



MANGA

COFFEE CORPORATION

Market closed on **September 4, 2018**

ICE: CONTRACT	SETTLE
KCZ8	101,45
KCH9	104,75
KCK9	107,05
KCN9	109,40
KCU9	111,75

BM&F: CONTRACT	SETTLE
ICFZ18	117,40
ICFH19	120,20

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1550

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 410,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 400,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 390,00
	PADRÃO 5 - RIO	R\$ 375,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-1
	NY 2/3 15/16 FC CERRADO	-4
	NY 2/3 14/16 FC CERRADO	-7
	NY 2/3 17/18 FC SOUTH OF MINAS	-7
	NY 2/3 14/16 FC SOUTH OF MINAS	-13
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-18
	NY 5/6 12UP 350 DEF COB GRINDERS	-21
	NY 3 17/18 RM (US\$ / 50 KGS)	95
	NY 4 15/16 RM (US\$ / 50 KGS)	92
	NY 4 14/16 RM (US\$ / 50 KGS)	89

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,30	December/March
-2,30	March/May
-2,35	May/July
-2,35	July/September
-3,45	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,70	December/December
-13,88	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 5.33% over the week of trade leading up to Tuesday 28th. August; to register a new net short sold position of 98,777 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 4.75%, to register a net long position of 44,471 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 3.98%, to register a net short sold position of 101,878 Lots. This net short sold position which is the equivalent of 28,881,962 bags has most likely been marginally increased, following the period of negative trade that has since followed and likewise, that of the managed money fund sector of the market.

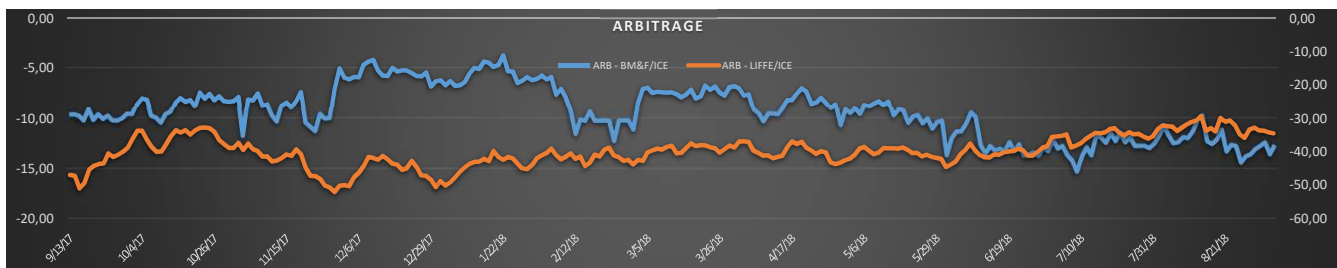
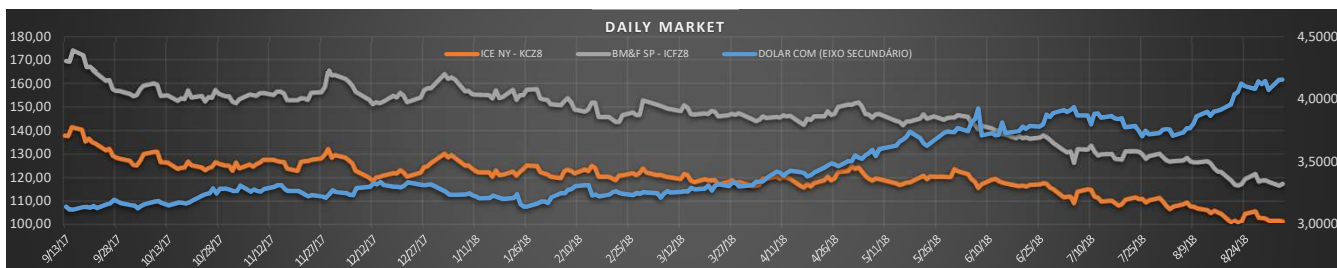
The National Coffee Growers Federation in Colombia have reported that the country's coffee production for the month of August was 36,000 bags or 2.78% lower than the same month last year, at a total of 1,258,000 bags. This has contributed to the countries cumulative production for the first eleven months of the present October 2017 to September 2018 coffee year to be 466,000 bags or 3.48% lower than the same period in the previous coffee year, at a total of 12,940,000 bags.

The National Coffee Growers Federation in Colombia have also reported that the country's coffee exports for the month of August were 87,000 bags or 7.45% lower than the same month last year, at a total of 1,080,000 bags. This has contributed to the countries cumulative coffee exports for the first eleven months of the present October 2017 to September 2018 coffee year to be 495,000 bags or 4.01% lower than the same period in the previous coffee year, at a total of 11,852,000 bags.

This evidence of a relatively modest dip in Colombian coffee production over the past eleven months and likewise that of the country's coffee exports was however, very much anticipated. In fact, it is a dip that is much less than many had forecasted at the end of last year, when weather issues were expected to have some negative impact upon production in the coming months and thus is a factor that really cannot be seen to be supportive for market sentiment.

The Ministry of Trade in Brazil have reported that the countries coffee exports for the month of August were 119,867 bags or 5.05% lower than the same month last year, at a total of 2,255,585 bags. This is a much-improved number over the previous months exports, but it is noted that new crop export numbers have suffered a little during august, due to the shortage of container freight space out of Brazil and aside from prices, might have contributed to the modest year on year dip in volume.

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KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS EDUARDO CLAUDINO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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