



MANGA

COFFEE CORPORATION

Market closed on September 17, 2018

ICE: CONTRACT	SETTLE
KCZ8	97,30
KCH9	100,75
KCK9	103,20
KCN9	105,60
KCU9	107,95

BM&F: CONTRACT	SETTLE
ICFZ18	113,35
ICFH19	116,05

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1260

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 440,00
	PADRÃO 1A - FC CERRADO	R\$ 415,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 405,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 390,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 385,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 375,00
	PADRÃO 5 - RIO	R\$ 365,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER NY 2/3 17/18 FC CERRADO	-2
NY 2/3 15/16 FC CERRADO	-5
NY 2/3 14/16 FC CERRADO	-8
NY 2/3 17/18 FC SOUTH OF MINAS	-5
NY 2/3 14/16 FC SOUTH OF MINAS	-11
NY 2/3 17/18 GOOD CUP	-8
NY 3/4 14/16 GOOD CUP	-14
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-13
NY 5/6 12UP 350 DEF COB GRINDERS	-16
NY 3 17/18 RM (US\$ / 50 KGS)	94
NY 4 15/16 RM (US\$ / 50 KGS)	91
NY 4 14/16 RM (US\$ / 50 KGS)	87

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,45	December/March
-2,45	March/May
-2,40	May/July
-2,35	July/September
-3,45	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,61	December/December
-13,02	March/March

Coffee Market Report

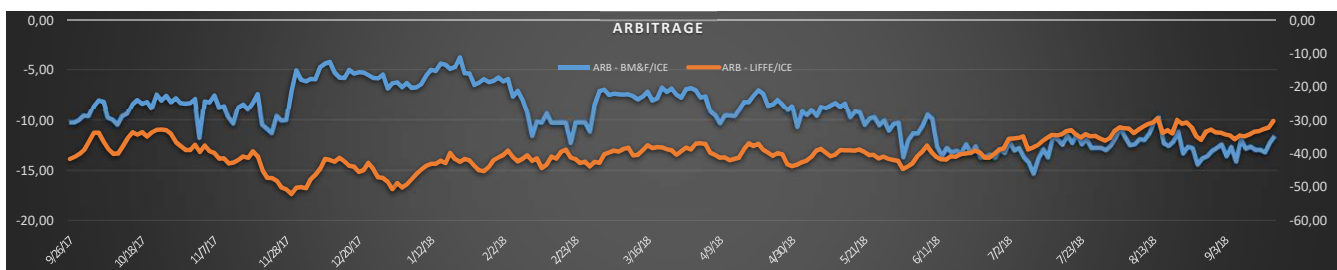
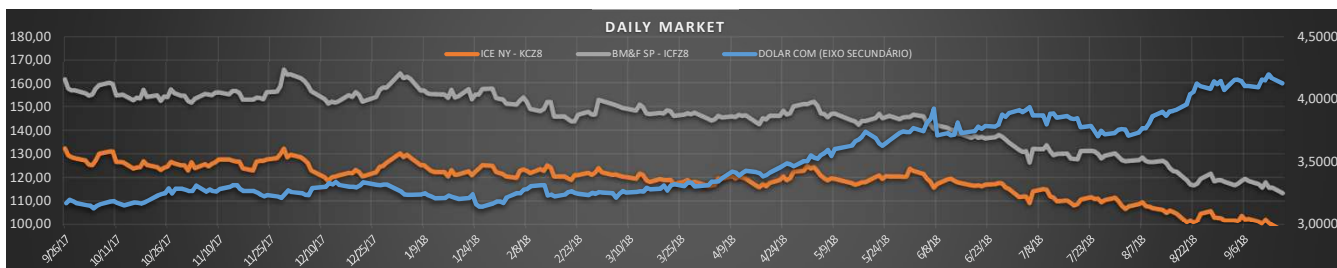
The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 0.51% over the week of trade leading up to Tuesday 11th. September, to register a new net short sold position of 105,874 Lots. This net short-sold position which is the equivalent of 30,014,810 bags has most likely been little changed, following the period of mixed but overall sideways trade, which has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money sector of this market decrease their net short sold position within this market by 2.48% during the week of trade leading up to Tuesday 11th. September, to register a net short sold position of 35,438 Lots on the day. This net short sold position which is the equivalent of 5,906,333 bags has most likely been little changed, following the period of mixed but overall sideways trade, which has since followed.

There are many speculative reports coming to the fore from the Indian coffee states of Kerala and Karnataka, which attempt to calculate the degree of damage that has been done by the recent couple of months of excessive monsoon rains. These rains having caused landslides and damage from falling trees upon many farms, with reports indicating that the damage to the new crop potential might well exceed 14% and that the forthcoming new coffee crop might be lower than 15 million bags.

But so far and against the negative impact of the large new Brazil coffee crop this year and ahead of what is forecast to be another bumper new crop from Vietnam, which is due to start being harvested next month, the news from India does little to dent the prevailing bearish sentiment. It really would need the markets to encounter the fundamental of damaging climatic conditions for one or other of the main coffee producer blocs, for market sentiment to change and thus for the short term, there shall most certainly be a close eye being kept over the rainfall reports out of Brazil.

However, with the evidence of the extensive short sold status of the speculative sector of the New York market, it is difficult to believe that this can be significantly increased and, in this respect, one might guess that the downside potential of the New York market is somewhat limited. While the potential for a violent short covering positive reaction within this market that would come with any presently unforeseen negative climatic fundamental news, is a medium-term possibility. Particularly so, in terms of the erratic and unpredictable global weather conditions. <http://www.iandmsmith.com>



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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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