



MANGA

COFFEE CORPORATION

Market closed on **October 15, 2018**

ICE:	CONTRACT	SETTLE
	KCZ8	119,35
	KCH9	122,95
	KCK9	125,35
	KCN9	127,70
	KCU9	130,00

BM&F:	CONTRACT	SETTLE
	ICFZ18	139,15
	ICFH19	155,00

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,7350

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 455,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 445,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 435,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/21)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 390,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	JUL/SEPT
NET SELLER	NY 2/3 17/18 FC CERRADO	-5
	NY 2/3 15/16 FC CERRADO	-8
	NY 2/3 14/16 FC CERRADO	-11
	NY 2/3 17/18 FC SOUTH OF MINAS	-7
	NY 2/3 14/16 FC SOUTH OF MINAS	-13
	NY 2/3 17/18 GOOD CUP	-10
	NY 3/4 14/16 GOOD CUP	-16
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
	NY 5/6 13UP 300 DEF COB GRINDERS	-22
	NY 5/6 12UP 350 DEF COB GRINDERS	-25
	NY 3 17/18 RM (US\$ / 50 KGS)	110
	NY 4 15/16 RM (US\$ / 50 KGS)	106
	NY 4 14/16 RM (US\$ / 50 KGS)	103

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,60	December/March
-2,40	March/May
-2,35	May/July
-2,30	July/September
-3,25	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-14,16	December/December
-5,77	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York Arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within the market by 11.23% over the week of trade leading up to Tuesday 9th, October; to register a new net short sold position of 86,266 Lots. This net short-sold position which is the equivalent of 24,456,029 bags has most likely been reduced further, following the sharp positive correction for the market at the end of last week.

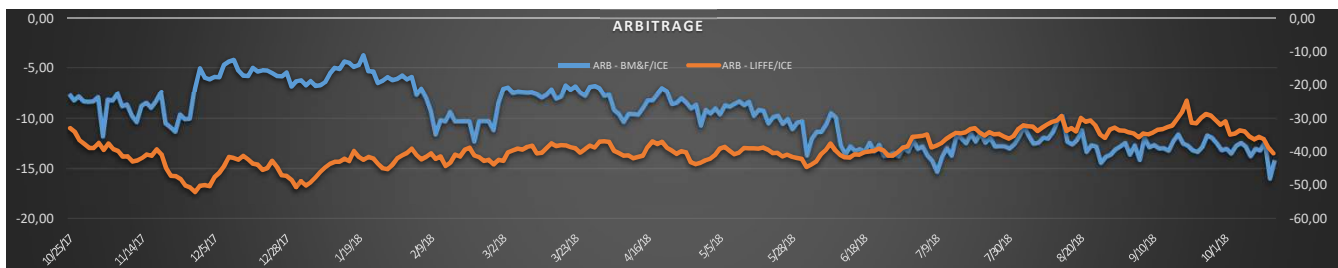
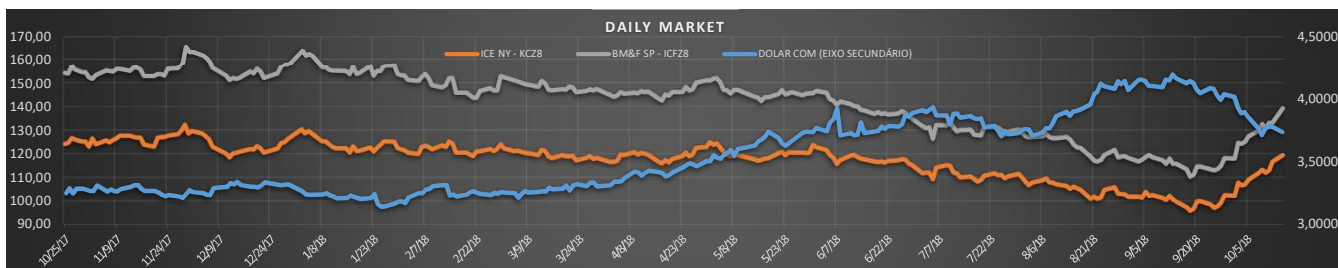
The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money sector of this market decrease their net short sold position within this market by 39.55% during the week of trade leading up to Tuesday 9th, October; to register a net short sold position of 19,007 Lots on the day. This net short sold position which is the equivalent of 3,167,833 bags has most likely been reduced further, following the period of more positive trade, which has since followed.

The World Coffee Producers Forum that includes over thirty coffee producing countries, is reported to have sent a letter to a number of leading consumer market industries, to voice their concern over the soft nature of the international coffee prices. The World Coffee Producers Form note that in excess of twenty-five million families globally are suffering from the negative effects of the soft coffee prices, but one would comment that there really noting that the industries can do to control the activities of the speculative funds, who are the main cause for the softer coffee market prices.

The January 2019 to December 2018 contracts arbitrage between the London and New York markets broadened on Friday, to register this at 38.31 usc/Lb., while this equates to 32.87% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 3,645 bags on Friday; to register these stocks at 2,424,249 bags. There were meanwhile a larger in number 8,047 bags increase in the number of bags pending grading for this exchange; to register these pending grading stocks at 65,624 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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