



# MANGA

COFFEE CORPORATION

Market closed on August 27, 2018

ICE: CONTRACT	SETTLE
KCZ8	105,75
KCH9	109,05
KCK9	111,35
KCN9	113,75
KCU9	116,10

BM&F: CONTRACT	SETTLE
ICFZ18	121,60
ICFH19	126,25

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0820

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 435,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 415,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 405,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 395,00
	PADRÃO 5 - RIO	R\$ 375,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER NY 2/3 17/18 FC CERRADO	-4
NY 2/3 15/16 FC CERRADO	-7
NY 2/3 14/16 FC CERRADO	-10
NY 2/3 17/18 FC SOUTH OF MINAS	-9
NY 2/3 14/16 FC SOUTH OF MINAS	-15
NY 2/3 17/18 GOOD CUP	-10
NY 3/4 14/16 GOOD CUP	-16
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-12
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-18
NY 5/6 13UP 300 DEF COB GRINDERS	-21
NY 5/6 12UP 350 DEF COB GRINDERS	-24
NY 3 17/18 RM (US\$ / 50 KGS)	97
NY 4 15/16 RM (US\$ / 50 KGS)	93
NY 4 14/16 RM (US\$ / 50 KGS)	90

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,30	December/March
-2,30	March/May
-2,40	May/July
-2,35	July/September
-3,40	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,82	December/December
-13,61	March/March

### Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 5.54% over the week of trade leading up to Tuesday 21st. August; to register a new net short sold position of 106,105 Lots. This net short-sold position which is the equivalent of 30,080,297 bags has most likely been decreased, following the period of mixed but overall more positive trade which has since followed.

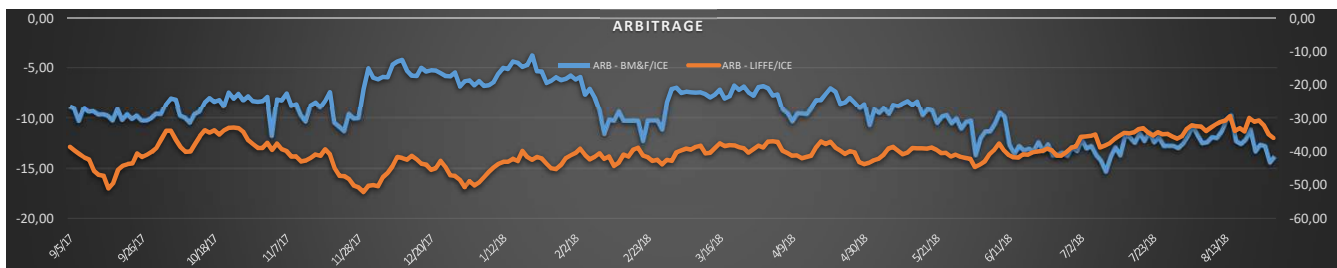
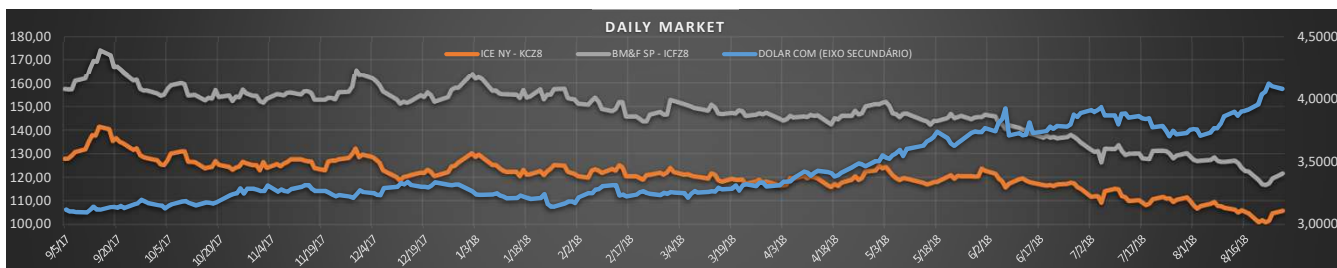
The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Non-Commercial sector of this market increase their net short sold position within this market by 1.88% during the week of trade leading up to Tuesday 21st. August; to register a net short sold position of 32,229 Lots on the day. This net short sold position which is the equivalent of 5,371,500 bags has most likely been increased again, following the period of mixed but overall softer trade, which has since followed.

The record net short sold status of the New York market as at Tuesday last week, which sees the speculative sector of the market having sold forward the equivalent of approximately 23% of global exportable production had to crack, with the New York market having attracted some speculative short covering and industry support on Friday. But the rally was in terms of the relatively soft nature of this market somewhat limited and in reality, does little to alleviate the pain that is being felt by the majority of Arabica coffee farmers, globally.

While with significant volumes of new crop Brazil, Central American and Colombian coffees due to come to the fore above the market over the next five months, the sentiment within the New York market remains bearish. This market one would speculate, shall require some form of dramatic climatic issues to come to the fore, it there really is to be a change in sentiment and a significant short covering recovery in value.

The Minister of Agriculture and Rural Development in Colombia and in company of the executive of the Colombian National Federation of Coffee Growers reiterated on Friday the support of the countries government for the approximately 540,000 families who are related to coffee farming, in that the government is going to look for ways to provide support for the industry. Noting that this investigation into means to provide support shall start tomorrow and with the establishment of the National Committee of Coffee Growers, to see how the government can step in to counter the financial difficulties that coffee farmers are presently facing.

The November 2018 to December 2018 contracts arbitrage between the London and New York markets broadened on Friday, to register this at 34.80 usc/Lb., while this equates to 33.24% price discount for the London Robusta coffee market.  
<http://www.iandmsmith.com>



#### COLABORADORES

CRISTIANE DAMASCENO  
 ERICKSEN SOUZA  
 GLAUCIENE PARANHOS DE SOUZA  
 JOSÉ ANTONIO DOS SANTOS MANGA  
 KELLY APARECIDA FERREIRA  
 LEONARDO SOARES  
 MARCOS EDUARDO CLAUDINO  
 PATRÍCIA TOMAZ DE ASSIS  
 SANDRA GOMES  
 WALLAFE VITOR TAVARES

#### ASSUNTOS

ADMINISTRATIVO  
 TRAFFIC/QUALIDADE  
 RECEPÇÃO  
 DIRETOR/QUALIDADE/COMERCIAL  
 CERTIFICAÇÕES  
 DIRETOR/ADMINISTRATIVO/FINANCEIRO  
 COMERCIAL  
 ASSISTENTE ADM/FINANCEIRO  
 CLASSIFICAÇÃO  
 CLASSIFICAÇÃO/EMBARCADOR

#### SKYPE

mcc.fiscal  
 ericksen\_wcs@hotmail.com  
 live:secretaria\_4359  
 mangajao  
 kelly-ferreira1  
 lss\_82  
 -  
 mcc\_adrielle  
 sandra.gomes.mangacoffee  
 wallafe.vit7@live.com

#### E-MAIL

fiscal@mangacoffee.com.br  
 traffic@mangacoffee.com.br  
 secretaria@mangacoffee.com.br  
 manga@mangacoffee.com.br  
 certificacao@mangacoffee.com.br  
 leonardo@mangacoffee.com.br  
 comercial@mangacoffee.com.br  
 adm@mangacoffee.com.br  
 classificacao@mangacoffee.com.br

#### CEL. / WHATSAPP

+55 35 9 8810 5347  
 +55 35 9 9199 4980  
 +55 35 9 9800 1785  
 +55 35 9 8433 3280  
 +55 35 9 8817 3837  
 +55 35 9 8893 9033  
 +55 35 9 8898 8100  
 +55 35 9 9237 6798  
 +55 35 9 8834 5601  
 +55 35 9 9215 0026

#### CEL. ADICIONAL

-  
 +55 35 9 8721 5876  
 +55 35 9 8879 9169  
 -  
 +55 35 9 8722 3328  
 +55 35 9 8879 9171  
 +55 35 9 9813 7640  
 +55 35 9 8705 7164  
 +55 35 9 8839 8466