



MANGA

COFFEE CORPORATION

Market closed on **October 1, 2018**

ICE: CONTRACT	SETTLE
KCZ8	102,20
KCH9	105,60
KCK9	107,95
KCN9	110,35
KCU9	112,70

BM&F: CONTRACT	SETTLE
ICFZ18	117,95
ICFH19	121,85

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0190

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 440,00
PADRÃO 1A - FC CERRADO		R\$ 430,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 420,00
PADRÃO 2 - GOOD CUP DURO		R\$ 405,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 390,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 370,00
PADRÃO 5 - RIO		R\$ 360,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 340,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 320,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER NY 2/3 17/18 FC CERRADO	0
NY 2/3 15/16 FC CERRADO	-3
NY 2/3 14/16 FC CERRADO	-6
NY 2/3 17/18 FC SOUTH OF MINAS	-2
NY 2/3 14/16 FC SOUTH OF MINAS	-8
NY 2/3 17/18 GOOD CUP	-6
NY 3/4 14/16 GOOD CUP	-12
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-20
NY 5/6 12UP 350 DEF COB GRINDERS	-23
NY 3 17/18 RM (US\$ / 50 KGS)	95
NY 4 15/16 RM (US\$ / 50 KGS)	92
NY 4 14/16 RM (US\$ / 50 KGS)	88

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,40	December/March
-2,35	March/May
-2,40	May/July
-2,35	July/September
-3,40	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,03	December/December
-13,48	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within the market by 3.8% over the week of trade leading up to Tuesday 25th. September, to register a new net short sold position of 109,097 Lots. This net short-sold position which is the equivalent of 30,928,516 bags has most likely been reduced further, following the sharp positive correction for the market at the end of last week.

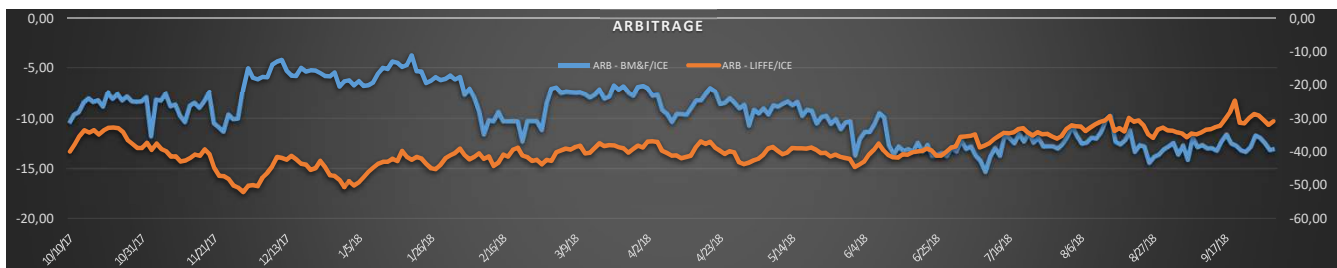
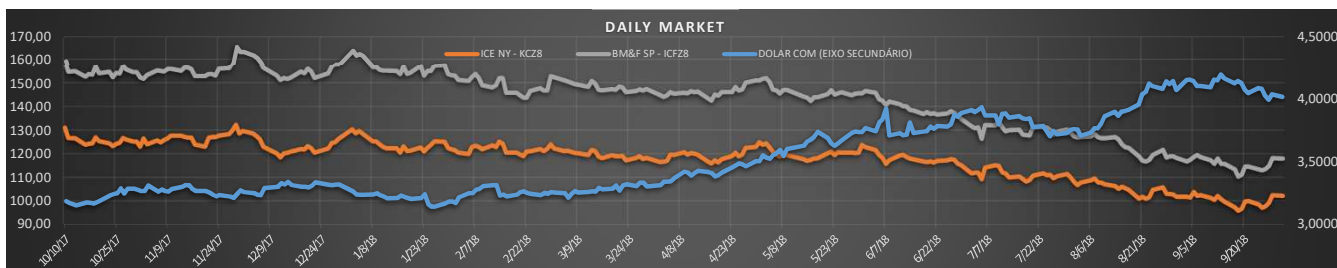
The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money sector of this market decrease their net short sold position within this market by 1.26% during the week of trade leading up to Tuesday 25th. September, to register a net short sold position of 35,017 Lots on the day. This net short sold position which is the equivalent of 5,836.167 bags has most likely been reduced further, following the period of more positive trade, which has since followed.

With the new crop cherries presently ripening in El Salvador, the Ministry of Agriculture have forecast that the countries new crop shall be the countries largest crop since the devastating Roya or Leaf Rust affected 2013/2014 crop, with an estimate that the new crop shall be 72,749 bags or 10,48% larger than the previous crop. With this somewhat official new crop forecast, indicating a crop of 766,666 bags and somewhat larger than many private trade and industry forecasts.

The January 2019 to December 2018 contracts arbitrage between the London and New York markets broadened on Friday, to register this at 32.55 usc/Lb., while this equates to 31.77% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 4,918 bags on Friday, to register these stocks at 2,377,869 bags. There were meanwhile a larger in number 9,575 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 77,777 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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