



MANGA

COFFEE CORPORATION

Market closed on August 22, 2018

ICE: CONTRACT	SETTLE
KCZ8	101,50
KCH9	104,80
KCK9	107,15
KCN9	109,55
KCU9	111,90

BM&F: CONTRACT	SETTLE
ICFZ18	117,30
ICFH19	120,60

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1160

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 450,00
	PADRÃO 1A - FC CERRADO	R\$ 420,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 415,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 400,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 390,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 380,00
	PADRÃO 5 - RIO	R\$ 365,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-2
	NY 2/3 15/16 FC CERRADO	-5
	NY 2/3 14/16 FC CERRADO	-8
	NY 2/3 17/18 FC SOUTH OF MINAS	-3
	NY 2/3 14/16 FC SOUTH OF MINAS	-9
	NY 2/3 17/18 GOOD CUP	-7
	NY 3/4 14/16 GOOD CUP	-13
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
	NY 5/6 13UP 300 DEF COB GRINDERS	-14
	NY 5/6 12UP 350 DEF COB GRINDERS	-17
	NY 3 17/18 RM (US\$ / 50 KGS)	96
	NY 4 15/16 RM (US\$ / 50 KGS)	93
	NY 4 14/16 RM (US\$ / 50 KGS)	90

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,30	December/March
-2,35	March/May
-2,40	May/July
-2,35	July/September
-3,45	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,82	December/December
-13,63	March/March

Coffee Market Report

With the decline in the value of the reference prices of the New York the Colombian government has announced that in reaction to the requests from the Colombian Coffee Growers Federation, that they shall be investigating ways in which they can step in to assist the Colombian coffee industry.

The Colombian Coffee Federation having made the point that with the present farm gate prices for coffee presently approximately 40% below what they would consider to be a viable and profitable price for farmers to justify growing coffee rather than alternative crops, that the prevailing prices are threatening to the future of the country's coffee farming industry.

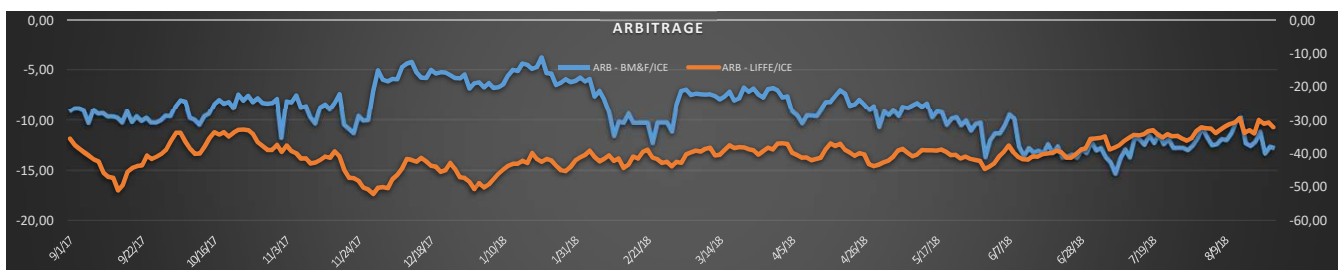
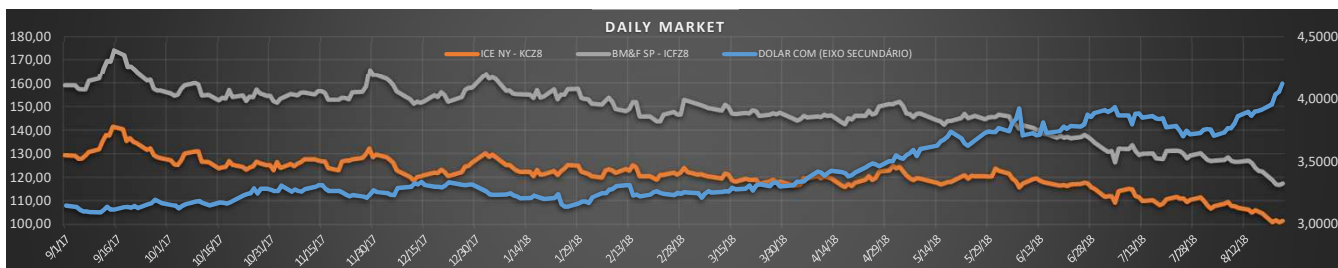
The excessive rains in south west India with the monsoon rains this year having been more severe than usual, have been causing landslides and have damaged many farms, with a losses of coffee trees having been experienced on some of the farms. So far these damage reports from coffee farms in Kerala and Karnataka are not accurately quantified, but there is no doubt that there shall be some damage to the potential for the forthcoming October 2018 to September 2019 coffee crop.

This potential damage to the Indian crop is however in terms of the significantly larger new Brazil crop and the forthcoming repeat large new crop from Vietnam, is somewhat insignificant. With the speculative and fund sectors of the coffee markets remaining bearish in sentiment and continue to maintain their significant short sold stance, within the coffee markets. Particularly so, within the volatile New York arabica coffee market.

The November 2018 to December 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 30.68 usc/Lb., while this equates to 30.41% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 9,985 bags yesterday; to register these stocks at 2,152,195 bags. There were meanwhile a larger in number 11,730 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 203,955 bags.

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COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

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TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
COMERCIAL
ASSISTENTE ADM/FINANCEIRO
CLASSIFICAÇÃO
CLASSIFICAÇÃO/EMBARCADOR

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