



MANGA

COFFEE CORPORATION

Market closed on **September 6, 2018**

ICE: CONTRACT	SETTLE
KCZ8	102,20
KCH9	105,55
KCK9	107,90
KCN9	110,30
KCU9	112,65

BM&F: CONTRACT	SETTLE
ICFZ18	119,30
ICFH19	121,75

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1050

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 440,00
	PADRÃO 1A - FC CERRADO	R\$ 425,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 415,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 405,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 395,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 380,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-4
	NY 2/3 15/16 FC CERRADO	-7
	NY 2/3 14/16 FC CERRADO	-10
	NY 2/3 17/18 FC SOUTH OF MINAS	-9
	NY 2/3 14/16 FC SOUTH OF MINAS	-15
	NY 2/3 17/18 GOOD CUP	-9
	NY 3/4 14/16 GOOD CUP	-15
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-18
	NY 5/6 12UP 350 DEF COB GRINDERS	-21
	NY 3 17/18 RM (US\$ / 50 KGS)	93
	NY 4 15/16 RM (US\$ / 50 KGS)	90
	NY 4 14/16 RM (US\$ / 50 KGS)	86

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,35	December/March
-2,35	March/May
-2,40	May/July
-2,35	July/September
-3,40	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,01	December/December
-13,51	March/March

Coffee Market Report

The International Coffee Organization have reported that the global coffee exports for the month of July were 4.6% higher than the same month last year, to total 10.11 million bags. These exports they say, have contributed to the cumulative exports for the first ten months of the present October 2017 to September 2018 coffee year to be 0.9% higher than the same period in the previous coffee year, at a total of 101.2 million bags.

In terms of these exports for the first ten months of the October 2017 to September 2018 coffee year, they report that the Arabica coffee exports were 0.7% lower than the same period in the previous coffee year, at a total of 63.39 million bags. While the exports of Robusta coffees for these first ten months of the present coffee year were 3.6% higher than the same period in the previous coffee year, at a total of 37.81 million bags.

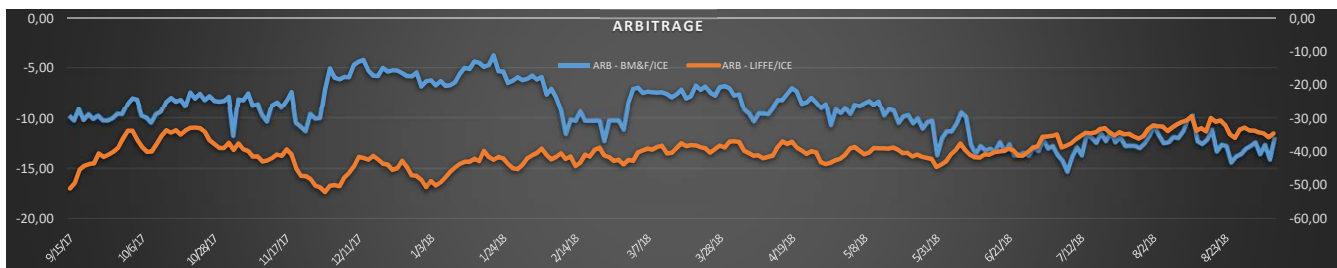
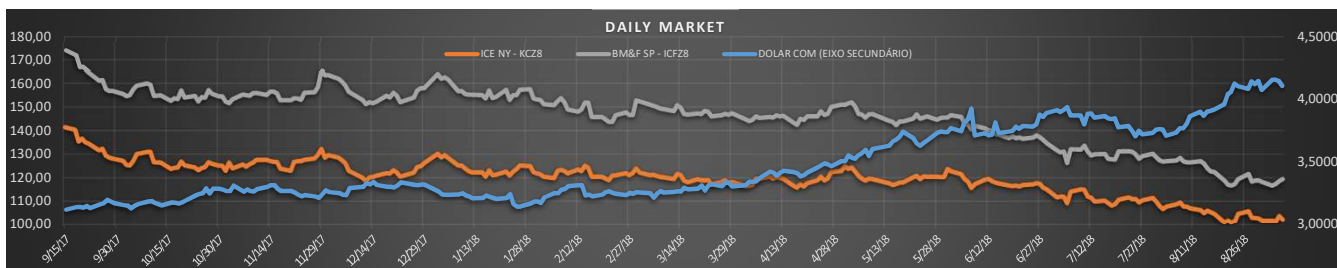
These export numbers are relatively flat but with global consumption growth mostly related to the new markets in Asia and the middle east and to producer domestic market demand, the developed mainstream consumer market stocks in North America, Western Europe and Japan remain relatively large and sufficient to cater for in excess of three months of industry demand. This factor contributing towards industry complacency in terms of their short-term view towards the coffee markets, while the fund and speculative sectors of the market look towards the pending impact of increased quantities of Brazil and Vietnam coffees as a reason to remain bearish in sentiment.

While with the new Mexican and Central American crop also on the horizon and forecast to be in excess of 20 million bags on the nearby horizon, it is not assisting to buoy market sentiment. In the meantime, this producer bloc contributing to 75.85% of the steadily rising certified coffee stocks of the New York exchange, which is a further factor that is contributing towards bearish sentiment. Albeit that with the funds already heavily short sold into the New York market, it is difficult to foresee much more downside potential for this market. But nothing is impossible with this speculative sector of the market.

The November 2018 to December 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 35.72 usc/Lb., while this equates to 34.41% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 13,450 bags yesterday; to register these stocks at 2,236,876 bags. There were meanwhile a larger in number 19,379 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 191,605 bags.

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ASSUNTOS

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CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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