3,25	December/March
-2,30	March/May
-2,35	May/July
-2,35	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,80	September/September
-12,64	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 4.75% over the week of trade leading up to Tuesday 7th. August; to register a new net short sold position of 94,521 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 1.62%, to register a net long position of 48,006 Lots on the day.

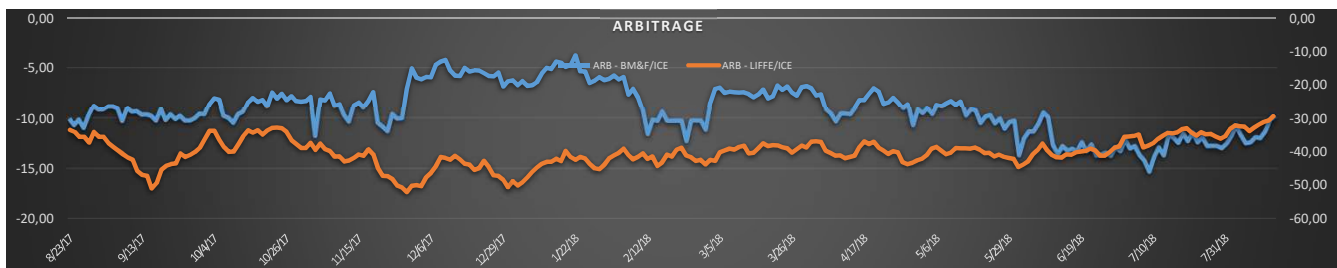
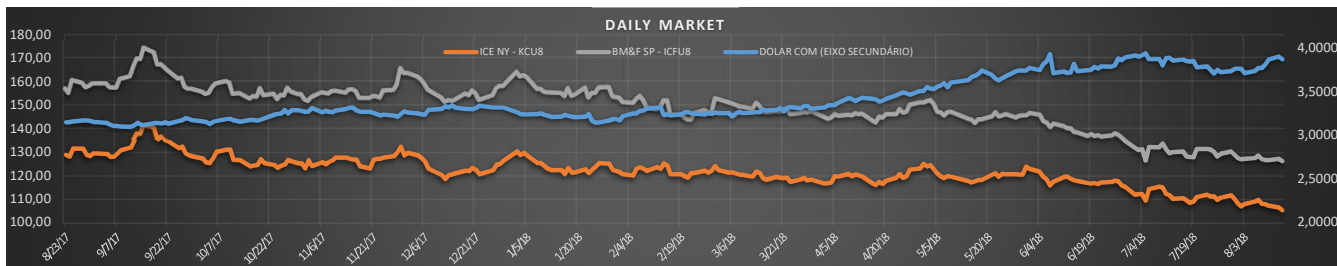
Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 9.56%, to register a net short sold position of 97,098 Lots. This net short sold position which is the equivalent of 27,526,853 bags has most likely been further increased, following the period of mixed but overall softer trade that has since followed and likewise, that of the managed money fund sector of the market.

The Association of Planters Kerala in the south west of India and a leading coffee producing state, have voiced their concerns over the bout of excessive rains that the state has experienced, which they fear shall have a negative impact upon the production of many crops and including coffee. They note though that there are no numbers as of yet, as it shall take a couple of weeks to assess the damage done to plantations over the period. But this report as against the perception for a significant surplus coffee supply for the forthcoming October 2018 to September 2019 coffee year, has little impact upon the prevailing bearish sentiment within the coffee markets.

The November 2018 to December 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 35.64 usc/Lb., while this equates to 32.61% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 6,215 bags yesterday; to register these stocks at 2,085,756 bags. There were meanwhile a larger in number 60,236 bags increase in the number of bags pending grading for this exchange; to register these pending grading stocks at 247,773 bags.

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COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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