



MANGA

COFFEE CORPORATION

Market closed on **October 2, 2018**

ICE: CONTRACT	SETTLE
KCZ8	107,65
KCH9	111,00
KCK9	113,40
KCN9	115,75
KCU9	118,05

BM&F: CONTRACT	SETTLE
ICFZ18	124,55
ICFH19	128,25

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9350

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 450,00
	PADRÃO 1A - FC CERRADO	R\$ 430,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 425,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 410,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 400,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 380,00
	PADRÃO 5 - RIO	R\$ 365,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 350,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 330,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-4
	NY 2/3 15/16 FC CERRADO	-7
	NY 2/3 14/16 FC CERRADO	-10
	NY 2/3 17/18 FC SOUTH OF MINAS	-5
	NY 2/3 14/16 FC SOUTH OF MINAS	-11
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-21
	NY 5/6 12UP 350 DEF COB GRINDERS	-24
	NY 3 17/18 RM (US\$ / 50 KGS)	99
	NY 4 15/16 RM (US\$ / 50 KGS)	96
	NY 4 14/16 RM (US\$ / 50 KGS)	92

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,35	December/March
-2,40	March/May
-2,35	May/July
-2,30	July/September
-3,35	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,49	December/December
-14,05	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 3.34% over the week of trade leading up to Tuesday 25th. September; to register a new net short sold position of 105,512 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 2.78%, to register a net long position of 44,038 Lots on the day.

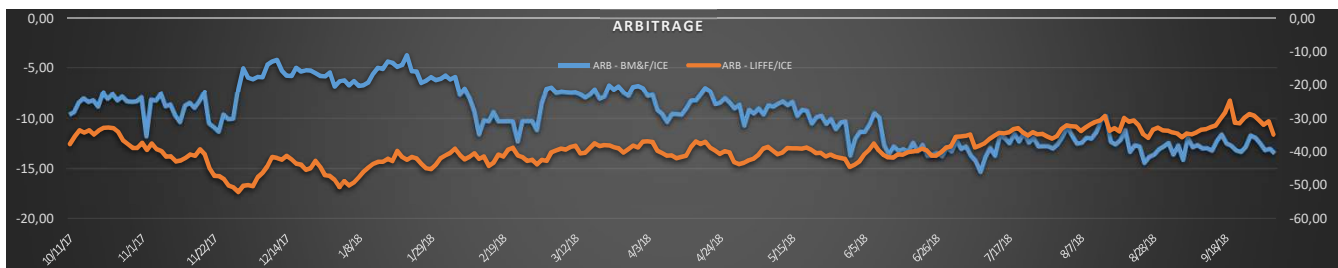
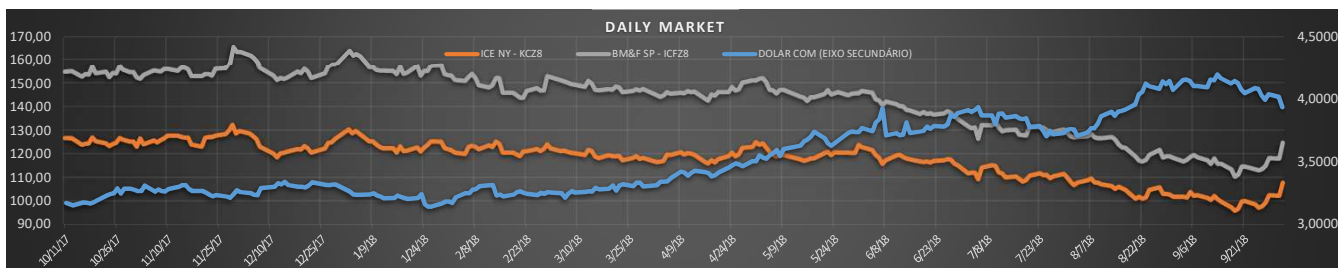
Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 3.8%, to register a net short sold position of 109,097 Lots. This net short sold position which is the equivalent of 30,928,516 bags has most likely been further reduced, following the period of mixed but overall positive trade that has since followed and likewise, that of the managed money fund sector of the market. The International Coffee Organization ICO have reported that the global coffee exports for the month of August were 6.3% higher than the same month last year, to total approximately 11.1 million bags. These exports having contributed to the cumulative global coffee exports for the first eleven months of the present October 2017 to September 2018 coffee year to being 1.6% higher than the same period in the previous coffee year, at a total of 112.52 million bags.

The European Coffee Federation ECF have reported that the port warehouse stocks held within reporting warehouses in the ports in Belgium, Germany, France and Italy increased by 268,517 bags or 2.34% during the month of August, to register these stocks at the end of the month at 11,758,050 bags. These stocks do not however include the unreported stocks from the industry on site inventory stocks, the transit bulk container stocks and stocks being held within non-reporting warehouses throughout Western and Eastern Europe.

The Trade Ministry in Brazil have announced their preliminary coffee export figure for the month of September, to register the countries coffee exports for the month to be 815,124 bags or 37.44% higher than the same month last year, at a total of 2,992,294 bags. These export volumes no doubt being inflated this year, following the inclusion of the surplus conilon Robusta coffee crop within the export numbers.

The National Coffee Institute in Costa Rica has reported that the countries coffee exports for the just completed October 2017 to September 2018 coffee year were 9.7% higher than the previous coffee year, at a total of approximately 1.22 million bags. While the National Coffee Institute in Honduras have reported that the countries coffee exports for the just completed coffee year were a modest 1% lower than the previous coffee year, at a total of approximately 7.21 million bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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