



MANGA

COFFEE CORPORATION

Market closed on **October 11, 2018**

ICE: CONTRACT	SETTLE
KCZ8	112,90
KCH9	116,50
KCK9	118,95
KCN9	121,25
KCU9	123,60

BM&F: CONTRACT	SETTLE
ICFZ18	133,00
ICFH19	135,50

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7790

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 455,00
PADRÃO 1A - FC CERRADO		R\$ 440,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 430,00
PADRÃO 2 - GOOD CUP DURO		R\$ 420,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 410,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 400,00
PADRÃO 5 - RIO		R\$ 380,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	-4
	NY 2/3 15/16 FC CERRADO	-7
	NY 2/3 14/16 FC CERRADO	-10
	NY 2/3 17/18 FC SOUTH OF MINAS	-6
	NY 2/3 14/16 FC SOUTH OF MINAS	-12
	NY 2/3 17/18 GOOD CUP	-9
	NY 3/4 14/16 GOOD CUP	-15
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-22
	NY 5/6 12UP 350 DEF COB GRINDERS	-25
	NY 3 17/18 RM (US\$ / 50 KGS)	106
	NY 4 15/16 RM (US\$ / 50 KGS)	102
	NY 4 14/16 RM (US\$ / 50 KGS)	99

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-3,60	December/March
-2,45	March/May
-2,30	May/July
-2,35	July/September
-3,30	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)

-12,36	December/December
-14,07	March/March

Coffee Market Report

The Brazilian Coffee Exporters Association Cecafe have noted that while the country exported 27% more coffee during the month of September when compared to the same month last year, that the 2.73 million bags exported could have been much more, if there had not been the problem of more shipping space availability. This lack of shipping space presently causing delays in shipments of forward coffee contracts, which Cecafe estimate has reduced the contracted for shipment in September coffee export volumes.

Meanwhile the Brazilian Agricultural Ministry have forecast that the country that relies on agricultural exports for approximately 50% of its export income, that the agricultural exports for this year shall be worth approximately 100 billion U.S. Dollars. Noting that that agriculture contributes to approximately 25% of the countries total economy and is presently a strong sector, which shall contribute towards an approximate 1.4% gross national product growth for this year.

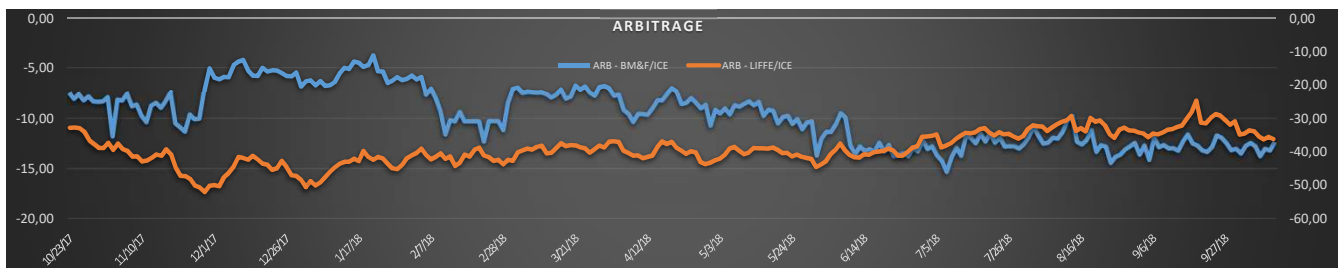
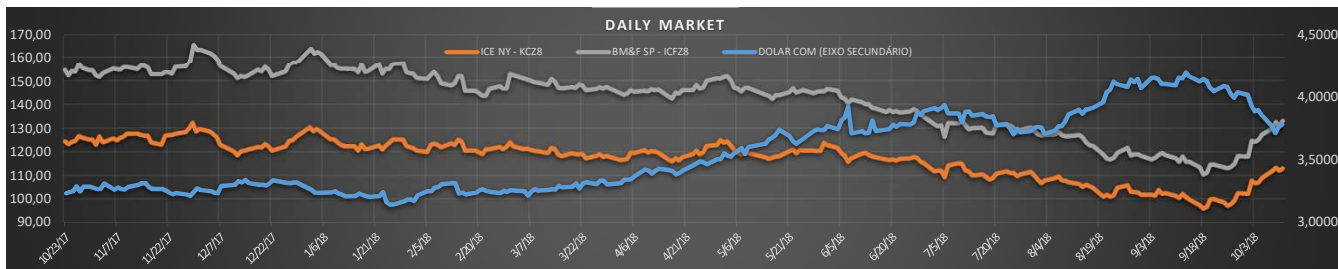
The Indian Coffee Exporters Association have voiced concerns over their ability to maintain market share for Indian coffees for this present October 2018 to September 2019 coffee year, following the devastating rains that hit some of the main coffee growing districts in South West India this year. Suggesting that the countries exporters might suffer from in excess of a 30% shortage in internal market coffee supply, to fuel their traditional export demand. But also noting that in terms of the significant global coffee surplus supply that is due for this year, that this is a factor that shall not cause concerns on the part of most of the consumer market industries.

The physical coffee market is due for something of a long weekend with the annual Swiss Coffee Trade Association taking place over today and tomorrow and with the related Thursday Cocktail Party and the Friday Gala Dinner attracting leading representatives of just about every major consumer market coffee industry player and along with, representatives of every major coffee trade company. This event that has returned to Geneva this year is now seem to be more of a global coffee event, than a Swiss coffee event.

The January 2019 to December 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 34.88 usc/Lb., while this equates to 31.17% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 845 bags yesterday; to register these stocks at 2,414,121 bags. There were meanwhile a larger in number 3,567 bags increase in the number of bags pending grading for this exchange; to register these pending grading stocks at 61,088 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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